## SCHOOL CENSUS AUTUMN 2024: LOCAL AUTHORITY GUIDANCE

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#### **KEY DATES**

| Week commencing 9<br>September - 27<br>September (4pm) | Optional. Department for Education (DfE) strongly recommended, if possible.  COLLECT familiarisation test period: A 'beta' release is available for testing purposes via COLLECT, and remains available until 4pm on Friday 27 September, at which point the test area will be removed and cleared out in advance of the 'live' collection on Thursday 3 October. |
|--|---|
| Thursday 3 October 2024                                | Census Day  |
| Tuesday 8 October 2024                                 | Deadline for Waltham Forest maintained schools & PRU submit a return to the Local Authority via <u>COLLECT</u> .  |

Academies and Free schools should submit a prompt return directly to the Department for Education (DfE) via <a href="COLLECT">COLLECT</a> for approval and authorisation by the deadline outlined at <a href="www.gov.uk/guidance/complete-the-school-census/census-dates">www.gov.uk/guidance/complete-the-school-census/census-dates</a>.

#### **SCHOOLS INCLUDED:**

The school census collects individual school characteristics and pupil records, 3 times a year.

In England, all of the following schools are required to provide a return to DfE:

maintained nursery, primary, middle-deemed primary, middle-deemed secondary, secondary, all-through, special schools (including non-maintained special schools), pupil referral units / alternative provision (PRU / AP), academies (including free schools, university technical colleges (UTCs) and studio schools) and city technology colleges (CTCs).

#### **PUPILS TO BE INCLUDED:**

- all pupils on the register on census day
- any additional pupils subject to any type of suspension or permanent exclusion in the previous 2 terms
- any additional pupils who attended the school in the previous term for which termly attendance information is required not for nursery schools
- any additional pupils who attended the school in the previous academic year for which learning aims are submitted - autumn census for secondary, all-through, PRU and AP schools only
- any additional pupils who had an alternative provision (AP) placement within the collection period (since the last census day), not applicable for nursery schools
- any additional pupils who were recorded as in receipt of learner funding and monitoring since the start of the academic year – not applicable to nursery schools

#### **FUNDING AND THE IMPORTANCE OF SCHOOL CENSUS**

The autumn school census will be used to fund the schools block of the dedicated schools grant and the pupil premium.

The school census is the DfE's primary source of administrative data about pupils attending schools in England.

# **KEY CENSUS DATA ITEM COLLECTION PERIODS**

| Item                    | Period   |
|-------------------------|--|
| Term dates              | Start of the autumn term (from 2024-08-01) to 2024-12-31                         |
|                         | Periods of eligibility for free school meals with:                               |
| Free school meal        | (a) An FSM eligibility start date and no FSM eligibility end date; or,           |
| eligibility             | (b) An FSM eligibility end date since the previous census, that is, on or after  |
|                         | 2024-05-17 and up to and including the autumn census day (2024-10-03)            |
| Loomon Funding and      | Any Learner FAM assigned, where applicable since the beginning of the 2024       |
| Learner Funding and     | to 2025 academic year (from 2024-08-01) to students who are either on roll       |
| Monitoring (FAM) entity | or off roll on census day (2024-10-03)   |
| Termly suspensions and  |  |
| permanent exclusions    | 2024-01-01 to 2024-08-31   |
|                         | First half of the summer term  |
| Termly attendance       | From Easter Monday 2024-04-01 to the Sunday 2024-05-25 before spring             |
|                         | bank holiday   |
| Summer second half      |  |
| term attendance         | From spring bank holiday Monday 2024-05-26 to 2024-07-31                         |
| Alternative provision   | any current (open) AP placements and   |
| (AP) placement          | any previous placements where the pupil has already left an AP placement         |
| module                  | between: 2024-05-16 to 2024-10-02 inclusive                                      |
|                         | For the current academic year covering the period from 2024-08-01 for pupils     |
|                         | with a status of 'C' (current – single registration) or 'M' (current main – dual |
|                         | registration) who have been on roll and in actual national curriculum year       |
|                         | group 12 or above  |
| Post-16 learning aims   | For the previous academic year covering the period from 2023-08-01 to            |
| Post-16 learning anns   | 2024-07-31 inclusive for pupils who were on roll at any point during this        |
|                         | period in actual national curriculum year group 12 or above. Learning aims       |
|                         | are only required for those pupils with a pupil status of 'C' (current – single  |
|                         | registration) or 'M' (current main – dual registration) at the time of the       |
|                         | learning aims  |

More school census data items information is at  $\frac{\text{https://www.gov.uk/guidance/complete-the-school-census/data-items-2024-to-2025}}{\text{census/data-items-2024-to-2025}}$ .

# **NEW, CHANGED & DELETED DATA ITEMS for AUTUMN 2024**

## 1) New data items:

# 2) Existing data items:

| Item                              | Description  |
|-----------------------------------|--|
| Disability access fund indicator  | Has been extended to children from 9 months old.               |
| Expanded hours                    | Has been extended to record up to 15 hours for children from   |
|                                   | 9 months old with working parents.                             |
| Early years pupil premium receipt | The frequency of collection has been increased to termly and   |
|                                   | extended to children from 9 months old.                        |
| Early years pupil premium basis   | The frequency of collection has been increased to termly and   |
| for funding                       | extended to children from 9 months old.                        |
| Learner funding and monitoring    | the associated code set CS117 has been updated. Code 01 has    |
| (FAM) code                        | been extended to include appropriate pupils and school types,  |
|                                   | and the National Tutoring Programme (NTP) has been replaced    |
|                                   | with tutoring. Code 21 has been removed.                       |
| Programme type                    | The associated code set item, 30, has been changed to T Level  |
|                                   | foundation year.   |
| Pupil SEN type code               | The code set CS071 has been updated to include Down            |
|                                   | Syndrome.  |
| Termly attendance                 | From Autumn 2024, schools must keep the attendance register    |
|                                   | electronically and use the national attendance and absence     |
|                                   | codes.   |
|                                   | From Autumn 2024, systems should be updated to record new      |
|                                   | 'Pupils unable to attend school due to exceptional             |
|                                   | circumstances' – 'Y' codes. Data will be collected from spring |
|                                   | 2025.  |
|                                   | From Autumn 2024, attendance code 'X' (non-compulsory          |
|                                   | school age pupil not required to attend school) is used to     |
|                                   | record sessions where the pupil is not timetabled to attend.   |

## 3) Deleted data items:

| Item                           | Description                    |
|--------------------------------|--------------------------------|
| Learner funding and monitoring | Discontinued from autumn 2024. |
| (FAM) hours                    |                                |
| Work placement employer ID     | Discontinued from autumn 2024. |

More information about data item changes for the whole of the academic year 2024 to 2025 is at <a href="https://www.gov.uk/guidance/complete-the-school-census/changes-for-2024-to-2025">https://www.gov.uk/guidance/complete-the-school-census/changes-for-2024-to-2025</a>.

# **EARLY YEARS DATA FOR AUTUMN 2024**

The tables below clarify the early years data requirements for School Census Autumn 2024.

| A  | A   | В                         | С                                  | D                  | Е                      | F                             | G                             | Н                    | 1                      | J        |
|----|---|---------------------------|------------------------------------|--------------------|------------------------|-------------------------------|-------------------------------|----------------------|------------------------|----------|
| 1  | Age at 31/08/2024 and Date of Birth Range for School Census Autumn 2024 (range is inclusive)  | Disability<br>Access Fund | 2 Year Old<br>Basis for<br>Funding | Funded<br>Hours *1 | Eligibility<br>Code *2 | Extended<br>Hours<br>(Funded) | Expanded<br>Hours<br>(Funded) | Unfunded<br>Hours *4 | Hours at<br>Setting *3 | EYPPR *6 |
| 2  | 9 month up to and including all 1-year-olds<br>born between 01/09/2022 and 30/11/2023   | Yes *5                    | No                                 | No                 | Yes *2                 | No                            | Yes                           | Yes *4               | Yes                    | Yes      |
| 3  | 2-year-olds<br>born between 01/09/2021 and 31/08/2022   | Yes *5                    | Yes                                | Yes *1             | Yes *2                 | No                            | Yes                           | Yes *4               | Yes                    | Yes      |
| 4  | 3-year-olds<br>born between 01/09/2020 and 31/08/2021   | Yes *5                    | No                                 | Yes                | Yes *2                 | Yes                           | No                            | Yes *4               | Yes                    | Yes      |
| 5  | 4-year-olds<br>born between 01/09/2019 and 31/08/2020 with YTI E1/E2/N1/N2  | Yes *5                    | No                                 | Yes                | Yes *2                 | Yes                           | No                            | Yes *4               | Yes                    | Yes      |
| 6  |   |                           |                                    |                    |                        |                               |                               |                      |                        |          |
| 7  | *1 Sometimes referred to as Universal Funded Hours, which no longer applies as the funding for two year olds is resticted to those who are disdvantaged.                                  |                           |                                    |                    |                        |                               |                               |                      |                        |          |
| 8  | *2 Required for Extended Funded Hours and Expanded Funded Hours. Replaces 30-Hour Code, which only applied to Extended Hours.   |                           |                                    |                    |                        |                               |                               |                      |                        |          |
| 9  |   |                           |                                    |                    |                        |                               |                               |                      |                        |          |
| 10 | *4 This is not provided directly to the DfE, but they can infer it from the difference between hours reported for column I minus the sum of of the hours reported for columns D, F and G. |                           |                                    |                    |                        |                               |                               |                      |                        |          |
| 11 | *5 Only where the child id in receipt of child disabilty living allowance and received free early eduction  |                           |                                    |                    |                        |                               |                               |                      |                        |          |
| 12 | *6 EYPPR (Early Years Pupil Primium Receipt)  |                           |                                    |                    |                        |                               |                               |                      |                        |          |

Source: SIMS

| Data item                        | Description  |
|----------------------------------|--|
| Funded universal entitlement     | Funded early years entitlement hours are collected for eligible pupils     |
| hours.                           | aged 2, 3 and 4 years in nursery provision.                                |
|                                  | A specified subset of disadvantaged 2-year-olds also becomes eligible      |
| (Maximum funded entitlement      | from the term following their second birthday.                             |
| hours: 15 hours)                 | In some circumstances, 2-year-olds may be eligible for both the 15-hour    |
|                                  | entitlement for disadvantaged 2-year-olds and the expanded                 |
|                                  | entitlement but can only take up one of these entitlements. In those       |
|                                  | circumstances, children should be recorded against the disadvantaged       |
|                                  | entitlement (funded hours).  |
| Funded extended entitlement      | Extended funded entitlement hours are collected for 3- and 4-year-old      |
| hours.                           | children with working parents who are in education provision.              |
|                                  | Extended funded entitlement hours are available for pupils aged 3 and      |
| (Maximum funded entitlement      | those pupils aged 4 who are in year groups 'E1', 'E2', 'N1' or 'N2' only.  |
| hours:                           |  |
| 15 funded universal free         |  |
| entitlement hours + 15 extended  |  |
| free entitlement hours equals 30 |  |
| hours)                           |  |
| Funded expanded entitlement      | Expanded funded entitlement hours are collected for 9-month-olds to 2-     |
| hours.                           | year-olds with working parents (where the parent has an eligibility        |
|                                  | code), who are in education provision.                                     |
| (Maximum funded entitlement      | In some circumstances, 2-year-olds may be eligible for both the 15-hour    |
| hours: 15 hours)                 | entitlement for disadvantaged 2-year-olds and the expanded                 |
|                                  | entitlement but can only take up one of these entitlements. In those       |
|                                  | circumstances, children should be recorded against the disadvantaged       |
|                                  | entitlement (funded hours).  |
| Eligibility code                 | The eligibility code indicator is an 11-digit integer that is required for |
|                                  | pupils who claim extended or expanded funded entitlement hours. This       |
|                                  | applies to all eligible 9-month-olds to 3-year-olds and those pupils aged  |
|                                  | 4 in year groups 'E1', 'E2', 'N1' and 'N2' only, who are on roll on census |
|                                  | day. The code confirms the eligibility of working parents to receive the   |
|                                  | 15 extended funded entitlement hours, or the 15 expanded funded            |
|                                  | entitlement hours.   |

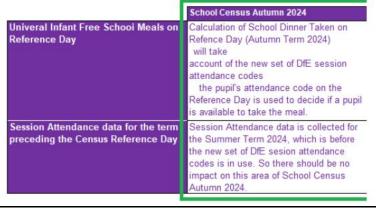
| Hours at setting                 | Hours at setting are collected for the same pupils and schools for whom                                   |
|----------------------------------|---|
| Hours at setting                 | funded entitlement hours are collected.   |
|                                  |   |
|                                  | This data item records, for pupils aged from 9 months to 4 years old, the                                 |
|                                  | total number of hours they spent in education provision at the school                                     |
|                                  | irrespective of who funded the hours. It is the total of:   |
|                                  | any hours funded under the free early education entitlements:   |
|                                  | plus, any hours funded under extended funded entitlement (for   |
|                                  | working parents)  |
|                                  | <ul> <li>plus, any hours funded under expanded funded entitlement (for<br/>working parents)</li> </ul>    |
|                                  | <ul> <li>plus, any additional hours of education funded from other sources<br/>such as parents</li> </ul> |
| 2-year-old basis for funding     | From summer 2024 onwards DfE collects termly. DfE collect the basis                                       |
|                                  | under which a 2-year-old has been funded whilst taking up a place in                                      |
|                                  | the school. This is not required for 2-year-olds taking up the expanded                                   |
|                                  | entitlement hours. You can enter more than one code if needed.  |
|                                  | ECO Economic criteria   |
|                                  | HSD High-level SEN or disability  |
|                                  | LAA Looked after or adopted from care   |
| Disability access fund indicator | The disability access fund (DAF) indicator records whether a child aged                                   |
|                                  | from 9 months to 4 years old is in receipt of DAF from the local  |
|                                  | authority.  |
|                                  | To be eligible for DAF, the child must be in receipt of disability living                                 |
|                                  | allowance (DLA) and one of the early years entitlements.  |
|                                  | Pupils who are aged 4 as at the 31 August in reception and above, who                                     |
|                                  | are funded via the schools' block of the dedicated schools grant, are not                                 |
|                                  | eligible for DAF funding.   |
| Early years pupil premium        | The early years pupil premium (EYPP) is additional funding for early                                      |
|                                  | years settings to improve the education they provide for disadvantaged                                    |
|                                  | 9-month-olds, 2-year-olds, 3-year-olds and 4-year-olds in 'E1', 'E2', 'N1'                                |
|                                  | and 'N2' only.  |
|                                  | Children are eligible to receive EYPP if they are taking any of the                                       |
|                                  | following:  |
|                                  | <ul> <li>universal funded entitlement for 3- and 4-year-olds</li> </ul>                                   |
|                                  | <ul> <li>disadvantaged entitlement for 2-year-olds</li> </ul>   |
|                                  | <ul> <li>expanded entitlement for 9-month-olds to 2-year-olds.</li> </ul>                                 |
|                                  | They must also either:  |
|                                  | meet benefits-related criteria equivalent to those for free school  |
|                                  | meals (receipt of free school meals does not automatically qualify a                                      |
|                                  | child for EYPP)   |
|                                  | <ul> <li>be in the care of the local authority (in England or Wales)</li> </ul>                           |
|                                  | <ul> <li>have left care (in England or Wales) through:</li> </ul>   |
|                                  | adoption  |
|                                  | special guardianship  |
|                                  | <ul> <li>a child arrangements order (formerly known as a residence order)</li> </ul>                      |
|                                  | EYPP is not payable on the extended entitlement for 3 and 4-year-old                                      |
|                                  | children of working parents.  |
|                                  |   |
|                                  | For pupils in receipt of the early years pupil premium, the DfE also need                                 |
|                                  | the reason why they are receiving.  |

More information about these data items is  $\underline{\text{https://www.gov.uk/guidance/complete-the-school-census/data-items-2024-to-2025}$ .

#### **UIFSM & SESSION ATTENDANCE DATA FOR AUTUMN 2024**

The table below clarifies the new DfE attendance session codes impact on:

- 'school lunch taken' data used to determine Universal infant free school meal (UiFSM) funding
- attendance data that is collected in School Census Autumn 2024.



Source: SIMS

#### **16-19 FUNDING REPORTS**

Education and Skills Funding Agency (ESFA) school census autumn 2024 16 to 19 reports will be available throughout the live collection, via the 'launch reports' button in COLLECT.

The report suite comprises eight reports: four reporting on student data for the current year and four on student data for the previous year, both of which are used in 16 to 19 funding allocations. They contain information on how your funding may be affected next year.

- ESFA 16-19 maths and English GCSE status by student (current academic year data)
- ESFA 16-19 maths and English GCSE status by student (previous academic year data)
- ESFA funded students summary report (current academic year data)
- ESFA funded students summary report (previous academic year data)
- ESFA student detail report (current academic year data)
- ESFA student detail report (previous academic year data)
- ESFA T-Level students report (current academic year data)
- ESFA T-Level students report (previous academic year data)

More information about the DFE COLLECT 16-19 funding reports is at <a href="https://www.gov.uk/guidance/complete-the-school-census/check-your-data">https://www.gov.uk/guidance/complete-the-school-census/check-your-data</a>.

The complementary school census post-16 interactive tool is available at <a href="https://www.gov.uk/government/publications/interactive-post-16-school-census-tool">www.gov.uk/government/publications/interactive-post-16-school-census-tool</a>. The tool is designed to help schools and academies understand how school census data is used to calculate post-16 funding, and how common errors impact on the level of funding.

#### **'DRY RUN' & TESTING**

Schools should take the opportunity to do a 'dry run' of their school census return from the school management information system (MIS). The purpose of a dry run is to provide details about any corrections that need to be made to your data to make it acceptable for inclusion. So that you are aware of any potential issues, it is advisable to do this as early as possible, even if you know that your data has not yet been fully prepared or checked. Contact your management information system (MIS) Support Provider for any procedural guidance to facilitate a dry run.

#### **GENERATING MIS RETURN**

All relevant pupil data has been entered and updated in your management information system (MIS) before the school census return is created.

Your MIS will have validation which will help you to identify and correct errors in your data before you generate your return. Follow your MIS support provider instructions to create, validate and authorise the return.

Schools should contact their MIS support provider for specific guidance on generating and validating the return.

#### **AUTHORISING MIS RETURN**

Your MIS will automatically generate a summary of the data in the school census return that will:

- allow you to check that that the data is accurate and complete before sending it to the Headteacher; and
- allow the Headteacher authorising the return to check it is accurate and complete before submitting it to the local authority or DfE.

There should be a Headteacher sign-off process within each school. The Headteacher is responsible for reviewing and authorising census data before it is submitted.

#### **SUBMITTING MIS RETURN TO COLLECT**

Maintained schools including pupil referral units submit data to the Local Authority using COLLECT for further validation and approval before being submitted for DfE authorisation. Academies and Free schools submit data directly to the DfE using COLLECT for DfE approval and authorisation.

To use COLLECT to submit your school census data, you will need to log in via DfE Sign-in <a href="https://services.signin.education.gov.uk">https://services.signin.education.gov.uk</a>. Contact your school approver, if you want to request a DfE sign-in username or password so you can access COLLECT.

# **DfE Sign-in**

 $\label{thm:prop} DfE\,Sign-in is how schools and other education organisations access \,DfE online services.$ 

To access your DfE online services, you'll either need:

- an existing DfE Sign-in account. This will be the email address and password you created when you first accessed DfE Sign-in.
- to create a DfE Sign-in account. If you haven't used DfE Sign-in before you'll need to <u>create a DfE Sign-in account</u>.



Sign in with username and password

# Department for Education Sign-in

Sign-in to access DfE online services.

| s                 |                                     |                   |
|-------------------|-------------------------------------|-------------------|
| Password          | ı                                   |                   |
|                   |                                     | Show              |
| <u>Forgotte</u>   | n your password?                    |                   |
| By sign           | ning in you accept DfE Sign-in term | s and conditions. |
| A W 2 11 11 11 11 | Create account                      |                   |

#### Select 'Collect'



#### Click 'Continue'



Select relevant School Census collection, and select 'Select Data Collection'



Select 'Upload Return from file', browse local computer and select XML school census return.



Follow on screen instructions to upload return.

#### **COLLECT: FAMILIARISATION**

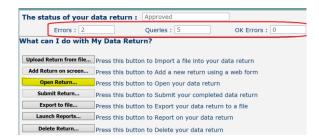
A 'beta' release of the 2024 autumn school census will be available via <u>COLLECT</u> week commencing 9 September, remaining available until 4pm on Friday 27 September at which point the blade will be removed and cleared out in advance of the start of the live collection on Thursday 3 October.

The Department for Education (DfE) and Local Authority strongly recommend that, if possible, all schools take the opportunity to upload a 'test' census XML return from the school management information system (MIS) into COLLECT during the familiarisation process. This will allow schools to check that all the required data is being output correctly from their MIS into the autumn census return and whether any validation errors or queries are generated against their data when loaded into COLLECT which need to be resolved before the collection goes live. This will be especially important for any schools completing the autumn school census for the first time. Please note that some COLLECT checks require reference data which is not yet in place so may trigger incorrectly – this will be in place in time for 'go live' so genuine errors will remain at that point.

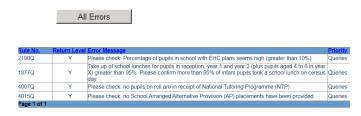
COLLECT familiarisation will take place on the same system as the 'live' collection. A DfE schools guide for using COLLECT is at <a href="https://www.gov.uk/government/publications/collect-guides-for-schools-and-local-authorities">https://www.gov.uk/government/publications/collect-guides-for-schools-and-local-authorities</a>.

#### **COLLECT: RESOLVING ERRORS & QUERIES**

Once the return is uploaded, the status screen indicates the status of the return; as well as any DfE COLLECT errors or queries present in the return following system validation.



To view the errors or queries, click on "Open Return", and click the 'All Errors' button.



- Errors must be resolved by amending the MIS return and resubmitting to COLLECT.
- Checked and ok'd queries can remain if you add an explanatory COLLECT return-level note for
  each one using the DfE list of acceptable notepad entries which can be found at
  <a href="https://www.gov.uk/guidance/complete-the-school-census/check-your-data">https://www.gov.uk/guidance/complete-the-school-census/check-your-data</a> (section 'Adding
  explanation notes for queries').

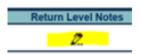
#### **COLLECT: RETURN LEVEL NOTEPAD ENTRIES FOR OK'D QUERIES**

Checked and ok'd queries can remain if you add an explanatory COLLECT return-level note for each one using the DfE list of acceptable notepad entries which can be found at <a href="https://www.gov.uk/guidance/complete-the-school-census/check-your-data">https://www.gov.uk/guidance/complete-the-school-census/check-your-data</a> (section 'Adding explanation notes for queries').

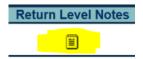
To create a return level note select 'Open Return'.



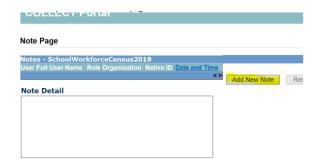
Once you have opened the return click on the pencil icon underneath "Return Level Notes" (all query notes needed to be added at return level, even if the query itself relates to an individual):



If you already have other notes on your return the icon will look like this:



Once you are on the notes page click on the "Add New Note" button



- It is acceptable to return a separate notepad entry for each query; or one notepad entry for numerous queries i.e. start a separate line for each query.
- You can now type in the note you want to add. Begin the note with the query number. When you have completed your note, making sure to use the exact notepad entry advised by the DfE list of acceptable notepad entries. For example "2190Q: confirmed as correct".
- If the DfE list of acceptable notepad entries states that a reason must be provided, do not return 'confirmed', 'correct', 'data is correct' etc. This would be an insufficient notepad entry and the DfE will be unable to process the return to 'authorised' stage.
- Where multiples of the same query occur, and the reason is the same for each one, use the "X" and number alongside the query number. For example: "5240Q X2 Though the pupil attends school for 25 hours or more, they do not attend the school for 10 sessions a week."

To view all the notes you have added, click on "All Notes".



#### **COLLECT: REPORTS USED FOR FUNDING - NEW DFE VALIDATION QUERY**

There are a number of reports in COLLECT that you should use to check your data.

All relevant reports for your school phase or type should be run and checked.

The Department for Education (DfE) has introduced a new validation query to check that your school has run all relevant reports. Schools with this COLLECT validation query should run the reports although this query will not prevent the return from being 'authorised'.

A list of COLLECT reports is outlined below:

| Report                               | Description  |  |  |
|--------------------------------------|--|--|--|
| Pupil number report                  | This provides a headcount of your pupils by national curriculum year group, the headcount of your pupils minus subsidiary registrations and the number of pupils that will be used in numerous funding streams and therefore will account for funded and extended hours and unresolved duplicate UPNs. |  |  |
| Free school meals (FSM) report       | Allows schools to check the FSM eligibility data submitted in their census return. This report only refers to FSM eligibility reported in the current census and not the FSM ever measure used to allocate the pupil premium.  |  |  |
| Universal infant free school meals   | Provides a breakdown of the infant pupils that the DfE will use in the universal infant FSM funding calculation.   |  |  |
| Pupil premium                        | Allows schools to check and verify the data in their autumn and spring school census, which will feed into the deprivation, service child and post looked-after children report elements of the pupil premium allocation.  |  |  |
| Early years pupil premium            | Allows schools to check and verify the data in the census, which the DfE use for the early years pupil premium allocations.  |  |  |
| Post-16 funding reports              | Schools will also be able to access a series of Education and Schools Funding Agency (ESFA) funding reports in the autumn census. These reports show schools the data the DfE will use for post-16 funding calculations:   |  |  |
|                                      | funded student summary report  |  |  |
|                                      | student detail report  |  |  |
|                                      | <ul> <li>16 to 19 maths and English GCSE status by student</li> <li>T Level students report</li> </ul>   |  |  |
| Learner funding and monitoring (FAM) | Allows schools to check and verify the data returned in each termly census on pupils in receipt of specific elements of the education recovery package.  |  |  |
| Zero funded hours                    | Highlights the number of early years pupils who have 'zero' funded hours recorded on the school census return. The DfE use funded hours to calculate the early years block of the dedicated schools grant.   |  |  |

More information about these reports is at <a href="https://www.gov.uk/guidance/complete-the-school-census/check-your-data">https://www.gov.uk/guidance/complete-the-school-census/check-your-data</a>.

#### COLLECT: REPORTS USED FOR RESOLVING DUPLICATE RECORDS – NEW DFE VALIDATION ERROR

Two COLLECT reports identify duplicate records in the census return, as outlined in the table below:

| Report   | Description  |
|--|--|
| Duplicate report: Same UPN                     | A duplicate UPN is one where more than one pupil registration shares the same UPN and the registrations sharing the UPN have an invalid combination of enrolment statuses. Unresolved duplicates will impact on funding allocations such as the dedicated schools grant and pupil premium. |
| Duplicate report: Same Person<br>Different UPN | Includes all cases where there appears to be duplication of a pupil based on the characteristics - for example, surname, forename, middle name, date of birth and gender - but where different UPNs are present.   |

More information about these reports is at <a href="https://www.gov.uk/guidance/complete-the-school-census/check-your-data">https://www.gov.uk/guidance/complete-the-school-census/check-your-data</a>.

## New COLLECT validation error (DupUPNRprt)

The Department for Education (DfE) has introduced a new COLLECT validation error (DupUPNRprt) that will trigger if the COLLECT return has unresolved duplicates which impact funding allocations.

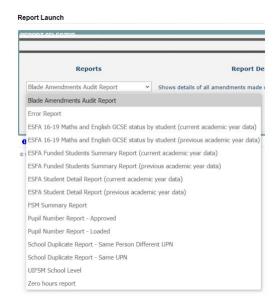
The return will not be authorised by the DfE until all errors are resolved. Please note if the return has been previously authorised and a duplicate UPN is introduced at any point during the 'live' collection the return status will revert to 'approved' i.e. not DfE authorised.

#### **COLLECT: VIEWING & DOWNLOADING REPORTS**

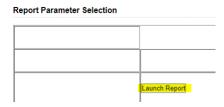
To run these reports



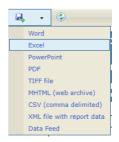
You will then see a page where you can launch a number of different reports, with a brief description of what each report shows. Just select the report you want from the drop-down menu and then click the launch button.



You may then see a second report parameters screen where you will need to click launch report again:



You can view the report in browser and page back and forth using the arrow buttons. Or you can export the report in a variety of different formats:



## **WHO TO CONTACT?**

| Contact  | Support   |
|--|---|
| Business Intelligence Team E-mail: edu.performance@walthamforest.gov.uk  | School Census data collection and return queries.  Note: Maintained schools make returns directly to the Local Authority and should contact them regarding any matters to do with the data submitted. |
| Department for Education (DfE)  Service Request: <a href="https://form.education.gov.uk/service/Data-collections-service-request-form">https://form.education.gov.uk/service/Data-collections-service-request-form</a> | School Census data collection and return queries.  Note: Academies/free schools make returns directly to the DfE and should contact them regarding any matters to do with the data submitted.         |
| Management information systems (MIS) support provider  | For specific training and guidance about producing the CTF/XML return.  Here are links to SIMS, Arbor and ScholarPack MIS guidance.   |

## **AUTUMN 2024 SCHOOL CENSUS - PREPARATION CHECKLIST**

The checklist below indicates some of the tasks to undertake to prepare for the school census.

Your MIS Support Provider may provide a more specific procedural list of tasks that you should follow.

More information about school census data items is at <a href="https://www.gov.uk/guidance/complete-the-school-census/data-items-2024-to-2025">https://www.gov.uk/guidance/complete-the-school-census/data-items-2024-to-2025</a>.

| Description of task   | Completed |
|---|-----------|
| Check with your System Administrator/Manager that you have the appropriate permissions to run the Census and record associated data |           |
| Upgrade to the latest SIMS release as soon as possible to enable dry runs to be carried out   |           |
| Check with your System Administrator/Manager that the latest fileset version has been imported                                      |           |
| Carry out a dry run to determine what information needs to be updated   |           |
| Check school-level information:   |           |
| Check establishment details   |           |
| Check the school telephone number and email address   |           |
| Check the school's support unit   |           |
| Check pupil/students' various registration details:   |           |
| Check that leavers and re-admissions have been recorded   |           |
| Remove any pupil/student records entered in error   |           |
| Check pupil/students' basic details   |           |



| Description of task   | Completed |
|---|-----------|
| Check their enrolment status, admission date and boarder status   |           |
| Check and correct their UPNs  |           |
| Check and correct their Unique Learner Numbers S SP AT PRU Applicable to schools with students over the age of 14 |           |
| Check school-arranged Alternative Provision Placement details  P S SP AT PRU                                      |           |
| Check and correct their part-time information   |           |
| Check pupil/students' home address information  |           |
| Check pupil/students' eligibility for free school meals   |           |
| Check pupil/students' ethnic and cultural information   |           |
| Check additional information  |           |
| Check the Youth Support Services Agreement (YSSA) status  |           |
| Check Special Needs information   |           |
| Check exclusions information P S SP AT PRU  |           |
| Check attendance data P S SP AT PRU   |           |
| Check Universal Infant School Meals P SP AT Applicable to schools with pupils in Reception, Year 1 and Year 2     |           |
|   |           |

| Description of task  | Completed |
|--|-----------|
| Check hours for Early Years children information N P SP AT PRU Applicable to schools with Early Years children |           |
| Update pupil/students with top-up funding  |           |
| Update pupil/students' post-looked-after arrangements  |           |
| Update funding and monitoring details P S SP AT PRU  |           |
| Check post-16 information recorded  Applicable to Secondary schools with a Sixth form                          |           |

Key:

N Nursery schools

SP Special schools

P Primary schools
AT All-Through schools
PRU Pupil Referral Units