

Total Membership 25
The Forum is quorate if at least 40% (10) of the members are present

London Borough of Waltham Forest SCHOOLS FORUM

Day/Date/Time	Venue
Wednesday 12 February 2020 Tea/Coffee and Light Refreshments: 5:00pm Main Meeting: 5:30pm	Norlington School and 6th Form Norlington Road, Leyton, London, E10 6JZ (Parking Access via Pretoria Road)
Contact:	Telephone / Email:
Clerk to Schools Forum	schoolforum@walthamforest.gov.uk
Maintained Primary Headteacher Representatives (5)	
Kathryn Soulard	Greenleaf Primary School
Lindsey Lampard	Chingford C of E Primary
Ruslan Protsiv	St Patrick's Primary
Ruth Boon	St Joseph's Infants
Tracey Griffiths	Barncroft Primary School
Primary Academies and Primary Free Schools Representatives (4)	
Amanda Daoud	Lime Trust Larkwood
Anne Powell	Riverley Primary
Maureen Okoye (Chair)	Davies Lane Primary Academy & Selwyn Primary
VACANT	
Maintained Primary Governor Representatives (1)	
Aktar Beg	Edinburgh Primary
Nursery School Representative (1)	
Helen Currie	Forest Alliance Nursery Schools
Maintained Secondary Headteacher Representatives (2)	
Clive Rosewell	Willowfield School
Jenny Smith	Frederick Bremer
Secondary Academies and Secondary Free Schools Representatives (4)	
Jane Benton	Chingford and South Chingford Foundation
John Hernandez	Norlington School and Sixth Form
Rob Pittard	Norlington School and Sixth Form
Tracey Penfold	Highams Park
Maintained Secondary Governor Representative (1)	
Gillian Barker	Walthamstow School for Girls
Special School and Special Academies Representative (1)	
Elaine Colquhoun	Whitefield Academy Trust
PRU (1)	
Catherine Davis	Hawkswood Group
Non School Members (4)	
Early Years Providers	Sarah Kendrick (Redwood Pre-School)
16-19 Providers	Joy Kettle (Waltham Forest College)
Trade Unions	Steve White (NEU)
Diocesan	Andy Stone (Holy Family)

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AGENDA

Agenda Item	Report Name	Report Authors
1	Welcome all and Apologies.	Chair
2	Declarations of Interest	All
3	Minutes of the Meeting held on 15 January 2020 and Matters Arising	Chair
3a	Matters Arising from the Minutes	Eve McLoughlin Duncan James-Pike
3b	Decision Sheet from Meeting 15 January 2020	For the record
4	Early Years	Eve McLoughlin
5	High Needs	Raina Turner
6	Schools Block	Duncan James-Pike
7	Summer Term Task & Finish Groups	Duncan James-Pike
	Date of Next Meetings: Wednesdays 5:30pm (Light refreshments from 5:00pm) Norlington School and 6th Form Norlington Road, Leyton, London, E10 6JZ <ul style="list-style-type: none"> • 16 September 2020 • 14 October 2020 • 11 November 2020 • 9 December 2020 • 13 January 2021 • 10 February 2021 	

MINUTES OF SCHOOLS FORUM MEETING

Wednesday, 15 January 2020

Norlington School and Sixth Form

5:30 pm – 6:53 pm

ATTENDEES	
Masefan Agera	Clerk to Schools Forum meetingsandevents@walthamforest.gov.uk
Maintained Primary Headteacher Representatives (5)	
Kathryn Soulard	Greenleaf Primary School
Tracey Griffiths	Barncroft Primary
Lindsey Lampard	Chingford C of E Primary
Linda Adair	Henry Maynard Primary School and Nursery
Ruth Boon	St Joseph's Infants
Primary Academies and Primary Free Schools Representatives (4)	
Amanda Daoud	Lime Trust Larkwood (Not Present)
Anne Powell	Riverley Primary (Not Present)
Maureen Okoye (Chair)	Davies Lane Primary Academy & Selwyn Primary Academy
VACANT	
Maintained Primary Governor Representatives (1)	
Aktar Beg	Edinburgh Primary (Not Present)
Nursery School Representative (1)	
Helen Currie	Forest Alliance Nursery Schools
Maintained Secondary Headteacher Representatives (2)	
Clive Rosewell	Willowfield School
Jenny Smith	Frederick Bremer
Secondary Academies and Secondary Free School Representatives (4)	
Tracey Penfold (represented by Phil Grundy)	Highams Park
John Hernandez (Vice-Chair)	Norlington School and Sixth Form
Rob Pittard	Norlington School and Sixth Form (Not Present)
Jane Benton	Chingford and South Chingford Foundation
Maintained Secondary Governor Representative (1)	
Gillian Barker	Walthamstow School for Girls
Special School and Special Academies Representative (1)	
Elaine Colquhoun	Whitefield Academy Trust
PRU (1)	

Catherine Davis	Hawkswood Group (Not Present)
Non-School Representatives (4)	
Early Years Providers	Sarah Kendrick (Redwood Pre-School)
16-19 Providers	Joy Kettle (Waltham Forest College) (Not Present)
Trade Unions	Steve White (NEU) (Not Present)
Diocesan	Andy Stone (Holy Family)
LBWF Officers	
Heather Flinders	Strategic Director Families
David Kilgallon	Director of Learning and Systems Leadership
Duncan James-Pike	Strategic Finance Advisor, Children and Young People Services
Raina Turner	Head of Education Finance
Jerome Francis	Principal Accountant Education Finance
Mohammad Akhtar	Early Years Finance and Business Manager
Masefan Agera	Clerk to Schools Forum
Lindsay Jackson	Business Development Consultant
Observers	
Tracy Bruford	Chingford CE Primary
Graham Jackson	Willowfield School
Several others present but not signed in	
Apologies	
Eve McLoughlin	Head of Early Years, Childcare and Business Development

1. Welcome and Apologies

The Chair welcomed and thanked all present for attending the meeting. Apologies were noted as above.

2. Declaration of Interest

None.

3. Minutes of the Meeting held on 11 December 2019 and Matters Arising

- 3.1 The Chair and the group went through the minutes of the last meeting and it was agreed that they were an accurate reflection of the meeting.
- 3.2 Clarification of speaking rights at Schools Forum was set out. Although observers may have been allowed to speak previously, the regulations are prescriptive and LAs only have local discretion where the regulations make no provision.
- 3.3 The Schools Forum Regulations 2012, Regulation 8: Meetings and proceedings of schools forum states:

4) The following persons may speak at meetings of the forum, even though they are not members of the forum-

- a. the director of children's services at the authority or their representative;*
- b. the chief finance officer at the authority or their representative;*
- c. any elected member of the authority who has primary responsibility for children's services or education in the authority;*
- d. any elected member of the authority who has primary responsibility for the resources of the authority;*
- e. any person who is invited by the forum to attend in order to provide financial or technical advice to the forum;*
- f. an observer appointed by the Secretary of State; and*
- g. any person presenting a paper or other item to the forum that is on the meeting's agenda, but that person's right to speak shall be limited to matters related to the item that the person is presenting.*

<http://www.legislation.gov.uk/ukxi/2012/2261/regulation/8/made>

- 3.4 The Schools Forum Operational and good practice guide, September 2018 states:

60. Where the regulations make no provision on a procedural matter, local discretion should be exercised. It is for the local authority to decide how far it wishes to establish rules for the schools forum to follow, in the form of standing orders. While it

is entitled to do so, it is of course good practice to allow the schools forum to set its own rules so far as possible.

- 3.5 As speaking rights are set out in regulation there is no local discretion to vary.

3a. **Decision Sheet from Meeting 11 December 2019**

The Chair noted pages 21, 22 and 23 of the decision sheets for the Forum.

- 3.7 **Comment:** The actual decisions of Schools Forum are recorded as a separate item for the record so they are easier to find than having to search through all the minutes.

4. **Early Years Task and Finish Group consultation proposals regarding free education for 2, 3 and 4 year-olds for 2020-21**

- 4.1 This report provides initial feedback following the first two meetings of the Early Years Task and Finish Group (EYTFG) on 16 October 2019 and 18 December 2019 and the group's recommendations on the funding models that should be consulted on to set the 2020-21 Early Years Funding Formula (EYFF). The Early Years Finance Manager presented a report to the group detailing the Early Years statistics and figures regarding resources.
- 4.2 The members of the group were thanked for their contribution to the proposals that were outlined within the report.
- 4.4 Apologies were given to Schools Forum that there should be a fourth bullet point in Recommendation 2.2.4, the proposal that further consultation takes place with providers as follows:
- Whether the hourly rate for 2 year-olds should be topped up by 50 pence per hour. Yes or no options.

Comments, Questions and Responses

- 4.5 Question: I noted that in the papers for the exact same meeting last January the Early Years underspend was just under £2.5 million and this time round were saying its £2.7 million before the balancing payment. So, effectively, I'm wondering where that 200,000 is coming from? We now seem to be spending all of that additional £200,000, so I'm also looking at the maintained nursery schools and the deficit situation they're going to be finding themselves in? I'm wondering if we've got £200,000 that we weren't expecting, we should look into whether or not it's important that we actually look at some of the maintained nursery school needs and think about using that money in a slightly different way.
- 4.6 **Response:** I will take that away. In terms of looking at what the original plan for 2018-19 use of reserves was an where the underspend was, as you see in the two-year olds top up, it proves that last year we had allocated £230,000 for this year, but it's come down to £138,000, but what we have now done is re-profiled the annual spend of that

reserve over the next four years and gradually were looking at that two-year olds funding increasing. But what I will do is, outside of this meeting I will do the analysis of the actual spend and provide that to you.

- 4.7 **Question:** One of my other queries was that last year in terms of the underspend budget, we were predicting and forecasting that the workforce development would finish part way through 2020-21. There was only £20,000 spent on that. But now we're forecasting £80,000 for 2020-21 for that and an additional £60,000 for 2021-22. So, I just wonder how that decision has been made?
- 4.8 **Response:** Contractually were not obliged beyond that point, but there is a separate paper being prepared in terms of extending the All Talk contract for another year so that it's in line with the overall children and family centre contract which is coming to an end. So, we are looking to do that as a larger piece of exercise. At the moment the idea is to go to Cabinet in terms of extending that contract by another year.
- 4.9 **Question:** So, will that come to Schools Forum as well? Is that a decision for Schools Forum or is that a decision for Cabinet to make?
- 4.10 **Response:** Cabinet. It's the Local Authority's decision.
- 4.11 **Comment:** Ok. Well just in terms of my own experience, I wouldn't say it was worth spending additional money on it from the experience I have had.
- 4.12 **Question:** 2-year-old provisions across the borough: we are still under numbers that need. Could it be that the hourly rate, although its being topped up, could that be deterring schools because it is below the average pay for staffing and if it is, how do we find out from schools? Could some of the money being questioned be used? 2 year-old provision in maintained nurseries as well as primary schools. So, could we find a way to inject more money into this to encourage schools because we have a shortfall there? We do not have enough children taking this up. Is it because schools are not encouraged to take it up?
- 4.13 **Response:** If you think about for every four children, you're looking a £24 per hour, then you think about £5.74 so its about £23-£24 per hour which should cover the cost of a member of staff.
- 4.14 **Comment:** It doesn't.
- 4.15 **Comment:** It doesn't. We make a loss.
- 4.16 **Comment:** Most schools do.
- 4.17 **Response:** I will take that away.
- 4.18 **Comment:** Just to comment from the Special Schools side, for the last 20 years to my knowledge, certainly in the last 10 years that I've been here, Whitefield school has taken in three-year old full-time places, because it's been requested. Half way through last year, we were advised that we could no longer take full time, we had to offer only

part time places, and this was at a time that the full-time places had already been committed to parents. So, we went right back to the parents and we said that we would fund that because we didn't want to let the parents down. But ongoing it appears we are only allowed to fund part time places at Whitefield. This has become a problem at Panel, where members of the staff have been challenged from Whitefield at Panel asking why we've changed direction and are only now offering part time places, because it's felt that the full-time places are so precious. So, I would just like to ask for a comment on that. It seems another way the most vulnerable and youngest are being prejudiced.

- 4.19 **Question:** Is it in relation to the fact that the government only funds 15 hours? Because that is an important thing to respond to.
- 4.20 **Response:** It is based on the 15 hours from previous years. The entitlement for under-five's should be a section of 30 hours for those pupils that are eligible for the 30 hours.
- 4.21 **Question:** So why is it at SEN Panel were being asked to take full time?
- 4.22 **Response:** I will take that back.
- 4.23 **Comment:** Because you're being asked to do something that is against what the government has set up in terms of 15 hours then the question goes back to the Local Authority around how that could be funded. So, if you're compelled to do something, how is it funded?
- 4.24 **Comment:** Just coming back to the general point, where the conversation started, in terms of the take-up of two and three-year-old places. The reality from our perception and understanding from my knowledge, is it's not a lack of provision, we had an initial boost when it came out and got in line with national figures and we put a strategy in place but pretty much within the first year it dropped back down again. If I'm being really honest, I'm not quite sure we can understand why? Something to maybe do with the demographics, the type of people because we are pushing it all the time. We know that we could develop further provision if we needed to, we know that we've got good quality provision, but the reality is that take up remains really challenging for us. As much as we try, as much as we publicise it the take up is not great on it.
- 4.25 **Question:** Could it be the qualifying factor? The threshold has got so high, some parents don't qualify for it as far as I know, because we have provisions in my school.
- 4.26 **Comment:** So, I run two settings at Low Hall where the demographic is more deprived. I've always got two pupils waiting and I provide morning places and afternoon places and they are generally full. I then feed my three-year-old provisions from those two-year olds. At Church Hill it's very difficult to increase uptake, so part of it isn't about the people groups, I think its about the nature of two-year olds.
- 4.27 **Comment:** I cannot make a two-year-old attend nursery, so I wonder if it's the bigger thought around how we offer two-year-old provisions in the morning. Have more

places in the morning and be a bit more creative around it because I'm employing staff that aren't being used and it's a waste of money, and its not for lack of trying.

- 4.28 **Comment:** I think my experience is similar to yours because I run one of the maintained nurseries and we've got two-year olds at Davies Lane and Selwyn Primary School however, we are quite full at all the schools. Its tedious trying to get people and the afternoon thing: we've had to provide sleep areas and I think it helps when parents are comfortable that the children can sleep in the afternoon. It's a balancing act. This came up when we had an inspection in the Autumn term, and this came up with the inspection team.
- 4.29 **Comment:** I think it's a very tricky thing, but I worry there are people that who need it, but they are not taking it up. But it's also the settings, we are generally running at a loss and everyone that I have spoken to has been running at a loss, and it's the transition from two-year olds to three-year-old that we see as attractive, it does fill up the three year-olds.
- 4.30 **Comment:** You also need more adults and you also need more square footage. So, I would gladly offer 16 places or 24 places in the morning at Churchill, but I don't have the floor space. I've looked at feasibility studies around a setting for two year-olds and it will cost £121,000, to be able to do that.
- 4.31 **Question:** But it's also a case of part time staff, how do you get people who are only ready to work in the mornings? It's complex. I guess I'm just asking if it's possible to look at the funding?
- 4.32 **Response:** We are limited by the amount we get, its £5.74 per hour for a two-year-old place, but what we could do outside of this is do a separate piece to look at what it costs to deliver a two-year-old place.
- 4.33 **Comment:** Teaching Assistants seemed to be based on £12,000, and we all know that is not enough after pension and so on to come out. The two year-olds need a good quality education because they are not being stimulated at home, so that they can move on more quickly. Nationally we have seen those attending as two-year olds do much better.
- 4.34 **Comment:** We started this very early on. We've got children in Year Three who are out performing their peers, so we track them from two years old, we can see the two year olds who didn't join the nursery at the time with the same situation and the two year olds who did, they are actually at the top and they are exceeding in every area.
- 4.35 **Comment:** Some of my two years old that come in have undiagnosed SEND. So, we are much further along with their EHC plans. The data last year was 20% with EHC plans, and another 20 % pending came from three nursery schools, which has a big impact for the borough. It would be interesting to pick apart and see.

- 4.36 **Response:** I know in terms of funding this has been raised at a national level, hence why the 8 pence is a step towards recognising the actual true cost of it, but as I said we will take this away, and I will make sure we do an exercise around it.
- 4.37 **Question:** Are we about 50% take-up? Could we say that?
- 4.38 **Response:** I believe so.
- 4.39 **Question:** So, have we got 50% places waiting?
- 4.40 **Response:** No. What we know is that we could create those spaces if parents were coming forward to take them up. We could approach schools, and the settings to expand, if they have spoken to us about that, but you have to get the amount first, no one is going to invest in creating something if you're not absolutely convinced it would work.
- 4.41 **Comment:** I think the other thing, the point to raise is the set-up funding is very low, and it wouldn't encourage anyone to do it. On an early basis we talked about the underspend and how the underspend can be used to support the children directly.
- 4.42 **Response:** We are reviewing the set-up costs for creating places.
- 4.43 **Question:** Am I going to get a response about the full-time, part-time thing that I mentioned?
- 4.44 **Response:** Yes.
- 4.45 **Comment:** Just knowing that this Local Authority is very good at doing comparisons with other local authorities, we take in 19 local authorities across London, and this is the only Local Authority that's asking us to go part time.
- 4.46 **Response:** We will come back to you at the next meeting.

Recommendations:

- 4.47 Items 2.1.1 and 2.1.2 were to be noted. (2.2.3 in the report, the draft Early Years underspend reserve budget, was taken as 2.1.2)
- 4.48 Items 2.2.1, 2.2.2 and 2.2.3 were to be agreed. (2.2.4 in the report, further consultation with providers was taken as 2.2.3). The Chair stated all items were to be chosen separately and confirmed all members could vote.
- 4.49 **Question:** Can I just ask a question about 2.2.3? Are we agreeing that the budget is £3.245 million, or are we agreeing how the budget is going to be spent?
- 4.50 **Response:** This point is for noting only.
- 4.51 **Question:** So, if we are unable to vote tonight, is there a possibility that it could come back to the next Schools Forum?
- 4.53 **Response:** Suggest we take 2.2.3 as 2.1.2.

4.54 **Comment:** So that item disappears, so to note will be 2.1.1 and 2.1.2. 2.2.4 becomes 2.2.3

4.55 **Vote to agree on 2.1.1 (noting feedback)**

For	11
Against	0
Abstentions	2

4.56 **Vote to agree on 2.1.2 (noting underspend reserve budget)**

For	11
Against	0
Abstentions	3

4.57 **Vote to agree on 2.2.1(5% centrally retained), 2.2.2 (draft budget 2020-21), and 2.2.3 (further consultation)**

For	12
Against	0
Abstentions	2

5. **Proposals for High Needs 2020-21**

5.1 It had been agreed at the previous meeting that consultations were to remain open. Within that period six additional responses had been received however not all questions were answered.

5.2 Of the responses submitted, five of the six recorded had agreed with keeping the separate rates for Primary and Secondary schools. This made it almost 50/50 in terms of people that chose yes or no to making the change.

5.3 One response strongly disagreed with option A. In regard to Option B, four agreed with the proposed change and one disagreed, which then altered the ratio.

5.4 There were some additional comments and they had been included in the summary document provided to the Forum.

5.5 **Question:** Two questions from me, the decision with the Council now will be deferred so regardless of what our decision is when, will it be implemented?

5.6 **Response:** This will go to Cabinet on Monday 16 March 2020. Anything agreed, the earliest date would be September 2020.

5.7 **Response:** Ok, Thank you.

5.8 **Question:** The second thing I was going to ask, which is a point I've raised before and I know that we've had these discussions, is the disparities between Primary and

Secondary. For the sake of this meeting I do not understand the rationale for why there are different bands in Primary and Secondary and I think this is an opportunity to review that. Why that hasn't been included in this?

- 5.9 **Response:** My understanding is the differential came about a number of years ago and results from the differential that exists within the AWPU. I agree with you, I think It's something that should be reviewed and considered. The consultation responses were pretty much 50/50 on whether the differential should be maintained. On the back of that consultation response, something will go in the Cabinet report about what the LA is going to do about.
- 5.10 **Question:** Can I just pick up on that? What is the impact then, as we have to do something tonight and if we are voting for something then I wouldn't want something I'm voting for now to be changed down the line without knowing what the impact of that is going to be.
- 5.11 **Response:** All I can tell you is the task that I've got is to take the proposals you've got and then consider and add into the report what the consultation has said. So, the model which we are re proposing and which stays is the LA preferred option, Model B. So that's clear. The issue about the changing of values of the bandings, which is currently in model B remains, and that will be the proposal. However, for example we could put in the report that we address that consultation response at a point in the near future where we could look at what that might mean, whether that's fair, and get some sort of sub-group to look at reviewing the differentials within the banding system.
- 5.12 **Response:** At this moment in time, there is no proposal that says that we are changing the banding system. That is what you're voting on. What will be highlighted to Cabinet, is that an issue has been raised that is pretty much 50/50 split about the differential. not going to change as its Model A and Model B, as you have been asked to comment on, but the officer who has led the report would have to feed back to Cabinet that there is a 50/50 split of people saying they disagree with or they support the differential that exists between primary and secondary. Cabinet would need to decide what they would do about that, but no decision will be made to change to this, unless it goes through another sub-committee and comes back to Schools Forum. The proposals stand as is, but because it's been raised and the response has been split so evenly, it will be reported and the report will say how do we take this separate issue forward. The report contains the two models as they are.
- 5.13 **Question:** Ok. But any decisions for changes will come back to this group to agree?
- 5.14 **Response:** Yes, absolutely.
- 5.15 **Question:** I've read in some reports that additional funding for SEN has been coming in. Is there anything on the horizon?
- 5.16 **Response:** We haven't had any further notification other than the increase already mentioned.

- 5.17 **Comment:** I have battled for the last three months for a child who we were consulted on. It has taken 3 months to get Level F funding. I've heard from other headteachers its becoming increasingly difficult to get anything above E Level funding and I worry that we agree to things and it's a double whammy, not only are we agreeing to a reduction in funding, but we are going to get very few children who absolutely require F Level funding, and I shouldn't have to battle for three months.
- 5.18 **Response:** There is no change in the system and the figures back that up. So, we have not suddenly allocated a different level than we were a year ago. It's a fairly similar trend, the same sort of percentages are going forward for assessment, the same sort of percentages are being allocated. The figures we have do not back that comment up.
- 5.19 **Comment:** I think it's really important to not look at this in isolation. It needs to be taken back and checked that this is not going to be the case because if it is then the most deprived will be deprived even further. Three months is a very long period.
- 5.20 **Response:** We have quarterly reports of the number of cases that are recorded for assessments, the number we receive at assessment, the date on which they're done, what they are allocated, when they're allocated and we have had that for years. It's fairly clear to check and spot changes in patterns and trends.
- 5.21 **Question:** My other concern is that headteachers would appear that they are voting for this proposal and I feel very uncomfortable with that, because actually we are not really happy about the proposals. We understand that the Local Authority have to make some tough choices, but it's a bit like turkeys voting for Christmas, we don't actually want to vote to reduce our funding, and I wonder would happen if we abstained and didn't vote. What would be the implications of that?
- 5.22 **Response:** From our perspective, as you all know, were a group of officers and headteachers who have sat in a room and come up with these proposals.
- 5.23 **Comment:** We get it.
- 5.24 **Comment:** Well no, actually there is a really key point there. I don't want to do this, however we have done it with you and have come up with what we think is the best proposal we can, and I think people will have to stand by that. Nobody is saying that we want to, there is going to be enough in the consultation that will be saying to Cabinet that a lot of people have got concerns about this. Absolutely. But ultimately as Schools Forum and as a sub-group, that is what we are tasked with doing, I think the reality for me is, just because we don't like doing it doesn't mean you don't do it or abstain personally, but the choice is yours.
- 5.25 **Question:** I just wondered what the implications of abstaining would be, that was my question
- 5.26 **Response:** We will report what Schools Forum's view is. The reality is we've done these with you in the best way and the most consulted way. I've never known a

consultation period like it, with such extensive meetings. Nobody put forward any new models, other than the one that we are going to present, and in the actual responses that we've had the support for alternative models is minimal. I don't know the technical answer to your question other than I would have to report what your view is.

- 5.27 **Response:** The technical answer is School Forum is a consultee in the consultation process and so whatever you decide tonight or you say you can't decide and abstain, that will be included in the Cabinet report as a consultation response. Cabinet members will look at the views expressed by Schools Forum. You are the last consultees to express a view or to withhold it.
- 5.28 **Response:** I'd like to say were not going to find ourselves in this position again, I'd hope to say that all the lessons been learned, but for that I would have to be absolutely categorically certain as to why we ended up in the situation that we did. I inherited this, as you know. The reality is we have tried to look at it and understand it. The bottom line is when you look at all the evidence, I know there are people who do not like this answer, but the reality is when you look at the reasons why, you have a set amount of money that you allocate for children at different levels, and if the budget for that doesn't increase but the numbers of children do at some point the system breaks, and that's what we've got.
- 5.29 **Response:** I can't define why we get between £7,000- £8,000 for first level support for a child. Those decisions were made over eight years ago I am told. This is the reality of the situation we face. When you look at that and you look at all the other indicators that we have done and gone around. Those are exactly the conversations in the Inclusion Group, in the three additional consultations meeting, all these things, the analysis of E & F band students, of how they're currently having their needs met. I appreciate what you're saying but we are where we are. We absolutely understand that we cannot keep overspending this budget each year. We are committed to meeting your people's needs with that money the best way we can, we have to do that. I'm not able to say this budget will never be over spent again, but this proposal creates the capacity for us to stay within that budget and meet young people's needs. There is an element of growth built into it.
- 5.30 **Response:** The third meeting of the Inclusion Group we spoke about, where we talked about having a slightly smaller amount for growth. The Group were adamant we should keep it at 10%. It's quite a strong view from people, some people suggested more. If we have 10% of growth, we will stay within that budget. If we suddenly have an explosion and we have 20% growth, we would have to deal with that as and when. But we think looking at the trends from the last couple of years, we seem to have gone over a bump, and part of that was it wasn't just about new education Health and Care plans, this Local Authority wasn't good at ending or removing Education Health and Care Plans when the opportunity rose for with the older young people. We are now doing that so if you look at the November – December 2019 figures we actually have a reduction, even with all the new cases that are coming in, we actually have a reduction overall in the total number of Education Health and care plans. That's because we

identified all the ones we should have ended or could end appropriately, and we have done them. There was a number that should have been done and they have now been done. Our processes are much tighter about it, absolutely, so when its appropriate to end a plan now we will end it. Only when its appropriate but when it is appropriate. Were still getting a growth and I think 10% is a reasonable estimate to put in, of what will be needed in the future.

- 5.31 **Question:** We had a very heartfelt meeting at the last consultation meeting from the parents, and I just wonder how much of that has been taken into consideration? Parents are extremely unhappy with the Local Authority and this particular parent group have said they will take the Local Authority to judicial review, so there is a threat of that. I don't know about judicial reviews, is it true that if the parents did take that course of action, that in fact it stops the whole process for the Local Authority?
- 5.32 **Response:** That's not a question for the Forum, that's a legally binding question. We are not lawyers, so I don't think it's appropriate for us to comment on what is a legal decision.
- 5.33 **Comment:** Schools Forum is a single consultee. I'm here with my colleagues to represent academies.
- 5.34 **Response:** When we report, you will not be treated as a one vote group. We will report on the responses to the consultation and then there will be a separate paragraph saying this Schools Forum response on behalf of schools in general.
- 5.35 **Comment:** Without having gone to secondary academies, I don't feel like I can vote on their behalf on such a contentious consultation. We are charged with voting on a regular basis about a number of issues. Thank you for the clarification because that has made it clear in my mind.
- 5.36 **Response:** I will say again that secondary academies were a part of the group.
- 5.37 **Comment:** I can't be sure that I can represent them so may abstain.
- 5.38 **Question:** If more money comes in, can we then come back to this much sooner than eight years? To look at the level of funding?
- 5.39 **Response:** So one of the things that is not for you to vote on tonight because it's already happening, as some of you may already be in the working group. It's already met two or three times I believe, is that from next September for all new children with Education Health and Care plans, there will be a new resource ladder there. There is an extensive group of officers, school reps, special schools, secondary, primary who are currently meeting to work through what that will look like. The aim is that it will be ready for Easter and it will then go out to consultation in the early part of the Summer. Any new resource ladder would have to go through a consultation phase.
- 5.40 **Comment:** In my mind, the question that is being asked in all this, to support Option B, is do I think that its detrimental to children and that is where conflict lies. The

discussion that I've had with my peers around this is they believe that if we agree to this, that Schools Forum are saying yes, we think this is the best option for children, but actually lots of people don't think this is best option for children, this is the best option for the deficit. And that's where the conflict lies. My conflict is yes, Option B is a good way to deal with deficit, but is it detrimental to children? So that's why we are finding it so hard, its not that you haven't done what was asked of you.

- 5.41 **Response:** Everybody is finding it difficult, I've no doubt about that and I have sympathy to an extent, but we're in this situation. Not dealing with it, doesn't leave us in a better situation, it leaves us in a worse situation. And the reality is, in all that work and all those meetings this is to me the best model that has been put forward. We will the options through, all the ones that have been suggested will go in the papers. As a Local Authority it is reasonable to say this is the one that we recommend to Cabinet. I think its reasonable for Schools Forum to give a view on the process we've done. Whether you want that to be the best model or agree it's the best model but one that you don't really want. Whatever you do decide, my job is to feed back to Cabinet.
- 5.42 **Response:** I just wanted to make a point of clarification, this isn't about a plan to address the deficit, this is about what is the best or the least-worst option to allocate the final amount we have in 2020-21 and spend no more. The accumulated deficit of the last three years including this year's deficit is parked. These proposals do not do anything to address that. That's being held separately. This affects lots of other Local Authorities and is subject to a consultation by DfE about how to deal with that. These proposals are about trying to balance 2020-21, while meeting the needs of the children in the best way we can.
- 5.43 **Comment:** It's an awful dilemma, but it's trying to address something and make things better. We've got to work within the resources we've got. This is probably the best way of moving things forward, and I say this with a very, very, heavy heart.
- 5.44 **Comment:** So, in line with what has been explained, that this is not addressing the deficit, but that it's just that for this year, we don't want to go over and add to the deficit.
- 5.45 **Comment:** I don't see that we have an alternative.
- 5.46 **Question:** Just a couple of quick points, first of all apologies if I've missed this, I know it was agreed in the previous meeting to apply to ESFA for 1.5% from the Special Schools budgets. What's going to happen if that money doesn't come in?
- 5.47 **Response:** So only two options basically: If the instruction of Cabinet is that we live within the allocation then we would consider other ways of not spending £300,000 or someone would have to agree that we do not need to find the £300,000. I'm not in a position to say that. That would be a Cabinet decision. If any of the proposals are not agreed or approved we have to go back and report and get direction on what Cabinet would like us to do about that issue.

- 5.48 **Question:** I'm assuming you haven't got a timescale of when that decision is going to be made?
- 5.49 **Response:** The ESFA say our application has been received and "sometime in February" they will respond.
- 5.50 **Comment:** Can I just repeat the point that I made at the last meeting, that the government zeroed the amount of money that Special Schools should pay back to the Local Authority. This Authority is asking for a disapplication of that, in order to raise their funds which goes against the spirit of what the government was trying to do for Special Schools. I don't know of another Authority who is doing that.
- 5.51 **Question:** So, in terms of this discussion, that money isn't cleared that it will come in, well this is completely out of your control, but it's not necessarily one that I approved of in the first place. But there is a risk there?
- 5.52 **Response:** Yes.
- 5.53 **Comment:** My other point is just in terms of the legal aspect, but from a different perspective, you know EHC plans are legally binding documents. We have to deliver what is in them. We are struggling to do that within our current budget. We are going to find it virtually impossible to deliver what is in a legal document with any cuts of funding, therefore we are in a very difficult position as to what is the priority. And as much as I appreciate how difficult this situation is, I cannot agree to have my budgets cuts for students who have a legal obligation from us to provide them with support, I just cannot do it and it's becoming even harder than ever to meet the needs of these young people.
- 5.54 **Response:** We are asking your opinion, we will report back to Cabinet what your view and opinion is. As I said we are reporting back on a proposal that is being worked through with yourselves.
- 5.55 **Comment:** I just want to say, and I'm going to say this publicly to the Director of Learning, the way you have managed this where every single headteacher in the borough whether academy or maintained was invited to meetings, sitting there with a spreadsheet trying to work out the best plan. It's not the boroughs plan, it was our plan that we tried to pull together the best situation and as another school said, with a heavy heart, I think it's fair to say whether you vote yes for this, vote no for this, or you abstain there is not a big difference between people views in this room. We are all kind of in the same place its merely how we are choosing to look at it based on, is it pragmatic or not, at this moment in time.
- 5.56 **Comment:** I will echo what you have said. I think it affects everyone and views will be respected no matter what they are. It doesn't reflect on you as an individual but as a headteacher this is not an easy decision to make. We went through this during the process and today doesn't make it any easier.

- 5.57 **Comment:** From our point of view, there was never an option on the table from the Local Authority to even talk about reserves. We were absolutely told there were no reserves available in the Local Authority. There are reserves in the Local Authority and other Authorities have used their reserves to help this situation, because it's the most vulnerable. We can't even influence or suggest using the reserves. So actually we weren't given a lot of options we were given options on what to do with the amount of money that the Local Authority has currently, We weren't given any options to use any kind of reserves from the Council.
- 5.58 **Response:** So that's not quite true, so let's have it accurately said. The use of reserves has been raised in several meetings and has been discussed. We went away and spoke to the Council; the initial response was its not something that they were wanting to look at. Further guidance then came out around how a Council can use its reserves, but the idea of the Council using its reserves will be in the report as I promised from the start, as soon as it was proposed by the SEN Crisis group. I said it will be within the Cabinet report, and it will be. It's not something that the group could discuss, because the group was not in charge, in saying we can do this or not. It was accepted straight away that it would be recorded in Cabinet papers. What we then talked about was what we were in control of and the decisions we could make. That's the accurate truth.
- 5.59 The Chair confirmed she would be bringing the meeting to a close and thanked all members present for their contributions to the meeting.

Recommendations

To note: 2.1.1, 2.1.2

Vote to agree on 2.2.1

For	9
Against	3
Abstentions	3

Vote to agree for 2.2.2

That a summary of the views expressed by Schools Forum on this item this evening be included in the Cabinet report on these proposals.

For	16
Against	0
Abstentions	0

6 Date of next Meeting:

Wednesday 12 February 2020

5:30pm (light refreshments from 5:00pm)

Norlington School and Sixth Form

Norlington Road , Leyton London E10 6JZ

Meeting closed 18:53.

DRAFT

Item 3a (1) Matters Arising from Meeting of 19 January 2020

1. To provide further clarity regarding the use of reserves: and particularly the £200k variance between the planned and actual expenditure in 2019-20. If there is unallocated funding, consider using the extra £200K to help MNS

- 1.1 The difference between the planned budget and actual expenditure from the reserves in 2019-20 was circa £200k. The main areas of underspend were:
 1. The underspend on EY systems support of £123K
 2. The underspend on the 2 year old top-up of £86K
- 1.2 Funding for EY system support is a ringfenced supplement and cannot be used for other purposes. We plan to utilise this underspend across the next 3 years (£41k per annum) and reduce the 2020-21 EYSS top-slice to 0.1%, which would result in a total annual budget of £61k.
- 1.3 With regards to the underspend on the 2 year old top-up, we plan to utilise this underspend across the next 3 years and have increased the hourly top up rate from 45p to 50p per hour to offer some short term assurance to providers of these places.
- 1.4 There is therefore no unallocated funding to reallocate to MNS. However, we have been working with colleagues in the Education Business Effectiveness Team and MNS to explore ways in which MNS can reduce expenditure and increase income as part of the Schools Facing Financial Challenge process. This work will continue during 2020-21. The Head of the Education Business Effectiveness service is currently exploring possible routes to significantly reduce business rates charges. Since 2016 Maintained Nursery Schools are part of the rolling programme of repairs and maintenance led by the Schools Asset manager. In addition, MNS can apply for match funding and have been supported with capital funding works linked to Health and Safety.

2. Can we invest more in increasing the hourly rate for 2YO FEEE places?

- 2.1 There are only three options available to the LA in order to increase the hourly rate payable for 2 YO FEEE places:
 - a. The government implement a further increase in the hourly funding payable to the LA. An 8p per hour increase was introduced for 2020-21. It is not clear at this point what the Governments plans are for beyond 2020-21.
 - b. The LA apply to the DfE/EFA for an exemption to the requirement to passport 95% of the funding that we receive for 3&4 year old FEEE places onto providers. If the DfE/EFA were to approve this application for an exemption, we could then explore further and consult on a proposal to reduce the hourly rate payable for 3 & 4 year old places and re-allocate some of this funding to the budget for 2 year old FEEE places, in order to increase the hourly rate payable. In our view, this is

not likely to be an option that would be popular with FEEE providers. Indications are that to increase the hourly rate payable to £7.34 per hour, the hourly rate for 3&4 year olds would have to decrease by 21p per hour from £5.12 to £4.91.

- c. Increase the level of top up to the 2 year old hourly rate from the EY underspend reserves and/or allocate the overall budget over a lesser number of years. This is unlikely to result in any significant increase in hourly rates and is unlikely to be sustainable in the long term.

3. Can you explain change in policy on part-time places in Whitefield?

- 3.1 A review was undertaken during the summer term 2019 of the numbers of pre reception age children with an EHCP in place to establish whether there was parity regarding delivery of FEEE provision across all provider types (special schools, mainstream schools and PVI).
- 3.2 Our aim is to ensure that all FEEE payments in relation to nursery aged children are consistently applied across the Borough, regardless of the type of provision that the child's parent has chosen to access their entitlement at.
- 3.3 This analysis identified that there were 17 children on an EHCP band F and 1 child on a band G taking up their FEEE place in a mainstream school nursery class. In all instances these children were only funded for their statutory entitlement of a maximum of 15 hours per week.
- 3.4 In addition there were a number of children attending a PVI setting on band F & G who were also only funded for their statutory entitlement .
- 3.5 All of the children attending Whitefield School during this period on Band F & G, were funded for 25hrs of FEEE per week.
- 3.6 We have undertaken the same analysis for the Autumn Term 2019 and this has again identified that 16% of 19 children on Band F attend a special school, 11% of these attending Whitefield. The remaining 84% are split across mainstream schools (53%), PVI settings (26%) and SRP's (5%). 50% of the 4 children on Band G attend Whitefield. The remaining 50% attend a mainstream school.
- 3.6 To address this disparity and ensure there was consistency, a revised policy for funding nursery places in Special Schools was introduced in Sept 2019, which resulted in special schools being funded to deliver the statutory entitlement in line with payments made to all other children across to all other provider types

4. Transition arrangements and honouring commitments to existing full-time places

- 4.1 At the time that this review was being undertaken (summer 19) there were 4 children who it was known were due to take up a nursery place at Whitefield in September 2019.
- 4.2 1 child was attending Whitefield for 25hrs per week during the Summer 2019 term. To avoid disruption to this child and his family It was agreed that they would continue to receive 25 hrs FEEE per week for the 2019/20 academic year.
- 4.3 2 children had never taken up an FEEE place prior to taking up their place at Whitefield in Sept 2019. 1 child had taken up an FEEE pace for 15hrs per week in a mainstream school prior to taking up their place at Whitefield in Sept 2019. These families were advised that they would be offered a 15hr place at Whitefield from September 2019.
- 4.4 Whitefield were also made aware that if they could establish that any of their families were entitled to the extended FEEE entitlement for working families, they would be funded for up to 30 hrs per week. They were also provided with details of how to carry out an eligibility check. We have not received any information from Whitefield with regards to children who they have established are eligible for this extended entitlement. One other special school has provided an eligibility code, and as this had been provided the additional hours are being funded.
- 4.5 We also discussed the fact that this change in policy may create capacity in Whitefield's nursery provision, but that this may present an opportunity to provide additional Reception places, which we understood from the school at the time they had a waiting list for. All Reception places are full time places and would be funded as such.

5. Are we the only LA (of 19 placing at Whitefield) requesting/offering part-time FEEE nursery places?

- 5.1 We have analysed the October 2019 Census return for Whitefield School. There were only 5 nursery aged children recorded, which are the 5 children we have referred to previously. All of these children are Waltham Forest residents. It does not appear therefore that Whitefield are offering nursery places to out of Borough children.

6. Why are panel (allegedly) still referring full time places at Whitefield?

- 6.1 One child took up a place at Whitefield in the Autumn term, that was not known at the time of the review and therefore did not form part of the transition arrangements. The letter from the SEND service requesting a place did not specify part-time or full-time, however the offer letter from Whitefield school made it clear that a part-time place was being offered to the child.
- 6.2 Subsequent to this policy being introduced all managers in the SEND service were written to, to advise of the change. They were also asked to ensure that requests to Special Schools made it clear that a part-time place was being

requested, and that this was also made clear to families. As there have been some changes in management structures within the SEND service in recent months, this information will be provided again to clarify the policy and processes moving forward. There is now an allocated APRO for Early Years in the SEND service, so this should further improve the accuracy of communication and requests moving forward.

Item 3a (2) Matters Arising from Meeting of 19 January 2020

Schools Forum agreed that a summary of the views expressed by Schools Forum on the High Needs proposals be included in the Cabinet report on these proposals.

The following summary has been prepared:

The view of the majority of Schools Forum representatives was that they understood that the LA had to make some tough choices. Although they would prefer not to make the changes proposed they considered the proposals were the best that could be come up with and would stand by them with a very heavy heart. The proposals were not simply the borough's plan, it was a pragmatic plan put together in meetings open to all headteachers. It was a hard decision to agree to something that was not necessarily in the best interests of children, but they agreed that it was necessary to work within the resources available and appreciated the efforts of Council officers to come up with an agreed solution and how officers had managed the process.

A minority view objected to the request to disapply the special school MFG regulation, that it was already difficult to deliver EHCPs within the current budget and that the option to use Council reserves had not been considered fully.

Schools Forum 15 January 2020

Summary of Decisions

- Item 4** **Early Years Task and Finish Group consultation proposals regarding free education for 2, 3 and 4 year olds for 2020-21**
- 2.1** **Schools Forum noted:**
- 2.1.1 The feedback from the first two meetings of the EYTFG on 16 October and 18 December 2019.
- 2.2.3 The draft Early Years underspend reserve budget 2019-2023 as set out in Appendix E (£3.245 million).
- 2.2** **Schools Forum agreed:**
- 2.2.1 That all EYFF financial modelling will be based on deductions of 5% for LA centrally retained expenditure (£1.120 million).
- 2.2.2 The draft LA centrally retained budget for 2020-21 as set out in Appendix D.
- 2.2.4 That further consultation takes place with providers as follows:
- Whether the SENIF should remain at 3% of the EYB funding or be increased to 3.25% or 3.5% (3 options)
 - Whether each of the deprivation rate bands (1-6) should remain at current levels or be increased to 3 times the 2019-20 levels (2 options)
 - Whether the level of System Support funding should remain at 0.3% of the EYB or be decreased to 0.1% or 0.2% of the EYB (3 options)
 - Whether the hourly rate for 2 year-olds should be topped up by 50 pence per hour. Yes or No options.

Item 5 **Proposals for High Needs 2020-2021**

2.1 **Schools Forum noted:**

2.1.1 The answers to specifically asked questions.

2.1.2 The update on consultation responses.

2.2 **Schools Forum agreed:**

2.2.1 To support the LA's preferred option, Option B, with regard to the funding of Education, Health and Care Plans (EHCPs).

2.2.2 That a summary of the views expressed by Schools Forum on this item this evening be included in the Cabinet report on these proposals.

Meeting / Date	SCHOOLS FORUM 12 February 2020	Agenda Item	4
Report Title	Early years funding formula for the provision of free early education entitlement (FEEE) places for 2, 3 and 4 year olds for 2020-21		
Decision/ Discussion/ Information	For Discussion and Noting		
Report Author/ Contact details	Eve McLoughlin, Head of Early Years, Childcare and Business Development Tel:- 020 8496 3576 eve.mcloughlin@walthamforest.gov.uk Mohammad Akhtar, Early Years Finance & Business Manager Tel:- 020 8496 3577 mohammad.akhtar@walthamforest.gov.uk		
Appendices	Appendix A: Final Hourly rates for 3 & 4 year old places (universal and working family offer) for 2020-21 Appendix B: Indicative budget shares for 3 & 4 year old universal offer places 2020-21 Appendix C: Indicative budget shares for 3 & 4 year old working family offer places 2020-21 Appendix D: Deprivation supplement payments 2020-21 Appendix E: DfE 95% pass through compliance tool Appendix F: Control total for Early Years Funding for 2, 3 & 4 year olds 2020-21 Appendix G: EYFF per pupil rates for 2019-20 & 2020-21 Appendix H: Consultation questions and responses		

1. SUMMARY

1.1 This report sets out the following financial information in relation to the provision of free education for 2, 3 & 4 year olds:

- Total funding available for allocation to providers in 2020-21 via the Early Years Funding Formula (EYFF);
- Final per pupil hourly rates for 2020-21;
- Indicative budget shares for providers in 2020-21; and
- Proposed method for collecting pupil data and making payments to providers in 2020-21.

2 RECOMMENDATIONS

2.1 Schools Forum to note:

- 2.1.1 The DfE/ESFA Early Years Block budget control total for 2020-21 as set out in **Appendix F**
- 2.1.2 The hourly funding rates for 2, 3 & 4 year olds as set out in **Appendix A & G** for 2020-21
- 2.1.3 The indicative budget shares as set out in **Appendices B & C** that will form the basis of monthly allocations to all Early Years providers in 2020-21.
- 2.1.4 That the LA is compliant with the DfE 95% pass through rate as outlined in the compliance tool as set out in **Appendix E**.
- 2.1.5 The SEND Inclusion Fund budget of **£728,530** as set out in section 10.
- 2.1.6 The Early Years System Support budget of **£20,567** as set out in 9.6.
- 2.1.7 The feedback from the final consultation as set out in **Appendix H**.
- 2.1.8 That final outturn expenditure figures for the 2019-20 Early Years Block (EYB) funding are not available currently. Final DfE/ESFA EYB 2019-20 allocations are based on January 2019 and January 2020 census data, which is not yet finalised and published. Both sets of data are due to be published by the DfE/ESFA during Summer 2020.
- 2.1.9 That Early Years underspend reserves will be used to cover any 2019-20 EYB budget reductions by the DfE/ESFA. Further details on the Early Years underspend reserves will be provided to Schools Forum when accurate year-end expenditure is available.

3 REASON

- 3.1 The Local Authority is required to consult annually with Schools Forum on arrangements for Early Years provision.

4. BACKGROUND

- 4.1 **Appendix F** sets out the control total for EYB funding for 2, 3 & 4 year olds for 2020-21. These budgets are indicative. The LA would have to record the number of children that the budget has been based on in both the January 2020 and the January 2021 census in order to avoid the budget allocation being reduced by the DfE/ESFA. Conversely, if the numbers of children recorded in both the January 2020 and the January 2021 census increases, the budget allocation would be increased by the DfE/ESFA. These final adjustments will be made during the summer of 2021.

- 4.2 A budget will be held in the Early Years underspend reserves to cover further adjustments in summer 2020 to the 2019-20 EYB funding by the DfE/ESFA following the January 2020 census.
- 4.3 **Appendices A & G** set out the EYFF per pupil hourly rates for 2, 3 & 4 year olds for 2019-20 agreed by Schools Forum on 13 February 2019 and the proposed rates for 2020-21.
- 4.4 During 2019-20 the LA allocated additional funding from the Early Years underspend reserves to top up the EYB funding received from the DfE/ESFA. This enabled hourly rates paid to providers of Free Early Education Entitlement (FEEE) places for two year olds to be uplifted by 45 pence per hour to £5.66 per hour.
- 4.5 The indicative budget allocations for settings for 2020-21 as set out in **Appendix B & C** are in relation to the universal free early education entitlement (570 hours per annum) for 3 & 4 year olds and the extra funding for 3 & 4 year olds who will receive the 30 hour working family FEEE entitlement. Payments made in respect of 3 & 4 year olds for the universal 15 hour entitlement and working family 30 hour entitlement will be paid at the same hourly rate as set out in **Appendix A**.

5. PREDICTED BUDGET SHARES FOR 2020-21

- 5.1 The final indicative budgets as set out in **Appendix B & C** for 3 & 4 year olds are based on the predicted number of hours that will be delivered in 2020-21. Predictions were based on the calculations outlined below, based on statutory entitlement commencement dates (term after child's third birthday):

Table 1- Basis for predicted hours calculation 2020-21

Term	Term dates	Data that will be used as basis for final calculation
Summer Term	April – August 2020	Actual hours delivered in Summer term 2019
Autumn Term	September – December 2020	No. of children recorded on the Autumn 2019 Census
Spring Term	January – March 2021	Actual hours delivered in Spring term 2019

- 5.2 In order to allocate the total budget allocation for the universal 15 hour entitlement and extended 30 hour working families entitlement for 3 & 4 year olds to schools and settings, predicted budgets have been based on the data set out in Table 1 above, plus an unallocated budget equivalent to 4.7% of the overall budget allocation. This unallocated budget will be available to providers whose budget allocation needs to be increased in-year due to an increase in numbers of eligible children who are not taking up a place at the time of the January census, new providers, providers who's contract had been ceased or suspended during the Jan census, and changes in predicted vs actual numbers. This budget would be clawed back by the DfE/ESFA if these increases in pupil numbers were not achieved across the Jan 2020 and Jan 2021 census returns.
- 5.3 Providers will be paid for all of the actual hours that they provide, whether this is above, below, or in line with the predicted budgets.

- 5.4 IDACI data, which is based on Autumn/October 2019 census data, is used as the basis for calculating hourly deprivation supplement rates,. Ward averages will be used for new providers and will also be used for childminders due to the small numbers of children provided a place by them.
- 5.5 Payments will be made to providers on a monthly basis based on the actual number of hours provided, it is therefore vital that providers keep their pupil registers which inform FEEE payments up to date on a weekly basis with starters and leavers to avoid significant under or over payments. Financial guidance will be updated in line with the information in this report and will be available on the borough's Hub Website.

6. THE DfE OPERATIONAL GUIDANCE REQUIREMENTS

- 6.1 DfE/ESFA guidance¹ states that at least 95% of the budget in respect of 3 & 4 year olds MUST be passed through to providers. The DfE will monitor this policy implementation through the LA's annual s251 budget returns to them. A calculation tool has been produced by the DfE for use by LAs to ensure that they comply. A copy of the Waltham Forest calculation tool, confirming compliance with this requirement can be found at **Appendix E**.

7. Waltham Forest EYFF 2020-21

- 7.1 In line with the outcome of the early years consultation, and DfE/ESFA guidance¹, the following has been incorporated into the funding formula:
- A universal base rate for all types of provider;
 - Supplementary funding for maintained nursery schools, at a rate of **£1.71** per hour;
 - Deprivation payments made across IDACI bands 1-6, with a higher payment weighting to IDACI bands 4-6; and
 - 4.3% of the overall budget² for 3 to 4 year olds has been allocated to supplements as follows:
 - a) **£20,567** (0.1%) to a quality supplement for System Support and workforce development.
 - b) **£777,042** (4.2%) to deprivation
- 7.2 The overall hourly per pupil rate for 3 & 4 year olds is a combination of base and deprivation rates. This makes it easy for a provider to calculate income based on actual hours recorded and adjust expenditure where necessary. The hourly per pupil rate for all providers are set out in **Appendix A**.
- 7.3 Predicted annual hours will be multiplied by the overall hourly per pupil rate for that provider to calculate their indicative budget share.

¹ Early years entitlements: local authority funding of providers Operational guide 2020 to 2021, published in December 2019

² A maximum 10% (£1.85 million) of the overall budget which is passed through to providers for 3 to 4 year olds can be allocated to supplements.

- 7.4 The Early Years Pupil Premium is child-specific and will be paid at a rate of £0.53 per hour, in addition to the EYFF hourly rate, for eligible pupils included in headcount returns. There is a budget allocation of **£90,643** within the EYB to fund these payments.

8 CONSULTATION

- 8.1 Schools Forum agreed at its meeting on 15 January 2020 that early years providers should be consulted on the EYFF for 2020-21.
- 8.2 An online consultation ran between 17 and 24 January 2020. Providers were emailed by the Early Years, Childcare and Business Development Service on two separate occasions during the consultation period to advise them of the consultation and provide a link to the online survey. Emails were marked for the attention of Chairs of Governors, Headteachers, Business Owners and Finance Officers. In addition, schools and settings identified as not having submitted a consultation response following the e-mail notifications were also telephoned to encourage them to do so. Two information sessions were also available for providers to attend on 17 and 20 January 2019, however only one provider attended.
- 8.3 Providers were also given a LA e-mail address and the names and contact details of their Early Years Task and Finish Group (EYTFG) representatives. EYTFG members were also reminded to encourage their respective sectors to respond. This enabled providers to seek and receive information and clarification if required.
- 8.4 Each School, PVI setting, or childminder that had offered FEEE places during the 2019-20 financial year were able to submit one consultation response (186 providers). The survey contained 4 questions relating to the EYFF, each of these questions provided multiple options. All of the questions were preceded with information relating to the question. Additional information was also available via hyperlinks within the questions and a hard copy of the consultation questions were made available to enable respondents to discuss and agree a collective response before submitting their answers online.
- 8.5 Budget shares for Early Years providers have been determined based on recommendations made by Schools Forum and take into account the view of the EYTFG and the results of the provider consultation.

9. THE CONSULTATION OUTCOME

- 9.1 Consultation questions and responses can be found at Appendix H. Questions 1-3 are not included as they only related to the details regarding the settings that were responding to the consultation. Questions 4 to 7 relate to specifically to providers' views on the funding formula.
- 9.2 Question 1 of the consultation detailed the type of setting that submitted the response. A summary of the responses by provider type has however been provided in **Table 2** below.

Table 2: consultation responses by provider type

	Total number of providers funded to provide FEEE places during 2019-20	Total number of providers who responded to the consultation	Consultation response rate %
PVI Full Daycare	42	32	76%
PVI Preschool/ Term Time	34	13	38%
Maintained Nursery School	3	2	67%
Maintained Primary School	24	11	46%
Non-Maintained Primary School	18	12	67%
Childminder	65	14	22%
Total	186	84	45%

9.3 Not all respondents answered all of the questions. The numbers of respondents to each question are detailed below.

9.4 All consultation response percentages stated below have been rounded to the nearest whole number.

9.5 55% of the 84 responses to question 4 'What percentage of the hourly rate payable to providers for free early education places for 3&4 year olds would you like allocated to Early Years System Support in 2020-21?' chose Option 1.

Option 1 - reducing the top slice to 0.1% of the EYB (£21K approx)	46
Option 2 - reducing the top slice to 0.2% of the EYB (£41K approx)	21
Option 3 - retaining the top slice at 0.3% of the EYB (£62K approx)	17

9.6 Comments provided by respondents supported the purpose and delivery of Early Years System Support, however, as the 2018-19 and 2019-20 budgets have not been fully spent, the majority felt that a budget of 0.1% would be sufficient for 2020-21. Based on current projections this would allow a budget allocation as set out in **Table 3** below:

Table 3: Indicative System Support budget 2020-2023

	2020-21	2021-22	2022-23
In year budget	£20,567	£20,567	£20,567
Use of carry forward from 2018-19	£41,236	£41,236	£41,236

Total Budget	£61,803	£61,803	£61,803
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- 9.7 64% of the 77 responses to question 5, 'What percentage of the Hourly rate payable to providers for free early education places for 3 & 4 year olds would you like allocated to the deprivation supplement in 2020-21?' chose option 2

Option 1 - retain deprivation rate bands (1-6) at the current levels, which would decrease the overall annual allocation to deprivation to approx. £187,000 per annum	28
Option 2 - increase deprivation rate bands (1-6) to 3 times the 2019-20 levels, which would retain the overall annual allocation to deprivation at approx. £561,000 per annum.	49

- 9.8 This outcome was in line with the view of the LA and the Early Years Task and Finish Group who felt that it was important to maintain the current overall level of funding allocated to deprivation, as this funding enables early years settings who provide places to the most vulnerable children additional resources to provide those children with adequate support.

- 9.9 93% of the 75 of responses to question 6 'Do you think that the funding rate for free early education place for 2 year olds should continue to be topped up by up to 50p per hour to a rate of approx £5.78 per hour in 2020-21?' chose option 1

Option 1 - Yes I think that the funding rate for free early education place for 2 year olds should continue be topped up by up to 50p per hour to a rate of approx £5.78 per hour in 2020-21?	70
Option 2 - No I don't think the funding rate for free early education place for 2 year olds should continue be topped up by up to 50p per hour to a rate of approx £5.78 per hour in 2020-21?	5

- 9.10 This outcome was in line with the view of the LA and the Early Years Task and Finish Group who felt that it was important to maximise the hourly rates payable in order to ensure the most vulnerable children are supported and encourage providers to offer places to eligible two years old. Provisional budgets have been allocated from the LA's early years underspend reserves to fund a top up to the DfE rates for two year olds until 31 March 2021. This will be reviewed again as part of the 2021-22 EYFF budget setting consultation.

- 9.11 The 74 responses to question 7 'What percentage of the hourly rate payable to providers for free early education places would you like allocated to the SEN Inclusion Fund for 2020-21? were less consistent and are outlined below.

Option 1- creating a SENIF budget based on top-slicing 3% of the Early Years Block Funding, which would create an overall annual allocation of £672,490 per annum	38
Option 2- creating a SENIF budget based on top-slicing 3.25% of the Early Years Block Funding, which would create	12

an overall annual allocation of £728,530 per annum	
Option 3- creating a SENIF budget based on top-slicing 3.5% of the Early Years Block Funding, which would create an overall annual allocation of £784,571 per annum.	24

9.12 51% of the 74 respondents want the SENIF budget to remain at 3%, whilst 49% of respondents wanted the budget to increase, with the majority of those, 67%, wanting the SENIF budget to increase to 3.5%.

9.13 Of the 74 respondents, only 9 provided additional comments. The common themes across these comments were around the fact that providers:

- acknowledged that there is an increasing number of children being identified with developmental delay or SEND due to improved structures and procedures.
- agreed that children in receipt of SENIF top up funding and those with an EHCP should be funded via the Early Years SENIF budget to provide early intervention, in order to meet children's needs and improve outcomes.
- felt that expenditure relating to supporting children with developmental delay or SEND, and particularly those with EHCP's should be funded across the Early Years and High Needs Block.
- felt that the LA should continue to raise concerns with the Government regarding increasing the levels of SEND funding received by LA's.

9.14 **Table 4** sets out the predicted expenditure on supporting early years children with developmental delay or SEND during the 2019-20 financial year.

Table 4	£	% of overall expenditure	Funding source
SENIF *	£256,000	12%	EY Block
EHCP (pre Reception age children in mainstream schools and PVI's)	£474,000	23%	EY Block
EHCP (pre Reception age children in SRP's and Special Schools)	£144,000	7%	HN Block
EHCP (Reception age children)	£1,210,000	58%	HN Block
TOTAL	£ 2,084,000	100%	

* 2, 3 & 4 year old children who are eligible for an FEEE place, but who do not have an EHCP)

9.15 The EYFS covers all children from birth to the end of Reception. Currently approx. 65% of all expenditure to support Early Years children with developmental delay or an EHCP is funded from the High Heeds Block. 74% of costs related to early years children with an EHCP are funded from the High Need Block.

9.16 An SEND Inclusion Fund budget of **£728,530** will be set for 2020-21 based on a top slice of 3.25% of the EYB, which equates to a 0.25% increase from 2019-20. This would be in line with the view of the LA, the Early Years Task and Finish Group as well as almost half of the survey respondents, and will:

- meet the increased demand for SENIF panel placements (children who do not have an EHCP), EHCP's for pre-reception aged pupils
- allow sufficient funding in the SENIF budget to cover the cost of appropriate early interventions and support for children being identified with developmental delay or SEND, which is in part due to improved structures and procedures

- improve outcomes for children with developmental delay or SEND
- ensure that expenditure relating to supporting children with developmental delay or SEND, and particularly those with EHCP's are funded across the Early Years and High Needs Block, with the significant majority being funded from the High Needs Block
- be in line with decision by Schools Forum to transfer a 0.15% from the Schools Block to the High Needs Block to contribute towards the EHCP's.

- 9.17 The budget for the SEN Inclusion Fund (SENIF) which is funded via the EYB is **£728,530**. This will fund SENIF and EHCP's for pre reception age children in PVI and mainstream schools.
- 9.18 Pre Reception age children with an EHCP in SRP's or Special Schools, and all Reception age children with an EHCP will continue to be funded from the High Needs Block.
- 9.19 Full details of how to apply for SENIF funding is available on the Hub website, along with application forms and guidance documents at the following link: <https://thehub.walthamforest.gov.uk/policy/early-years/funding-available-support-children-developmental-delay-or-send-access-childcare>.
- 9.20 The Early Years and Childcare Service will seek to minimise the impact on providers of this slight increase in the SENIF top-slice by supporting them to claim other funding specifically for disadvantaged children and those with developmental delay and SEND. These include Early Years Pupil Premium (EYPP) and Disability Access Funding (DAF).
- 9.21 Statistically, a larger percentage of families who have children with developmental delay or SEND are also eligible for services or additional funding where the eligibility criteria is based on low income. This includes supplements such as EYPP, which is payable at a rate of £0.53 per hour. This is paid in addition to the EYFF hourly rate and SENIF/EHCP payments. As reported in the January 2019 census, only 4% of all 3 & 4 year old children in Waltham Forest who were taking up their FEEE place were claiming EYPP funding. This was 4% percentage points below the national take up of 8% and 2 percentage point below the 6% take up rate across London and statistical neighbours. Focussed work will be undertaken during 2020-21 with providers and parents to heighten awareness of this funding, assist with identifying families who may be eligible and encourage families to apply.
- 9.22 Providers are also able to claim Disability Access Funding (DAF), which is an annual lump sum payment of £615 for 3 & 4 year old children in receipt of DLA. This is paid in addition to the EYFF hourly rate and SENIF/EHCP payments. Again, focussed work will be undertaken during 2020-21 with providers and parents to heighten awareness of this funding, assist with identifying families who may be eligible and encourage families to apply.
- 9.23 Providers are also able to access a range of free support, advice and training regarding meeting the needs of children with developmental delay or SEND via:
- SEND Success (£83,000 per annum funded from the High Needs Block)
 - 2 FTE Area Senco posts supporting PVI sector providers (£95,000 per annum funded from the Centrally retained element of the Early Years Block)

- The All Talk project, delivered by SaLTs (£60,000 per annum funded from Early Years underspend reserves)
- Various training sessions and conferences commissioned and / or delivered by the LA's Early Years and Childcare Service across all areas of Early Years (£30,000), or delivered via the Early Years System Support programme (£61,000).

10. Funding for 2020-21

10.1 Hourly funding rates for 2, 3 & 4 year olds as set out in **Appendix A & G**

10.2 An Early Years System Support budget of **£20,567**

10.3 A SEND Inclusion Fund budget of **£728,530**

Appendix A - Final hourly rates for 3 & 4 year old places (universal & working family offer) for 2020-21

School or Setting Name	BASE Funding 2020-21	BASE Funding 2019-20	variance 19-20 vs 20-21	Maintained Nursery School (MNS) Supplement Rate 2020-21	Maintained Nursery School (MNS) Supplement Rate 2019-20	variance 19-20 vs 20-21	Average IDACI hourly rate 2020-21	Average IDACI hourly rate 2019-20	variance 19-20 vs 20-21	Final hourly rate 2020-21	Final hourly rate 2019-20	variance 19-20 vs 20-21
MAINTAINED NURSERY SCHOOLS												
Acacia Nursery	£4.92	£4.85	£0.07	£1.71	£1.71	£0.00	£0.33	£0.34	-£0.01	£6.96	£6.90	£0.06
Church Hill Nursery School	£4.92	£4.85	£0.07	£1.71	£1.71	£0.00	£0.15	£0.14	£0.00	£6.78	£6.70	£0.08
Low Hall Nursery School	£4.92	£4.85	£0.07	£1.71	£1.71	£0.00	£0.31	£0.25	£0.07	£6.94	£6.81	£0.13
TOTAL MAINTAINED NURSERY SCHOOLS	4.92	4.85		1.71	1.71		0.26	0.24		6.89	6.80	
MAINTAINED NURSERY CLASSES												
Ainslie Wood Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.14	£0.14	£0.00	£5.06	£4.99	£0.07
Barn Croft Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.15	£0.22	-£0.07	£5.07	£5.07	£0.00
Buxton School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.18	£0.28	-£0.09	£5.10	£5.13	-£0.03
Chapel End Infant School & Early Years Centre	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.06	£0.13	-£0.07	£4.98	£4.98	£0.00
Chase Lane Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.19	£0.18	£0.01	£5.11	£5.03	£0.08
Coppermill Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.04	£0.20	-£0.16	£4.96	£5.05	-£0.09
Downsell Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.26	£0.30	-£0.05	£5.18	£5.15	£0.03
George Tomlinson Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.05	£0.15	-£0.10	£4.97	£5.00	-£0.03
Greenleaf Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.07	£0.19	-£0.12	£4.99	£5.04	-£0.05
Gwyn Jones Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.01	£0.08	-£0.08	£4.93	£4.93	£0.00
Handsworth Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.17	£0.07	£0.10	£5.09	£4.92	£0.17
Henry Maynard Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.17	£0.16	£0.01	£5.09	£5.01	£0.08
Mission Grove Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.21	£0.20	£0.01	£5.13	£5.05	£0.08
Newport School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.01	£0.06	-£0.06	£4.93	£4.91	£0.02
Oakhill Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.17	£0.13	£0.04	£5.09	£4.98	£0.11
Our Lady & St George's Catholic Primary	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.28	£0.23	£0.05	£5.20	£5.08	£0.12
Parkside Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.21	£0.23	-£0.02	£5.13	£5.08	£0.05
South Grove Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.44	£0.31	£0.13	£5.36	£5.16	£0.20
St Josephs Catholic Infant School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.16	£0.22	-£0.06	£5.08	£5.07	£0.01
St Patrick's Catholic Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.28	£0.36	-£0.08	£5.20	£5.21	-£0.01
Stoneydown Park School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.16	£0.23	-£0.07	£5.08	£5.08	£0.00
The Winns Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.23	£0.40	-£0.18	£5.15	£5.25	-£0.10
Thorpe Hall Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.12	£0.10	£0.01	£5.04	£4.95	£0.09
Whitehall Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.28	£0.33	-£0.05	£5.20	£5.18	£0.02
TOTAL MAINTAINED NURSERY CLASSES	4.92	4.85		0.00	0.00		0.17	0.20		5.09	5.06	
ACADEMY NURSERY CLASSES												
Barclay Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.18	£0.17	£0.01	£5.10	£5.02	£0.08
Davies Lane Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.17	£0.16	£0.01	£5.09	£5.01	£0.08
George Mitchell School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.41	£0.32	£0.09	£5.33	£5.17	£0.16
Hillyfield Primary Academy	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.24	£0.28	-£0.05	£5.16	£5.13	£0.03
Lime Academy Larkwood	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.15	£0.20	-£0.05	£5.07	£5.05	£0.02
Longshaw Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.30	£0.18	£0.12	£5.22	£5.03	£0.19
Mayville Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.19	£0.32	-£0.13	£5.11	£5.17	-£0.06
Riverley Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.25	£0.28	-£0.03	£5.17	£5.13	£0.04
Roger Ascham Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.56	£0.39	£0.16	£5.48	£5.24	£0.24
Salisbury Manor Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.43	£0.38	£0.06	£5.35	£5.23	£0.12
Selwyn Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.45	£0.23	£0.23	£5.37	£5.08	£0.29

Appendix A - Final hourly rates for 3 & 4 year old places (universal & working family offer) for 2020-21

School or Setting Name	BASE Funding 2020-21	BASE Funding 2019-20	variance 19-20 vs 20-21	Maintained Nursery School (MNS) Supplement Rate 2020-21	Maintained Nursery School (MNS) Supplement Rate 2019-20	variance 19-20 vs 20-21	Average IDACI hourly rate 2020-21	Average IDACI hourly rate 2019-20	variance 19-20 vs 20-21	Final hourly rate 2020-21	Final hourly rate 2019-20	variance 19-20 vs 20-21
Sybourn Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.18	£0.19	-£0.01	£5.10	£5.04	£0.06
The Woodside Primary Academy	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.28	£0.28	£0.01	£5.20	£5.13	£0.07
Thomas Gamuel Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.56	£0.27	£0.29	£5.48	£5.12	£0.36
Whittingham Primary Academy	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.47	£0.45	£0.02	£5.39	£5.30	£0.09
Willow Brook Primary School Academy	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.33	£0.27	£0.06	£5.25	£5.12	£0.13
Woodford Green Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.23	£0.15	£0.08	£5.15	£5.00	£0.15
Yardley Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.29	£0.25	£0.05	£5.21	£5.10	£0.11
TOTAL ACADEMY NURSERY CLASSES	4.92	4.85		0.00	0.00		0.31	0.26		5.23	5.11	
PVI Providers- Term Time												
All Saints Pre-school	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.17	£0.24	-£0.07	£5.09	£5.09	£0.00
Azhar Academy	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.31	£0.25	£0.06	£5.23	£5.10	£0.13
Busy Bee Pre-school	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.20	£0.21	-£0.01	£5.12	£5.06	£0.06
Busy Bees Day Nursery at Chingford	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.25	£0.14	£0.11	£5.17	£4.99	£0.18
Buxton Bears Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.13	£0.10	£0.03	£5.05	£4.95	£0.10
Calvary Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.52	£0.23	£0.29	£5.44	£5.08	£0.36
Chingford House School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.32	£0.10	£0.22	£5.24	£4.95	£0.29
Chingford Mount Baptist Church Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.11	£0.15	-£0.04	£5.03	£5.00	£0.03
Chingford Pre-School And Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.03	£0.07	-£0.03	£4.95	£4.92	£0.03
Comfort Angelz	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.31	£0.23	£0.07	£5.23	£5.08	£0.15
Early Education Centre- Foster Hall	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.29	£0.20	£0.09	£5.21	£5.05	£0.16
Early Education Centre- St Saviours Hall	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.43	£0.31	£0.12	£5.35	£5.16	£0.19
Early Education Centre- Unity Hall	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.42	£0.50	-£0.08	£5.34	£5.35	-£0.01
Early Learners Centre Pre School- Leyton	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.07	£0.12	-£0.05	£4.99	£4.97	£0.02
Early Learners Centre Pre-School- Walthamstow	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.14	£0.15	-£0.01	£5.06	£5.00	£0.06
Emmanuel Community Church Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.10	£0.14	-£0.04	£5.02	£4.99	£0.03
Handsworth Pre-school	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.28	£0.08	£0.20	£5.20	£4.93	£0.27
Morning Glory Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.38	£0.23	£0.15	£5.30	£5.08	£0.22
Noah's Ark Community Preschool	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.00	£0.08	-£0.08	£4.92	£4.93	-£0.01
Noor Ul Islam Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.23	£0.21	£0.01	£5.15	£5.06	£0.09
Noor Ul Islam Primary School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.19	£0.20	-£0.01	£5.11	£5.05	£0.06
Normanhurst School Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.20	£0.10	£0.11	£5.12	£4.95	£0.17
Oak Foundation Day Nursery Little Stars	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.06	£0.22	-£0.16	£4.98	£5.07	-£0.09
Parkside Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.15	£0.21	-£0.06	£5.07	£5.06	£0.01
Redwood Preschool-Bell Centre	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.28	£0.28	£0.00	£5.20	£5.13	£0.07
Rising Stars Pre School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.18	£0.26	-£0.09	£5.10	£5.11	-£0.01
Shernhall Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.29	£0.24	£0.05	£5.21	£5.09	£0.12
St Andrews Pre-School Higham Hill	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.50	£0.44	£0.06	£5.42	£5.29	£0.13
St Francis Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.29	£0.28	£0.00	£5.21	£5.13	£0.08
St. Annes Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.33	£0.17	£0.16	£5.25	£5.02	£0.23
Strawberry Fields Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.02	£0.25	-£0.23	£4.94	£5.10	-£0.16
The Cornerstone Pre-school	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.09	£0.08	£0.01	£5.01	£4.93	£0.08
The Village Playgroup	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.26	£0.19	£0.07	£5.18	£5.04	£0.14
Walthamstow Montessori School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.15	£0.21	-£0.06	£5.07	£5.06	£0.01
Total PVI Providers- Term Time	4.92	4.85		0.00	0.00		0.23	0.20		5.15	5.05	

Appendix A - Final hourly rates for 3 & 4 year old places (universal & working family offer) for 2020-21

School or Setting Name	BASE Funding 2020-21	BASE Funding 2019-20	variance 19-20 vs 20-21	Maintained Nursery School (MNS) Supplement Rate 2020-21	Maintained Nursery School (MNS) Supplement Rate 2019-20	variance 19-20 vs 20-21	Average IDACI hourly rate 2020-21	Average IDACI hourly rate 2019-20	variance 19-20 vs 20-21	Final hourly rate 2020-21	Final hourly rate 2019-20	variance 19-20 vs 20-21
PVI providers 52 weeks												
1st Stepping Stones Nursery	£4.92	N/A	£0.00	£0.00	£0.00	£0.00	£0.15	N/A	£0.00	£5.07	N/A	£0.00
Alert Kids Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.29	£0.23	£0.05	£5.21	£5.08	£0.13
Bluebells Day Nursery (prev Child's Play)	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.34	£0.27	£0.07	£5.26	£5.12	£0.14
Bright Futures	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.10	£0.18	-£0.08	£5.02	£5.03	-£0.01
Bright Kids Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.33	£0.20	£0.13	£5.25	£5.05	£0.20
Busy Bees Day Nursery at Leytonstone	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.15	£0.16	-£0.02	£5.07	£5.01	£0.06
Busy Bees Day Nursery at Walthamstow	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.27	£0.38	-£0.11	£5.19	£5.23	-£0.04
Carville Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.09	£0.11	-£0.01	£5.01	£4.96	£0.05
Charis Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.58	£0.40	£0.18	£5.50	£5.25	£0.25
Crazy 4 Kids	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.33	£0.34	-£0.01	£5.25	£5.19	£0.06
Docklands Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.16	£0.06	£0.10	£5.08	£4.91	£0.17
Excel Kids Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.00	£0.09	-£0.09	£4.92	£4.94	-£0.02
Footsteps Day Nursery- Chingford	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.06	£0.17	-£0.10	£4.98	£5.02	-£0.04
Footsteps Day Nursery- Leytonstone	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.00	£0.05	-£0.05	£4.92	£4.90	£0.02
Footsteps Day Nursery- Walthamstow	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.35	£0.14	£0.21	£5.27	£4.99	£0.28
Giggle Tots Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.10	£0.12	-£0.02	£5.02	£4.97	£0.05
Giggle Tots Day Nursery Leytonstone	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.00	£0.08	-£0.08	£4.92	£4.93	-£0.01
Higham Hill Daycare	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.45	£0.29	£0.17	£5.37	£5.14	£0.23
Highams Park Day Nursery And Pre-School	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.02	£0.10	-£0.07	£4.94	£4.95	-£0.01
Kids Inc Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.23	£0.15	£0.08	£5.15	£5.00	£0.15
Kids R Us	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.08	£0.14	-£0.06	£5.00	£4.99	£0.01
Kidsaloud Daycare Nursery Ltd	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.04	£0.14	-£0.10	£4.96	£4.99	-£0.03
Little Diamonds- St Patricks	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.20	£0.24	-£0.04	£5.12	£5.09	£0.03
Little Green Man Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.08	£0.11	-£0.03	£5.00	£4.96	£0.04
Little Learners Nursery: St Mary's	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.11	£0.12	-£0.01	£5.03	£4.97	£0.06
Little Learners Nursery: St Saviours	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.20	£0.20	£0.00	£5.12	£5.05	£0.07
Little Miracles Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.14	£0.15	£0.00	£5.06	£5.00	£0.06
Magic Roundabout Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.16	£0.25	-£0.09	£5.08	£5.10	-£0.02
Mulberry Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.00	£0.13	-£0.13	£4.92	£4.98	-£0.06
Nappy Gang Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.14	£0.23	-£0.10	£5.06	£5.08	-£0.02
Penrhyn Childcare Centre	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.09	£0.26	-£0.17	£5.01	£5.11	-£0.10
Precious Tots	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.03	£0.23	-£0.19	£4.95	£5.08	-£0.13
Smilers Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.10	£0.18	-£0.09	£5.02	£5.03	-£0.01
Stepping Stones Childcare	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.00	£0.17	-£0.17	£4.92	£5.02	-£0.10
Sugar Plum Tree Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.07	£0.20	-£0.13	£4.99	£5.05	-£0.06
Sunbeams Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.04	£0.08	-£0.04	£4.96	£4.93	£0.03
The Lloyd Park Centre	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.11	£0.20	-£0.09	£5.03	£5.05	-£0.02
Tiny Tots Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.09	£0.21	-£0.12	£5.01	£5.06	-£0.05
Tom Thumb Day Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.13	£0.11	£0.02	£5.05	£4.96	£0.09
Walthamstow Village Montessori Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.12	£0.13	-£0.01	£5.04	£4.98	£0.06
Wood Street Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.17	£0.15	£0.02	£5.09	£5.00	£0.08
Yardley Forest Nursery	£4.92	£4.85	£0.07	£0.00	£0.00	£0.00	£0.00	£0.14	-£0.14	£4.92	£4.99	-£0.07
Total PVI providers 52 weeks	4.92	4.85		0.00	0.00		0.15	0.18		5.07	5.03	

Appendix A - Final hourly rates for 3 & 4 year old places (universal & working family offer) for 2020-21

School or Setting Name	BASE Funding 2020-21	BASE Funding 2019-20	variance 19-20 vs 20-21	Maintained Nursery School (MNS) Supplement Rate 2020-21	Maintained Nursery School (MNS) Supplement Rate 2019-20	variance 19-20 vs 20-21	Average IDACI hourly rate 2020-21	Average IDACI hourly rate 2019-20	variance 19-20 vs 20-21	Final hourly rate 2020-21	Final hourly rate 2019-20	variance 19-20 vs 20-21
Total Childminders	£4.92	£4.85		£0.00	£0.00		£0.20	£0.21		5.12	5.06	
Total contingency	£4.92	£4.85		£0.00	£0.00		£0.20	£0.21		5.12	5.06	

Appendix B - Indicative budget shares for 3&4
year old universal offer places 2020-21

59 days in term

72 days in term

59 days in term

School or Setting Name	Final 20-21 HOURLY RATE	Summer Term 20 predicted average No of children based on actual hours delivered in Summer 2019 term	Summer Apr - Aug 20 predicted hours	Total Predicted Payment for Summer period Apr - Aug 20	Autumn Term 20 predicted average No of children based on children on Oct 19 headcount	Autumn Sep - Dec 20 predicted hours	Total Payment for Autumn Period Sep - Dec 20	Spring Term 21 predicted average No of children based on actual hours delivered in Spring 2019 term	Spring Jan - Mar 21 Predicted Hours	Total Payment for Spring Period Jan - Mar 21	Average No of children 2020-21	Total Estimated Hours 2020-21	Total Estimated Annual Payment 2020-21
MAINTAINED NURSERY SCHOOLS													
Acacia Nursery	£6.96	82	14,535	£101,164	65	14,016	£97,551	65	11,550	£80,388	70	40,101	£279,103
Church Hill Nursery School	£6.78	91	16,025	£108,650	79	17,082	£115,816	83	14,685	£99,564	84	47,792	£324,030
Low Hall Nursery School	£6.94	73	12,874	£89,346	52	11,169	£77,513	57	10,065	£69,851	60	34,108	£236,710
TOTAL MAINTAINED NURSERY SCHOOLS		245	43,434	£299,159	196	42,267	£290,880	205	36,300	£249,803	214	122,001	£839,842

MAINTAINED NURSERY CLASSES													
Ainslie Wood Primary School	£5.06	59	10,386	£52,553	47	10,074	£50,974	53	9,405	£47,589	52	29,865	£151,117
Barn Croft Primary School	£5.07	33	5,906	£29,943	29	6,351	£32,200	27	4,785	£24,260	30	17,042	£86,403
Buxton School	£5.10	69	12,237	£62,409	31	6,789	£34,624	59	10,395	£53,015	52	29,421	£150,047
Chapel End Infant School & Early Years Centre	£4.98	107	18,984	£94,540	82	17,739	£88,340	91	16,170	£80,527	93	52,893	£263,407
Chase Lane Primary School	£5.11	76	13,389	£68,418	65	14,016	£71,622	72	12,705	£64,923	70	40,110	£204,962
Coppermill Primary School	£4.96	32	5,584	£27,695	20	4,380	£21,725	34	5,940	£29,462	28	15,904	£78,883
Downsell Primary School	£5.18	72	12,732	£65,952	44	9,417	£48,780	57	10,065	£52,137	57	32,214	£166,869
George Tomlinson Primary School	£4.97	45	7,997	£39,746	38	8,103	£40,272	42	7,425	£36,902	41	23,525	£116,920
Greenleaf Primary School	£4.99	67	11,782	£58,791	58	12,483	£62,290	60	10,560	£52,694	61	34,825	£173,776
Gwyn Jones Primary School	£4.93	41	7,230	£35,644	45	9,636	£47,505	38	6,765	£33,351	41	23,631	£116,501
Handsworth Primary School	£5.09	25	4,350	£22,142	25	5,475	£27,868	23	4,125	£20,996	24	13,950	£71,006
Henry Maynard Primary School	£5.09	54	9,603	£48,879	51	10,950	£55,736	52	9,240	£47,032	52	29,793	£151,646
Mission Grove Primary School	£5.13	117	20,712	£106,253	95	20,586	£105,606	90	16,005	£82,106	101	57,303	£293,964
Newport School	£4.93	98	17,295	£85,264	53	11,388	£56,143	82	14,520	£71,584	76	43,203	£212,991
Oakhill Primary School	£5.09	36	6,438	£32,769	21	4,599	£23,409	34	6,105	£31,074	30	17,142	£87,253
Our Lady & St George's Catholic Primary	£5.20	42	7,379	£38,372	28	6,132	£31,886	37	6,600	£34,320	35	20,111	£104,579
Parkside Primary School	£5.13	73	12,837	£65,854	69	14,892	£76,396	70	12,375	£63,484	70	40,104	£205,734
South Grove Primary School	£5.36	61	10,722	£57,470	65	14,016	£75,126	46	8,085	£43,336	58	32,823	£175,931
St Josephs Catholic Infant School	£5.08	33	5,916	£30,053	28	6,132	£31,151	33	5,775	£29,337	31	17,823	£90,541
St Patrick's Catholic Primary School	£5.20	67	11,884	£61,794	46	10,006	£52,031	52	9,240	£48,048	55	31,130	£161,873
Stoneydown Park School	£5.08	42	7,407	£37,628	30	6,570	£33,376	38	6,765	£34,366	36	20,742	£105,369
The Winns Primary School	£5.15	54	9,505	£48,951	35	7,665	£39,475	45	7,920	£40,788	44	25,090	£129,214
Thorpe Hall Primary School	£5.04	31	5,532	£27,881	23	5,037	£25,386	24	4,290	£21,622	26	14,859	£74,889
Whitehall Primary School	£5.20	47	8,298	£43,150	29	6,351	£33,025	40	7,095	£36,894	38	21,744	£113,069
TOTAL MAINTAINED NURSERY CLASSES		1,379	244,105	£1,242,151	1,059	228,787	£1,164,945	1,200	212,355	£1,079,846	1,202	685,247	£3,486,943

ACADEMY NURSERY CLASSES													
Barclay Primary School	£5.10	120	21,269	£108,537	105	22,776	£116,230	113	19,965	£101,885	112	64,010	£326,652
Davies Lane Primary School	£5.09	128	22,710	£115,494	78	16,863	£85,758	109	19,305	£98,177	103	58,878	£299,429
George Mitchell School	£5.33	55	9,708	£51,709	28	6,132	£32,662	53	9,405	£50,095	44	25,245	£134,466
Hillyfield Primary Academy	£5.16	72	12,800	£66,049	64	13,797	£71,193	56	9,900	£51,084	64	36,497	£188,326
Lime Academy Larkwood	£5.07	69	12,168	£61,723	59	12,702	£64,431	60	10,560	£53,566	62	35,430	£179,720
Longshaw Primary School	£5.22	43	7,637	£39,865	26	5,694	£29,723	35	6,270	£32,729	34	19,601	£102,317
Mayville Primary School	£5.11	53	9,453	£48,281	33	7,227	£36,912	50	8,910	£45,508	45	25,590	£130,701
Riverley Primary School	£5.17	50	8,826	£45,642	39	8,322	£43,036	38	6,765	£34,984	42	23,913	£123,663
Roger Ascham Primary School	£5.48	56	9,918	£54,351	26	5,694	£31,203	48	8,415	£46,114	42	24,027	£131,668

**Appendix B - Indicative budget shares for 3&4
year old universal offer places 2020-21**

59 days in term

72 days in term

59 days in term

School or Setting Name	Final 20-21 HOURLY RATE	Summer Term 20 predicted average No of children based on actual hours delivered in Summer 2019 term	Summer Apr - Aug 20 predicted hours	Total Predicted Payment for Summer period Apr - Aug 20	Autumn Term 20 predicted average No of children based on children on Oct 19 headcount	Autumn Sep - Dec 20 predicted hours	Total Payment for Autumn Period Sep - Dec 20	Spring Term 21 predicted average No of children based on actual hours delivered in Spring 2019 term	Spring Jan - Mar 21 Predicted Hours	Total Payment for Spring Period Jan - Mar 21	Average No of children 2020-21	Total Estimated Hours 2020-21	Total Estimated Annual Payment 2020-21
Salisbury Manor Primary School	£5.35	31	5,568	£29,789	25	5,475	£29,291	5	825	£4,414	21	11,868	£63,494
Selwyn Primary School	£5.37	97	17,082	£91,730	65	14,016	£75,266	87	15,345	£82,403	81	46,443	£249,399
Sybourn Primary School	£5.10	101	17,815	£90,767	62	13,359	£68,064	79	14,025	£71,457	79	45,199	£230,289
The Woodside Primary Academy	£5.20	139	24,620	£128,024	90	19,362	£100,682	114	20,130	£104,676	112	64,112	£333,382
Thomas Gamuel Primary School	£5.48	46	8,229	£45,054	30	6,570	£35,971	71	12,540	£68,657	48	27,339	£149,681
Whittingham Primary Academy	£5.39	48	8,547	£46,044	37	7,884	£42,472	37	6,600	£35,555	40	23,031	£124,071
Willow Brook Primary School Academy	£5.25	60	10,635	£55,866	60	12,921	£67,875	46	8,085	£42,471	56	31,641	£166,212
Woodford Green Primary School	£5.15	30	5,358	£27,586	19	4,161	£21,423	26	4,620	£23,786	25	14,139	£72,796
Yardley Primary School	£5.21	57	10,113	£52,689	49	10,512	£54,768	42	7,425	£38,684	49	28,050	£146,141
TOTAL ACADEMY NURSERY CLASSES		1,257	222,456	£1,159,200	896	193,467	£1,006,960	1,068	189,090	£986,246	1,061	605,013	£3,152,406

PVI Providers- Term Time													
All Saints Pre-school	£5.09	19	3,450	£17,565	13	2,847	£14,495	19	3,300	£16,802	17	9,597	£48,862
Azhar Academy	£5.23	48	8,493	£44,377	61	13,140	£68,658	63	11,220	£58,625	58	32,853	£171,660
Busy Bee Pre-school	£5.12	31	5,542	£28,362	17	3,723	£19,052	27	4,785	£24,487	25	14,050	£71,900
Busy Bees Day Nursery at Chingford	£5.17	65	11,522	£59,607	27	5,916	£30,606	41	7,260	£37,559	43	24,698	£127,772
Buxton Bears Pre-School	£5.05	45	8,025	£40,553	32	7,008	£35,414	44	7,755	£39,189	40	22,788	£115,155
Calvary Pre-School	£5.44	19	3,381	£18,393	15	3,285	£17,870	13	2,310	£12,566	16	8,976	£48,829
Chingford House School	£5.24	57	10,135	£53,122	12	2,660	£13,942	41	7,260	£38,053	35	20,055	£105,117
Chingford Mount Baptist Church Pre-School	£5.03	20	3,507	£17,637	10	2,190	£11,014	17	2,970	£14,936	15	8,667	£43,587
Chingford Pre-School And Day Nursery	£4.95	27	4,768	£23,599	18	3,797	£18,795	22	3,960	£19,602	22	12,525	£61,996
Comfort Angelz	£5.23	25	4,338	£22,688	24	5,256	£27,489	19	3,300	£17,259	23	12,894	£67,436
Early Education Centre- Foster Hall	£5.21	38	6,696	£34,913	25	5,475	£28,547	30	5,280	£27,530	31	17,451	£90,990
Early Education Centre- St Saviours Hall	£5.35	29	5,185	£27,749	15	3,346	£17,909	18	3,135	£16,780	20	11,666	£62,438
Early Education Centre- Unity Hall	£5.34	35	6,138	£32,764	13	2,847	£15,197	27	4,785	£25,542	24	13,770	£73,502
Early Learners Centre Pre School- Leyton	£4.99	32	5,721	£28,543	24	5,256	£26,223	21	3,795	£18,934	26	14,772	£73,701
Early Learners Centre Pre-School- Walthamstow	£5.06	29	5,220	£26,391	12	2,628	£13,286	26	4,620	£23,357	22	12,468	£63,035
Emmanuel Community Church Nursery	£5.02	31	5,556	£27,891	14	3,066	£15,391	21	3,795	£19,051	22	12,417	£62,333
Handsworth Pre-school	£5.20	25	4,350	£22,614	11	2,409	£12,523	21	3,630	£18,871	18	10,389	£54,008
Morning Glory Pre-School	£5.30	13	2,317	£12,269	5	1,095	£5,798	11	1,980	£10,484	9	5,392	£28,551
Noah's Ark Community Preschool	£4.92	10	1,695	£8,337	5	1,095	£5,387	9	1,650	£8,118	8	4,440	£21,842
Noor Ul Islam Pre-School	£5.15	64	11,378	£58,597	69	14,892	£76,694	67	11,880	£61,182	67	38,150	£196,473
Noor Ul Islam Primary School	£5.11	26	4,524	£23,119	26	5,694	£29,099	23	4,125	£21,080	25	14,343	£73,298
Normanhurst School Nursery	£5.12	23	3,996	£20,460	31	6,789	£34,760	26	4,620	£23,654	27	15,405	£78,874
Oak Foundation Day Nursery Little Stars	£4.98	18	3,132	£15,597	10	2,190	£10,906	11	1,980	£9,860	13	7,302	£36,364
Parkside Pre-School	£5.07	40	7,163	£36,316	16	3,504	£17,765	32	5,610	£28,443	29	16,277	£82,524
Redwood Preschool-Bell Centre	£5.20	96	16,995	£88,438	54	11,607	£60,402	74	13,035	£67,833	73	41,637	£216,673
Rising Stars Pre School	£5.10	26	4,520	£23,052	12	2,628	£13,403	24	4,290	£21,879	20	11,438	£58,334
Shernhall Pre-School	£5.21	57	10,084	£52,516	24	5,256	£27,373	43	7,590	£39,529	40	22,930	£119,418
St Andrews Pre-School Higham Hill	£5.42	27	4,768	£25,841	14	3,066	£16,618	26	4,620	£25,040	22	12,454	£67,499
St Francis Pre-School	£5.21	35	6,274	£32,688	22	4,818	£25,102	35	6,270	£32,667	30	17,362	£90,456
St. Annes Pre-School	£5.25	24	4,197	£22,034	10	2,190	£11,498	18	3,135	£16,459	17	9,522	£49,991
Strawberry Fields Day Nursery	£4.94	21	3,655	£18,049	14	3,040	£15,014	12	2,145	£10,594	16	8,840	£43,656

**Appendix B - Indicative budget shares for 3&4
year old universal offer places 2020-21**

59 days in term

72 days in term

59 days in term

School or Setting Name	Final 20-21 HOURLY RATE	Summer Term 20 predicted average No of children based on actual hours delivered in Summer 2019 term	Summer Apr - Aug 20 predicted hours	Total Predicted Payment for Summer period Apr - Aug 20	Autumn Term 20 predicted average No of children based on children on Oct 19 headcount	Autumn Sep - Dec 20 predicted hours	Total Payment for Autumn Period Sep - Dec 20	Spring Term 21 predicted average No of children based on actual hours delivered in Spring 2019 term	Spring Jan - Mar 21 Predicted Hours	Total Payment for Spring Period Jan - Mar 21	Average No of children 2020-21	Total Estimated Hours 2020-21	Total Estimated Annual Payment 2020-21
The Cornerstone Pre-school	£5.01	34	5,998	£30,072	16	3,504	£17,568	31	5,445	£27,300	26	14,947	£74,941
The Village Playgroup	£5.18	30	5,271	£27,279	19	4,161	£21,533	24	4,290	£22,201	24	13,722	£71,013
Walthamstow Montessori School	£5.07	56	9,856	£50,015	27	5,913	£30,005	67	11,880	£60,284	49	27,649	£140,304
Total PVI Providers- Term Time		1,174	207,848	£1,071,447	724	156,291	£805,336	1,004	177,705	£915,750	951	541,844	£2,792,533

PVI providers 52 weeks													
1st Stepping Stones Nursery	£5.07	9	1,653	£8,378	6	1,227	£6,221	5	855	£4,335	7	3,735	£18,934
Alert Kids Day Nursery	£5.21	52	9,256	£48,223	30	6,557	£34,162	34	5,985	£31,182	38	21,798	£113,567
Bluebells Day Nursery (prev Child's Play)	£5.26	35	6,168	£32,460	13	2,760	£14,525	20	3,563	£18,749	22	12,490	£65,734
Bright Futures	£5.02	17	3,079	£15,457	11	2,280	£11,446	10	1,710	£8,584	12	7,069	£35,486
Bright Kids Day Nursery	£5.25	26	4,521	£23,750	19	4,003	£21,029	19	3,278	£17,218	21	11,802	£61,997
Busy Bees Day Nursery at Leytonstone	£5.07	59	10,529	£53,382	28	5,977	£30,303	39	6,983	£35,401	41	23,489	£119,087
Busy Bees Day Nursery at Walthamstow	£5.19	41	7,203	£37,373	13	2,747	£14,253	23	3,990	£20,702	24	13,940	£72,327
Carville Day Nursery	£5.01	29	5,179	£25,944	15	3,230	£16,182	17	2,993	£14,992	20	11,401	£57,119
Charis Day Nursery	£5.50	23	4,030	£22,161	12	2,660	£14,626	14	2,423	£13,320	16	9,113	£50,107
Crazy 4 Kids	£5.25	22	3,914	£20,550	14	2,979	£15,640	19	3,278	£17,207	18	10,171	£53,396
Docklands Day Nursery	£5.08	20	3,545	£18,006	14	3,066	£15,573	19	3,278	£16,648	17	9,889	£50,227
Excel Kids Day Nursery	£4.92	20	3,588	£17,653	15	3,272	£16,098	11	1,995	£9,815	16	8,855	£43,567
Footsteps Day Nursery- Chingford	£4.98	47	8,323	£41,446	12	2,660	£13,247	22	3,848	£19,161	26	14,830	£73,853
Footsteps Day Nursery- Leytonstone	£4.92	23	4,046	£19,905	11	2,280	£11,218	10	1,853	£9,114	14	8,178	£40,237
Footsteps Day Nursery- Walthamstow	£5.27	22	3,910	£20,622	10	2,090	£11,024	12	2,138	£11,274	14	8,137	£42,920
Giggle Tots Day Nursery	£5.02	22	3,807	£19,113	8	1,710	£8,584	14	2,423	£12,161	14	7,940	£39,859
Giggle Tots Day Nursery Leytonstone	£4.92	9	1,679	£8,259	6	1,330	£6,544	16	2,850	£14,022	10	5,859	£28,825
Higham Hill Daycare	£5.37	56	9,984	£53,614	22	4,850	£26,045	30	5,273	£28,313	35	20,107	£107,972
Highams Park Day Nursery And Pre-School	£4.94	59	10,440	£51,607	22	4,750	£23,480	29	5,130	£25,358	36	20,320	£100,445
Kids Inc Day Nursery	£5.15	34	5,941	£30,565	23	5,037	£25,915	24	4,275	£21,995	27	15,253	£78,475
Kids R Us	£5.00	19	3,344	£16,725	10	2,148	£10,744	12	2,138	£10,691	13	7,629	£38,161
Kidsaloud Daycare Nursery Ltd	£4.96	30	5,233	£25,942	19	4,074	£20,197	20	3,563	£17,661	23	12,869	£63,800
Little Diamonds- St Patricks	£5.12	104	18,487	£94,679	33	7,030	£36,003	52	9,120	£46,706	61	34,637	£177,388
Little Green Man Nursery	£5.00	66	11,763	£58,809	29	6,270	£31,346	35	6,128	£30,634	42	24,161	£120,789
Little Learners Nursery: St Mary's	£5.03	47	8,277	£41,626	27	5,787	£29,103	31	5,415	£27,233	34	19,479	£97,962
Little Learners Nursery: St Saviours	£5.12	62	10,898	£55,788	43	9,265	£47,427	35	6,128	£31,367	46	26,291	£134,582
Little Miracles Day Nursery	£5.06	25	4,506	£22,800	16	3,549	£17,958	8	1,425	£7,211	17	9,480	£47,969
Magic Roundabout Nurseries Ltd	£5.08	66	11,655	£59,211	31	6,634	£33,704	32	5,700	£28,959	42	23,989	£121,873
Mulberry Day Nursery Limited	£4.92	9	1,513	£7,445	7	1,607	£7,906	6	998	£4,908	7	4,118	£20,259
Nappy Gang Nursery	£5.06	52	9,160	£46,347	21	4,515	£22,846	35	6,128	£31,005	35	19,802	£100,198
Penrhyn Childcare Centre	£5.01	36	6,349	£31,833	14	2,966	£14,871	23	3,990	£20,005	23	13,305	£66,708
Precious Tots	£4.95	21	3,662	£18,129	8	1,710	£8,465	10	1,710	£8,465	12	7,082	£35,058
Smilers Day Nursery	£5.02	51	8,942	£44,888	19	4,016	£20,160	40	7,125	£35,768	35	20,083	£100,816
Stepping Stones Childcare	£4.92	13	2,274	£11,186	4	876	£4,310	9	1,568	£7,712	8	4,717	£23,208
Sugar Plum Tree Nursery	£4.99	53	9,333	£46,571	24	5,114	£25,519	26	4,560	£22,754	33	19,007	£94,844
Sunbeams Day Nursery	£4.96	43	7,656	£37,935	12	2,660	£13,181	25	4,418	£21,890	26	14,733	£73,006
The Lloyd Park Centre	£5.03	101	17,807	£89,568	51	11,046	£55,561	56	9,975	£50,174	68	38,828	£195,304

**Appendix B - Indicative budget shares for 3&4
year old universal offer places 2020-21**

59 days in term

72 days in term

59 days in term

School or Setting Name	Final 20-21 HOURLY RATE	Summer Term 20 predicted average No of children based on actual hours delivered in Summer 2019 term	Summer Apr - Aug 20 predicted hours	Total Predicted Payment for Summer period Apr - Aug 20	Autumn Term 20 predicted average No of children based on children on Oct 19 headcount	Autumn Sep - Dec 20 predicted hours	Total Payment for Autumn Period Sep - Dec 20	Spring Term 21 predicted average No of children based on actual hours delivered in Spring 2019 term	Spring Jan - Mar 21 Predicted Hours	Total Payment for Spring Period Jan - Mar 21	Average No of children 2020-21	Total Estimated Hours 2020-21	Total Estimated Annual Payment 2020-21
Tiny Tots Day Nursery	£5.01	24	4,193	£21,017	12	2,660	£13,333	11	1,995	£10,000	16	8,848	£44,349
Tom Thumb Day Nursery	£5.05	36	6,403	£32,314	15	3,230	£16,300	20	3,563	£17,978	23	13,196	£66,591
Walthamstow Village Montessori Nursery	£5.04	30	5,345	£26,915	17	3,755	£18,908	22	3,848	£19,374	23	12,948	£65,197
Wood Street Nursery	£5.09	9	1,593	£8,103	9	1,900	£9,665	9	1,593	£8,103	9	5,086	£25,871
Yardley Forest Nursery	£4.92	32	5,581	£27,459	18	3,800	£18,696	20	3,563	£17,528	23	12,944	£63,682
Total PVI providers 52 weeks		1,552	274,767	£1,393,760	741	160,077	£812,317	920	162,761	£825,674	1,048	597,605	£3,031,751
Total Childminders	5.12	75	13,275	£67,969	75	16,200	£82,945	75	13,275	£67,969	75	42,750	£218,883
Total Contingency	5.12	224	53,200	£272,388	224	42,560	£217,910	224	31,959	£163,631	224	127,719	£653,929
TOTAL		5,907	1,059,084	£5,506,074	3,914	839,649	£4,381,294	4,696	823,444	£4,288,919	4776	2,722,177	£14,176,287

Appendix C - Indicative budget shares for 3&4
year old working family offer places 2020-21

59 days in term

72 days in term

59 days in term

School or Setting Name	Final 20-21 HOURLY RATE	Summer Term 20 predicted average No of children based on actual hours delivered in Summer 2019 term	Summer Apr - Aug 20 predicted hours	Total Predicted Payment for Summer period Apr - Aug 20	Autumn Term 20 predicted average No of children based on children on Oct 19 headcount	Autumn Sep - Dec 20 predicted hours	Total Payment for Autumn Period Sep - Dec 20	Spring Term 21 predicted average No of children based on actual hours delivered in Spring 2019 term	Spring Jan - Mar 21 Predicted Hours	Total Payment for Spring Period Jan - Mar 21	Average No of children 2020-21	Total Estimated Hours 2020-21	Total Estimated Annual Payment 2020-21
MAINTAINED NURSERY SCHOOLS													
Acacia Nursery	£6.96	21	3,765	£26,204	19	4,161	£28,961	1	165	£1,148	14	8,091	£56,313
Church Hill Nursery School	£6.78	29	5,049	£34,232	28	6,132	£41,575	28	4,950	£33,561	28	16,131	£109,368
Low Hall Nursery School	£6.94	27	4,839	£33,583	20	4,380	£30,397	22	3,960	£27,482	23	13,179	£91,462
TOTAL MAINTAINED NURSERY SCHOOLS		77	13,653	£94,019	68	14,673	£100,933	51	9,075	£62,192	66	37,401	£257,144

MAINTAINED NURSERY CLASSES													
Ainslie Wood Primary School	£5.06	20	3,480	£17,609	14	3,066	£15,514	18	3,135	£15,863	17	9,681	£48,986
Barn Croft Primary School	£5.07	7	1,218	£6,175	9	1,971	£9,993	6	990	£5,019	7	4,179	£21,188
Buxton School	£5.10	12	2,088	£10,649	5	1,095	£5,585	12	2,145	£10,940	9	5,328	£27,173
Chapel End Infant School & Early Years Centre	£4.98	15	2,698	£13,436	9	1,971	£9,816	18	3,135	£15,612	14	7,804	£38,864
Chase Lane Primary School	£5.11	16	2,784	£14,226	13	2,847	£14,548	17	2,970	£15,177	15	8,601	£43,951
Coppermill Primary School	£4.96	9	1,543	£7,652	6	1,314	£6,517	9	1,650	£8,184	8	4,507	£22,353
Downsell Primary School	£5.18	12	2,088	£10,816	8	1,752	£9,075	11	1,980	£10,256	10	5,820	£30,148
George Tomlinson Primary School	£4.97	13	2,228	£11,074	10	2,190	£10,884	12	2,145	£10,661	12	6,563	£32,619
Greenleaf Primary School	£4.99	17	3,068	£15,311	16	3,504	£17,485	19	3,300	£16,467	17	9,872	£49,263
Gwyn Jones Primary School	£4.93	11	2,034	£10,028	15	3,285	£16,195	11	1,980	£9,761	13	7,299	£35,984
Handsworth Primary School	£5.09	23	4,002	£20,370	18	3,942	£20,065	21	3,795	£19,317	21	11,739	£59,752
Henry Maynard Primary School	£5.09	20	3,475	£17,688	12	2,628	£13,377	22	3,960	£20,156	18	10,063	£51,221
Mission Grove Primary School	£5.13	12	2,088	£10,711	10	2,190	£11,235	8	1,485	£7,618	10	5,763	£29,564
Newport School	£4.93	0	0	£0	0	0	£0	0	0	£0	0	-	£0
Oakhill Primary School	£5.09	0	0	£0	0	0	£0	0	0	£0	0	-	£0
Our Lady & St George's Catholic Primary	£5.20	12	2,058	£10,700	9	1,971	£10,249	14	2,475	£12,870	11	6,504	£33,820
Parkside Primary School	£5.13	0	0	£0	0	0	£0	1	165	£846	0	165	£846
South Grove Primary School	£5.36	14	2,436	£13,057	9	1,971	£10,565	13	2,310	£12,382	12	6,717	£36,003
St Josephs Catholic Infant School	£5.08	12	2,088	£10,607	5	1,095	£5,563	10	1,815	£9,220	9	4,998	£25,390
St Patrick's Catholic Primary School	£5.20	27	4,750	£24,697	22	4,647	£24,164	20	3,465	£18,018	23	12,862	£66,880
Stoneydown Park School	£5.08	9	1,566	£7,955	7	1,533	£7,788	7	1,155	£5,867	7	4,254	£21,610
The Winns Primary School	£5.15	0	0	£0	10	2,190	£11,279	0	0	£0	4	2,190	£11,279
Thorpe Hall Primary School	£5.04	0	0	£0	0	0	£0	0	0	£0	0	-	£0
Whitehall Primary School	£5.20	13	2,262	£11,762	12	2,628	£13,666	11	1,980	£10,296	12	6,870	£35,724
TOTAL MAINTAINED NURSERY CLASSES		271	47,954	£244,524	221	47,790	£243,561	260	46,035	£234,531	249	141,779	£722,616

ACADEMY NURSERY CLASSES													
Barclay Primary School	£5.10	39	6,869	£35,051	22	4,818	£24,587	35	6,270	£31,997	32	17,957	£91,635
Davies Lane Primary School	£5.09	17	2,958	£15,043	9	1,971	£10,024	17	2,970	£15,104	14	7,899	£40,171
George Mitchell School	£5.33	10	1,740	£9,268	8	1,752	£9,332	9	1,650	£8,789	9	5,142	£27,389
Hillyfield Primary Academy	£5.16	19	3,443	£17,766	18	3,942	£20,341	15	2,640	£13,622	18	10,025	£51,729
Lime Academy Larkwood	£5.07	21	3,642	£18,474	22	4,818	£24,440	20	3,465	£17,576	21	11,925	£60,490
Longshaw Primary School	£5.22	13	2,262	£11,808	8	1,752	£9,145	11	1,980	£10,336	11	5,994	£31,289
Mayville Primary School	£5.11	13	2,283	£11,660	7	1,533	£7,830	16	2,805	£14,327	12	6,621	£33,817
Riverley Primary School	£5.17	9	1,566	£8,098	5	1,095	£5,663	7	1,320	£6,826	7	3,981	£20,587

Appendix C - Indicative budget shares for 3&4
year old working family offer places 2020-21

59 days in term

72 days in term

59 days in term

School or Setting Name	Final 20-21 HOURLY RATE	Summer Term 20 predicted average No of children based on actual hours delivered in Summer 2019 term	Summer Apr - Aug 20 predicted hours	Total Predicted Payment for Summer period Apr - Aug 20	Autumn Term 20 predicted average No of children based on children on Oct 19 headcount	Autumn Sep - Dec 20 predicted hours	Total Payment for Autumn Period Sep - Dec 20	Spring Term 21 predicted average No of children based on actual hours delivered in Spring 2019 term	Spring Jan - Mar 21 Predicted Hours	Total Payment for Spring Period Jan - Mar 21	Average No of children 2020-21	Total Estimated Hours 2020-21	Total Estimated Annual Payment 2020-21
Roger Ascham Primary School	£5.48	0	0	£0	0	0	£0	0	0	£0	0	-	£0
Salisbury Manor Primary School	£5.35	5	870	£4,655	4	876	£4,687	0	0	£0	3	1,746	£9,341
Selwyn Primary School	£5.37	22	3,915	£21,024	13	2,847	£15,288	20	3,465	£18,607	18	10,227	£54,919
Sybourn Primary School	£5.10	24	4,179	£21,294	8	1,752	£8,926	17	2,970	£15,132	16	8,901	£45,352
The Woodside Primary Academy	£5.20	48	8,412	£43,742	10	2,148	£11,170	36	6,435	£33,462	30	16,995	£88,374
Thomas Gamuel Primary School	£5.48	0	0	£0	0	0	£0	0	0	£0	0	-	£0
Whittingham Primary Academy	£5.39	9	1,566	£8,436	7	1,533	£8,258	7	1,320	£7,111	8	4,419	£23,806
Willow Brook Primary School Academy	£5.25	12	2,190	£11,504	13	2,847	£14,955	10	1,815	£9,534	12	6,852	£35,994
Woodford Green Primary School	£5.15	16	2,784	£14,334	6	1,314	£6,765	13	2,310	£11,893	11	6,408	£32,992
Yardley Primary School	£5.21	0	0	£0	0	0	£0	7	1,155	£6,018	2	1,155	£6,018
TOTAL ACADEMY NURSERY CLASSES		275	48,679	£252,157	162	34,998	£181,411	241	42,570	£220,334	221	126,247	£653,902

PVI Providers- Term Time													
All Saints Pre-school	£5.09	2	348	£1,772	0	0	£0	2	330	£1,680	1	678	£3,452
Azhar Academy	£5.23	10	1,740	£9,092	11	2,409	£12,587	8	1,485	£7,759	10	5,634	£29,438
Busy Bee Pre-school	£5.12	8	1,392	£7,123	4	876	£4,483	10	1,815	£9,288	7	4,083	£20,894
Busy Bees Day Nursery at Chingford	£5.17	35	6,207	£32,113	14	2,995	£15,494	30	5,280	£27,316	25	14,482	£74,924
Buxton Bears Pre-School	£5.05	11	1,917	£9,685	6	1,314	£6,640	18	3,135	£15,842	11	6,366	£32,167
Calvary Pre-School	£5.44	2	348	£1,893	3	657	£3,574	0	0	£0	2	1,005	£5,467
Chingford House School	£5.24	35	6,146	£32,214	5	1,140	£5,975	26	4,620	£24,215	21	11,906	£62,404
Chingford Mount Baptist Church Pre-School	£5.03	11	1,914	£9,626	4	876	£4,405	8	1,485	£7,468	8	4,275	£21,499
Chingford Pre-School And Day Nursery	£4.95	8	1,467	£7,260	6	1,227	£6,074	10	1,815	£8,984	8	4,509	£22,318
Comfort Angelz	£5.23	16	2,813	£14,712	9	1,971	£10,308	14	2,475	£12,944	13	7,259	£37,965
Early Education Centre- Foster Hall	£5.21	3	522	£2,722	1	219	£1,142	1	165	£860	2	906	£4,724
Early Education Centre- St Saviours Hall	£5.35	10	1,853	£9,915	10	2,119	£11,342	7	1,320	£7,065	9	5,292	£28,322
Early Education Centre- Unity Hall	£5.34	13	2,319	£12,378	5	1,095	£5,845	11	1,980	£10,569	9	5,394	£28,792
Early Learners Centre Pre School- Leyton	£4.99	2	327	£1,631	6	1,314	£6,556	1	165	£823	3	1,806	£9,011
Early Learners Centre Pre-School- Walthamstow	£5.06	2	348	£1,759	1	219	£1,107	3	495	£2,503	2	1,062	£5,369
Emmanuel Community Church Nursery	£5.02	4	696	£3,494	4	832	£4,178	2	330	£1,657	3	1,858	£9,328
Handsworth Pre-school	£5.20	0	0	£0	0	0	£0	1	165	£858	0	165	£858
Morning Glory Pre-School	£5.30	3	522	£2,764	1	219	£1,160	2	330	£1,747	2	1,071	£5,671
Noah's Ark Community Preschool	£4.92	2	373	£1,833	3	657	£3,232	4	660	£3,247	3	1,690	£8,312
Noor Ul Islam Pre-School	£5.15	9	1,623	£8,360	2	438	£2,256	11	1,980	£10,197	7	4,041	£20,813
Noor Ul Islam Primary School	£5.11	0	0	£0	0	0	£0	0	0	£0	0	-	£0
Normanhurst School Nursery	£5.12	0	0	£0	0	0	£0	0	0	£0	0	-	£0
Oak Foundation Day Nursery Little Stars	£4.98	0	0	£0	0	0	£0	0	0	£0	0	-	£0
Parkside Pre-School	£5.07	1	149	£753	0	0	£0	15	2,640	£13,385	5	2,789	£14,138
Redwood Preschool-Bell Centre	£5.20	26	4,676	£24,334	18	3,942	£20,514	26	4,620	£24,042	23	13,238	£68,890
Rising Stars Pre School	£5.10	6	1,044	£5,324	0	0	£0	5	825	£4,208	3	1,869	£9,532
Shernhall Pre-School	£5.21	8	1,358	£7,071	4	876	£4,562	4	660	£3,437	5	2,894	£15,071
St Andrews Pre-School Higham Hill	£5.42	5	933	£5,058	5	1,095	£5,935	5	825	£4,472	5	2,853	£15,465
St Francis Pre-School	£5.21	0	0	£0	0	0	£0	24	4,290	£22,351	8	4,290	£22,351

**Appendix C - Indicative budget shares for 3&4
year old working family offer places 2020-21**

59 days in term

72 days in term

59 days in term

School or Setting Name	Final 20-21 HOURLY RATE	Summer Term 20 predicted average No of children based on actual hours delivered in Summer 2019 term	Summer Apr - Aug 20 predicted hours	Total Predicted Payment for Summer period Apr - Aug 20	Autumn Term 20 predicted average No of children based on children on Oct 19 headcount	Autumn Sep - Dec 20 predicted hours	Total Payment for Autumn Period Sep - Dec 20	Spring Term 21 predicted average No of children based on actual hours delivered in Spring 2019 term	Spring Jan - Mar 21 Predicted Hours	Total Payment for Spring Period Jan - Mar 21	Average No of children 2020-21	Total Estimated Hours 2020-21	Total Estimated Annual Payment 2020-21
St. Annes Pre-School	£5.25	8	1,404	£7,371	5	986	£5,174	7	1,155	£6,064	6	3,545	£18,609
Strawberry Fields Day Nursery	£4.94	17	3,023	£14,927	11	2,280	£11,260	9	1,650	£8,149	12	6,953	£34,337
The Cornerstone Pre-school	£5.01	9	1,566	£7,852	5	1,095	£5,490	10	1,815	£9,100	8	4,476	£22,442
The Village Playgroup	£5.18	8	1,383	£7,154	5	1,095	£5,667	9	1,650	£8,539	7	4,128	£21,360
Walthamstow Montessori School	£5.07	9	1,650	£8,374	6	1,314	£6,668	16	2,805	£14,234	10	5,769	£29,276
Total PVI Providers- Term Time		283	50,059	£258,566	154	33,260	£171,628	299	52,965	£273,003	239	136,283	£703,197

PVI providers 52 weeks													
1st Stepping Stones Nursery	£5.07	5	972	£4,928	4	818	£4,147	1	143	£722	3	1,933	£9,798
Alert Kids Day Nursery	£5.21	33	5,885	£30,661	9	2,016	£10,503	23	4,133	£21,530	21	12,034	£62,695
Bluebells Day Nursery (prev Child's Play)	£5.26	12	2,038	£10,724	3	570	£3,000	6	1,140	£6,000	7	3,748	£19,724
Bright Futures	£5.02	8	1,495	£7,506	3	570	£2,861	6	1,140	£5,723	6	3,205	£16,090
Bright Kids Day Nursery	£5.25	20	3,464	£18,198	7	1,520	£7,985	12	2,138	£11,229	12	7,122	£37,412
Busy Bees Day Nursery at Leytonstone	£5.07	26	4,597	£23,307	12	2,660	£13,486	23	4,133	£20,952	20	11,390	£57,745
Busy Bees Day Nursery at Walthamstow	£5.19	29	5,117	£26,549	7	1,520	£7,886	15	2,708	£14,048	16	9,344	£48,483
Carville Day Nursery	£5.01	21	3,632	£18,194	10	2,090	£10,471	11	1,995	£9,995	14	7,717	£38,660
Charis Day Nursery	£5.50	7	1,213	£6,671	4	760	£4,179	3	570	£3,134	4	2,543	£13,984
Crazy 4 Kids	£5.25	8	1,500	£7,874	3	599	£3,145	11	1,995	£10,474	7	4,094	£21,492
Docklands Day Nursery	£5.08	5	964	£4,897	5	1,095	£5,562	3	570	£2,895	5	2,629	£13,354
Excel Kids Day Nursery	£4.92	14	2,430	£11,956	5	1,140	£5,609	7	1,283	£6,310	9	4,853	£23,874
Footsteps Day Nursery- Chingford	£4.98	28	4,963	£24,716	9	1,900	£9,462	17	2,993	£14,903	17	9,856	£49,080
Footsteps Day Nursery- Leytonstone	£4.92	17	3,078	£15,143	9	1,900	£9,348	7	1,283	£6,310	11	6,260	£30,800
Footsteps Day Nursery- Walthamstow	£5.27	17	2,944	£15,530	6	1,330	£7,015	9	1,568	£8,268	10	5,842	£30,813
Giggle Tots Day Nursery	£5.02	15	2,735	£13,728	5	1,140	£5,723	10	1,710	£8,584	10	5,585	£28,035
Giggle Tots Day Nursery Leytonstone	£4.92	5	935	£4,601	5	1,140	£5,609	11	1,995	£9,815	7	4,070	£20,025
Higham Hill Daycare	£5.37	40	7,004	£37,610	11	2,309	£12,399	23	4,133	£22,192	24	13,445	£72,201
Highams Park Day Nursery And Pre-School	£4.94	25	4,384	£21,668	10	2,090	£10,331	25	4,418	£21,836	19	10,891	£53,835
Kids Inc Day Nursery	£5.15	23	4,097	£21,078	21	4,599	£23,662	20	3,563	£18,329	22	12,258	£63,069
Kids R Us	£5.00	16	2,916	£14,584	5	979	£4,897	10	1,853	£9,266	10	5,747	£28,746
Kidsaloud Daycare Nursery Ltd	£4.96	12	2,059	£10,207	7	1,446	£7,169	8	1,425	£7,064	9	4,930	£24,440
Little Diamonds- St Patricks	£5.12	42	7,496	£38,388	22	4,750	£24,326	34	5,985	£30,651	32	18,231	£93,365
Little Green Man Nursery	£5.00	58	10,220	£51,094	23	4,940	£24,697	30	5,273	£26,359	36	20,433	£102,150
Little Learners Nursery: St Mary's	£5.03	22	3,952	£19,872	15	3,288	£16,536	17	2,993	£15,050	18	10,232	£51,458
Little Learners Nursery: St Saviours	£5.12	40	7,093	£36,307	34	7,307	£37,404	25	4,418	£22,613	33	18,817	£96,324
Little Miracles Day Nursery	£5.06	15	2,725	£13,789	6	1,388	£7,023	6	998	£5,047	9	5,111	£25,859
Magic Roundabout Nurseries Ltd	£5.08	45	7,908	£40,174	23	4,969	£25,245	23	3,990	£20,271	30	16,867	£85,690
Mulberry Day Nursery Limited	£4.92	4	696	£3,424	2	380	£1,870	3	570	£2,804	3	1,646	£8,098
Nappy Gang Nursery	£5.06	29	5,067	£25,641	10	2,206	£11,162	17	2,993	£15,142	18	10,266	£51,945
Penrhyn Childcare Centre	£5.01	23	4,075	£20,429	8	1,739	£8,719	13	2,280	£11,431	14	8,094	£40,580
Precious Tots	£4.95	18	3,256	£16,119	7	1,520	£7,524	9	1,568	£7,759	11	6,344	£31,402
Smilers Day Nursery	£5.02	14	2,544	£12,771	1	190	£954	12	2,138	£10,730	9	4,872	£24,455
Stepping Stones Childcare	£4.92	9	1,537	£7,561	3	657	£3,232	6	998	£4,908	6	3,191	£15,701

Appendix C - Indicative budget shares for 3&4
year old working family offer places 2020-21

59 days in term

72 days in term

59 days in term

School or Setting Name	Final 20-21 HOURLY RATE	Summer Term 20 predicted average No of children based on actual hours delivered in Summer 2019 term	Summer Apr - Aug 20 predicted hours	Total Predicted Payment for Summer period Apr - Aug 20	Autumn Term 20 predicted average No of children based on children on Oct 19 headcount	Autumn Sep - Dec 20 predicted hours	Total Payment for Autumn Period Sep - Dec 20	Spring Term 21 predicted average No of children based on actual hours delivered in Spring 2019 term	Spring Jan - Mar 21 Predicted Hours	Total Payment for Spring Period Jan - Mar 21	Average No of children 2020-21	Total Estimated Hours 2020-21	Total Estimated Annual Payment 2020-21
Sugar Plum Tree Nursery	£4.99	32	5,604	£27,963	14	3,098	£15,459	14	2,423	£12,088	20	11,124	£55,511
Sunbeams Day Nursery	£4.96	27	4,853	£24,046	10	2,090	£10,357	16	2,850	£14,123	17	9,793	£48,525
The Lloyd Park Centre	£5.03	61	10,740	£54,021	30	6,460	£32,494	35	6,128	£30,821	41	23,327	£117,336
Tiny Tots Day Nursery	£5.01	20	3,489	£17,488	10	2,090	£10,476	8	1,425	£7,143	12	7,004	£35,106
Tom Thumb Day Nursery	£5.05	17	2,994	£15,109	9	1,900	£9,588	6	998	£5,034	10	5,892	£29,731
Walthamstow Village Montessori Nursery	£5.04	20	3,611	£18,185	6	1,330	£6,697	15	2,708	£13,633	13	7,649	£38,516
Wood Street Nursery	£5.09	9	1,593	£8,103	9	1,900	£9,665	9	1,593	£8,103	9	5,086	£25,871
Yardley Forest Nursery	£4.92	21	3,773	£18,563	12	2,660	£13,087	15	2,708	£13,321	16	9,141	£44,971
Total PVI providers 52 weeks		913	161,644	£819,374	412	89,053	£450,964	576	101,913	£516,611	619	352,610	£1,786,949
Total Childminders	5.12	75	13,275	£67,969	75	16,200	£82,945	75	13,275	£67,969	75	42,750	£218,883
Total Contingency	5.12	73	17,338	£88,769	73	13,870	£71,015	73	10,360	£53,046	73	41,568	£212,831
TOTAL		1,967	352,601	£1,825,379	1,165	249,844	£1,302,457	1,575	276,193	£1,427,686	1541	878,638	£4,555,522

Appendix D - Deprivation supplement payments 2020-21

School or Setting Name	% of children on Oct 19 census within IDACI Band 1 (score 0.2 & 0.25)	Hourly Rate	% of children on Oct 19 census within IDACI Band 2 (score 0.25 and 0.3)	Hourly Rate	% of children on Oct 19 census within IDACI Band 3 (score 0.3 & 0.35)	Hourly Rate	% of children on Oct 19 census within IDACI band 4 (score 0.35 & 0.4)	Hourly Rate	% of children on Oct 19 census within IDACI Band 5 (score 0.4 & 0.45)	Hourly Rate	% of children on Oct 19 census within IDACI Band 6 (score 0.5 +)	Hourly Rate	Average hourly rate
		£0.30		£0.60		£0.90		£1.65		£2.25		£2.70	
MAINTAINED NURSERY SCHOOLS													
Acacia Nursery	21.67%	£0.07	1.67%	£0.01	6.67%	£0.06	11.67%	£0.19	0.00%	£0.00	0.00%	£0.00	£0.33
Church Hill Nursery School	17.50%	£0.05	8.75%	£0.05	2.50%	£0.02	1.25%	£0.02	0.00%	£0.00	0.00%	£0.00	£0.15
Low Hall Nursery School	21.15%	£0.06	23.08%	£0.14	1.92%	£0.02	5.77%	£0.10	0.00%	£0.00	0.00%	£0.00	£0.31
TOTAL MAINTAINED NURSERY SCHOOLS	60.32%		33.49%		11.09%		18.69%		0.00%		0.00%		
MAINTAINED NURSERY CLASSES													
Ainslie Wood Primary School	43.48%	£0.13	2.17%	£0.01	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.14
Barn Croft Primary School	3.23%	£0.01	22.58%	£0.14	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.15
Buxton School	31.25%	£0.09	6.25%	£0.04	0.00%	£0.00	3.13%	£0.05	0.00%	£0.00	0.00%	£0.00	£0.18
Chapel End Infant School & Early Years Centre	6.25%	£0.02	1.25%	£0.01	3.75%	£0.03	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.06
Chase Lane Primary School	51.43%	£0.15	0.00%	£0.00	4.29%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.19
Coppermill Primary School	13.64%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.04
Downsell Primary School	19.51%	£0.06	21.95%	£0.13	7.32%	£0.07	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.26
George Tomlinson Primary School	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	2.78%	£0.05	0.00%	£0.00	0.00%	£0.00	£0.05
Greenleaf Primary School	6.78%	£0.02	5.08%	£0.03	1.69%	£0.02	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.07
Gwyn Jones Primary School	2.22%	£0.01	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.01
Handsworth Primary School	12.00%	£0.04	0.00%	£0.00	0.00%	£0.00	8.00%	£0.13	0.00%	£0.00	0.00%	£0.00	£0.17
Henry Maynard Primary School	25.00%	£0.08	9.62%	£0.06	3.85%	£0.03	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.17
Mission Grove Primary School	31.58%	£0.09	9.47%	£0.06	1.05%	£0.01	3.16%	£0.05	0.00%	£0.00	0.00%	£0.00	£0.21
Newport School	1.92%	£0.01	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.01
Oakhill Primary School	40.00%	£0.12	8.00%	£0.05	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.17
Our Lady & St George's Catholic Primary	16.13%	£0.05	19.35%	£0.12	12.90%	£0.12	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.28
Parkside Primary School	35.29%	£0.11	13.24%	£0.08	0.00%	£0.00	1.47%	£0.02	0.00%	£0.00	0.00%	£0.00	£0.21
South Grove Primary School	7.69%	£0.02	36.92%	£0.22	1.54%	£0.01	10.77%	£0.18	0.00%	£0.00	0.00%	£0.00	£0.44
St Josephs Catholic Infant School	26.67%	£0.08	3.33%	£0.02	6.67%	£0.06	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.16
St Patrick's Catholic Primary School	27.66%	£0.08	21.28%	£0.13	0.00%	£0.00	4.26%	£0.07	0.00%	£0.00	0.00%	£0.00	£0.28
Stoneydown Park School	24.14%	£0.07	13.79%	£0.08	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.16
The Winns Primary School	35.29%	£0.11	2.94%	£0.02	5.88%	£0.05	2.94%	£0.05	0.00%	£0.00	0.00%	£0.00	£0.23
Thorpe Hall Primary School	2.56%	£0.01	10.26%	£0.06	5.13%	£0.05	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.12
Whitehall Primary School	17.24%	£0.05	37.93%	£0.23	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.28
TOTAL MAINTAINED NURSERY CLASSES	480.96%		245.42%		54.07%		36.50%		0.00%		0.00%		
ACADEMY NURSERY CLASSES													
Barclay Primary School	30.77%	£0.09	3.85%	£0.02	5.77%	£0.05	0.96%	£0.02	0.00%	£0.00	0.00%	£0.00	£0.18
Davies Lane Primary School	5.19%	£0.02	0.00%	£0.00	0.00%	£0.00	9.09%	£0.15	0.00%	£0.00	0.00%	£0.00	£0.17
George Mitchell School	6.45%	£0.02	16.13%	£0.10	32.26%	£0.29	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.41
Hillyfield Primary Academy	16.92%	£0.05	26.15%	£0.16	3.08%	£0.03	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.24
Lime Academy Larkwood	38.98%	£0.12	3.39%	£0.02	1.69%	£0.02	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.15
Longshaw Primary School	38.10%	£0.11	23.81%	£0.14	4.76%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.30
Mayville Primary School	21.88%	£0.07	6.25%	£0.04	9.38%	£0.08	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.19
Riverley Primary School	21.62%	£0.06	2.70%	£0.02	18.92%	£0.17	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.25
Roger Ascham Primary School	30.00%	£0.09	6.67%	£0.04	16.67%	£0.15	16.67%	£0.28	0.00%	£0.00	0.00%	£0.00	£0.56
Salisbury Manor Primary School	45.83%	£0.14	0.00%	£0.00	25.00%	£0.23	4.17%	£0.07	0.00%	£0.00	0.00%	£0.00	£0.43
Selwyn Primary School	7.94%	£0.02	1.59%	£0.01	0.00%	£0.00	25.40%	£0.42	0.00%	£0.00	0.00%	£0.00	£0.45

Appendix D - Deprivation supplement payments 2020-21

School or Setting Name	% of children on Oct 19 census within IDACI Band 1 (score 0.2 & 0.25)	Hourly Rate	% of children on Oct 19 census within IDACI Band 2 (score 0.25 and 0.3)	Hourly Rate	% of children on Oct 19 census within IDACI Band 3 (score 0.3 & 0.35)	Hourly Rate	% of children on Oct 19 census within IDACI band 4 (score 0.35 & 0.4)	Hourly Rate	% of children on Oct 19 census within IDACI Band 5 (score 0.4 & 0.45)	Hourly Rate	% of children on Oct 19 census within IDACI Band 6 (score 0.5 +)	Hourly Rate	Average hourly rate
		£0.30		£0.60		£0.90		£1.65		£2.25		£2.70	
Sybourn Primary School	20.00%	£0.06	16.67%	£0.10	1.67%	£0.02	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.18
The Woodside Primary Academy	12.94%	£0.04	27.06%	£0.16	7.06%	£0.06	1.18%	£0.02	0.00%	£0.00	0.00%	£0.00	£0.28
Thomas Gamuel Primary School	30.00%	£0.09	13.33%	£0.08	0.00%	£0.00	23.33%	£0.39	0.00%	£0.00	0.00%	£0.00	£0.56
Whittingham Primary Academy	51.43%	£0.15	28.57%	£0.17	0.00%	£0.00	8.57%	£0.14	0.00%	£0.00	0.00%	£0.00	£0.47
Willow Brook Primary School Academy	25.42%	£0.08	5.08%	£0.03	22.03%	£0.20	1.69%	£0.03	0.00%	£0.00	0.00%	£0.00	£0.33
Woodford Green Primary School	9.52%	£0.03	33.33%	£0.20	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.23
Yardley Primary School	31.91%	£0.10	29.79%	£0.18	2.13%	£0.02	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.29
TOTAL ACADEMY NURSERY CLASSES	444.92%		244.37%		150.41%		91.06%		0.00%		0.00%		

PVI Providers- Term Time													
All Saints Pre-school	14.29%	£0.04	21.43%	£0.13	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.17
Azhar Academy	25.42%	£0.08	11.86%	£0.07	5.08%	£0.05	6.78%	£0.11	0.00%	£0.00	0.00%	£0.00	£0.31
Busy Bee Pre-school	15.79%	£0.05	10.53%	£0.06	0.00%	£0.00	5.26%	£0.09	0.00%	£0.00	0.00%	£0.00	£0.20
Busy Bees Day Nursery at Chingford	27.59%	£0.08	3.45%	£0.02	10.34%	£0.09	3.45%	£0.06	0.00%	£0.00	0.00%	£0.00	£0.25
Buxton Bears Pre-School	27.78%	£0.08	8.33%	£0.05	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.13
Calvary Pre-School	6.67%	£0.02	6.67%	£0.04	26.67%	£0.24	13.33%	£0.22	0.00%	£0.00	0.00%	£0.00	£0.52
Chingford House School	14.29%	£0.04	7.14%	£0.04	0.00%	£0.00	14.29%	£0.24	0.00%	£0.00	0.00%	£0.00	£0.32
Chingford Mount Baptist Church Pre-School	18.18%	£0.05	9.09%	£0.05	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.11
Chingford Pre-School And Day Nursery	10.53%	£0.03	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.03
Comfort Angelz	4.00%	£0.01	20.00%	£0.12	12.00%	£0.11	4.00%	£0.07	0.00%	£0.00	0.00%	£0.00	£0.31
Early Education Centre- Foster Hall	20.00%	£0.06	16.00%	£0.10	8.00%	£0.07	4.00%	£0.07	0.00%	£0.00	0.00%	£0.00	£0.29
Early Education Centre- St Saviours Hall	0.00%	£0.00	23.53%	£0.14	0.00%	£0.00	17.65%	£0.29	0.00%	£0.00	0.00%	£0.00	£0.43
Early Education Centre- Unity Hall	50.00%	£0.15	14.29%	£0.09	7.14%	£0.06	7.14%	£0.12	0.00%	£0.00	0.00%	£0.00	£0.42
Early Learners Centre Pre School- Leyton	11.54%	£0.03	0.00%	£0.00	3.85%	£0.03	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.07
Early Learners Centre Pre-School- Walthamstow	19.05%	£0.06	0.00%	£0.00	0.00%	£0.00	4.76%	£0.08	0.00%	£0.00	0.00%	£0.00	£0.14
Emmanuel Community Church Nursery	13.33%	£0.04	0.00%	£0.00	6.67%	£0.06	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.10
Handsworth Pre-school	14.29%	£0.04	0.00%	£0.00	0.00%	£0.00	14.29%	£0.24	0.00%	£0.00	0.00%	£0.00	£0.28
Morning Glory Pre-School	33.33%	£0.10	0.00%	£0.00	0.00%	£0.00	16.67%	£0.28	0.00%	£0.00	0.00%	£0.00	£0.38
Noah's Ark Community Preschool	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.00
Noor UI Islam Pre-School	25.00%	£0.08	9.21%	£0.06	10.53%	£0.09	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.23
Noor UI Islam Primary School	23.08%	£0.07	3.85%	£0.02	3.85%	£0.03	3.85%	£0.06	0.00%	£0.00	0.00%	£0.00	£0.19
Normanhurst School Nursery	21.88%	£0.07	9.38%	£0.06	3.13%	£0.03	3.13%	£0.05	0.00%	£0.00	0.00%	£0.00	£0.20
Oak Foundation Day Nursery Little Stars	20.00%	£0.06	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.06
Parkside Pre-School	50.00%	£0.15	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.15
Redwood Preschool-Bell Centre	12.50%	£0.04	1.79%	£0.01	19.64%	£0.18	3.57%	£0.06	0.00%	£0.00	0.00%	£0.00	£0.28
Rising Stars Pre School	16.67%	£0.05	8.33%	£0.05	8.33%	£0.08	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.18
Shernhall Pre-School	24.00%	£0.07	12.00%	£0.07	16.00%	£0.14	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.29
St Andrews Pre-School Higham Hill	13.33%	£0.04	40.00%	£0.24	0.00%	£0.00	13.33%	£0.22	0.00%	£0.00	0.00%	£0.00	£0.50
St Francis Pre-School	33.33%	£0.10	25.00%	£0.15	4.17%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.29
St. Annes Pre-School	10.00%	£0.03	50.00%	£0.30	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.33
Strawberry Fields Day Nursery	6.25%	£0.02	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.02
The Cornerstone Pre-school	18.75%	£0.06	6.25%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.09
The Village Playgroup	5.00%	£0.02	25.00%	£0.15	10.00%	£0.09	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.26
Walthamstow Montessori School	23.53%	£0.07	5.88%	£0.04	0.00%	£0.00	2.94%	£0.05	0.00%	£0.00	0.00%	£0.00	£0.15
Total PVI Providers- Term Time	629.38%		349.00%		155.39%		138.43%		0.00%		0.00%		

Appendix D - Deprivation supplement payments 2020-21

School or Setting Name	% of children on Oct 19 census within IDACI Band 1 (score 0.2 & 0.25)	Hourly Rate	% of children on Oct 19 census within IDACI Band 2 (score 0.25 and 0.3)	Hourly Rate	% of children on Oct 19 census within IDACI Band 3 (score 0.3 & 0.35)	Hourly Rate	% of children on Oct 19 census within IDACI band 4 (score 0.35 & 0.4)	Hourly Rate	% of children on Oct 19 census within IDACI Band 5 (score 0.4 & 0.45)	Hourly Rate	% of children on Oct 19 census within IDACI Band 6 (score 0.5 +)	Hourly Rate	Average hourly rate
		£0.30		£0.60		£0.90		£1.65		£2.25		£2.70	
PVI providers 52 weeks													
1st Stepping Stones Nursery	16.67%	£0.05	16.67%	£0.10	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.15
Alert Kids Day Nursery	16.13%	£0.05	6.45%	£0.04	16.13%	£0.15	3.23%	£0.05	0.00%	£0.00	0.00%	£0.00	£0.29
Bluebells Day Nursery (prev Child's Play)	7.14%	£0.02	14.29%	£0.09	0.00%	£0.00	14.29%	£0.24	0.00%	£0.00	0.00%	£0.00	£0.34
Bright Futures	16.67%	£0.05	8.33%	£0.05	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.10
Bright Kids Day Nursery	5.56%	£0.02	11.11%	£0.07	11.11%	£0.10	0.00%	£0.00	0.00%	£0.00	5.56%	£0.15	£0.33
Busy Bees Day Nursery at Leytonstone	19.35%	£0.06	9.68%	£0.06	3.23%	£0.03	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.15
Busy Bees Day Nursery at Walthamstow	68.42%	£0.21	10.53%	£0.06	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.27
Carville Day Nursery	18.75%	£0.06	6.25%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.09
Charis Day Nursery	14.29%	£0.04	35.71%	£0.21	35.71%	£0.32	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.58
Crazy 4 Kids	20.00%	£0.06	26.67%	£0.16	0.00%	£0.00	6.67%	£0.11	0.00%	£0.00	0.00%	£0.00	£0.33
Docklands Day Nursery	18.75%	£0.06	0.00%	£0.00	0.00%	£0.00	6.25%	£0.10	0.00%	£0.00	0.00%	£0.00	£0.16
Excel Kids Day Nursery	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.00
Footsteps Day Nursery- Chingford	21.43%	£0.06	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.06
Footsteps Day Nursery- Leytonstone	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.00
Footsteps Day Nursery- Walthamstow	18.18%	£0.05	9.09%	£0.05	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	9.09%	£0.25	£0.35
Giggle Tots Day Nursery	11.11%	£0.03	11.11%	£0.07	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.10
Giggle Tots Day Nursery Leytonstone	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.00
Higham Hill Daycare	21.88%	£0.07	21.88%	£0.13	0.00%	£0.00	15.63%	£0.26	0.00%	£0.00	0.00%	£0.00	£0.45
Highams Park Day Nursery And Pre-School	7.69%	£0.02	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.02
Kids Inc Day Nursery	4.17%	£0.01	12.50%	£0.08	0.00%	£0.00	8.33%	£0.14	0.00%	£0.00	0.00%	£0.00	£0.23
Kids R Us	27.27%	£0.08	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.08
Kidsaloud Daycare Nursery Ltd	0.00%	£0.00	6.25%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.04
Little Diamonds- St Patricks	42.11%	£0.13	5.26%	£0.03	0.00%	£0.00	2.63%	£0.04	0.00%	£0.00	0.00%	£0.00	£0.20
Little Green Man Nursery	11.76%	£0.04	2.94%	£0.02	2.94%	£0.03	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.08
Little Learners Nursery: St Mary's	12.12%	£0.04	12.12%	£0.07	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.11
Little Learners Nursery: St Saviours	20.41%	£0.06	14.29%	£0.09	2.04%	£0.02	2.04%	£0.03	0.00%	£0.00	0.00%	£0.00	£0.20
Little Miracles Day Nursery	9.52%	£0.03	19.05%	£0.11	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.14
Magic Roundabout Nurseries Ltd	4.65%	£0.01	4.65%	£0.03	4.65%	£0.04	4.65%	£0.08	0.00%	£0.00	0.00%	£0.00	£0.16
Mulberry Day Nursery	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.00
Nappy Gang Nursery	25.00%	£0.08	4.17%	£0.03	4.17%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.14
Penrhyn Childcare Centre	18.75%	£0.06	6.25%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.09
Precious Tots	11.11%	£0.03	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.03
Smilers Day Nursery	4.55%	£0.01	0.00%	£0.00	9.09%	£0.08	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.10
Stepping Stones Childcare	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.00
Sugar Plum Tree Nursery	7.41%	£0.02	7.41%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.07
Sunbeams Day Nursery	11.76%	£0.04	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.04
The Lloyd Park Centre	16.67%	£0.05	5.00%	£0.03	3.33%	£0.03	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.11
Tiny Tots Day Nursery	30.77%	£0.09	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.09
Tom Thumb Day Nursery	10.53%	£0.03	15.79%	£0.09	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.13
Walthamstow Village Montessori Nursery	15.38%	£0.05	11.54%	£0.07	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.12
Wood Street Nursery	11.11%	£0.03	22.22%	£0.13	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.17
Yardley Forest Nursery	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	0.00%	£0.00	£0.00
Total PVI providers 52 weeks	597%		337%		92%		64%		0%		15%		

Appendix D - Deprivation supplement payments 2020-21

School or Setting Name	% of children on Oct 19 census within IDACI Band 1 (score 0.2 & 0.25)	Hourly Rate	% of children on Oct 19 census within IDACI Band 2 (score 0.25 and 0.3)	Hourly Rate	% of children on Oct 19 census within IDACI Band 3 (score 0.3 & 0.35)	Hourly Rate	% of children on Oct 19 census within IDACI band 4 (score 0.35 & 0.4)	Hourly Rate	% of children on Oct 19 census within IDACI Band 5 (score 0.4 & 0.45)	Hourly Rate	% of children on Oct 19 census within IDACI Band 6 (score 0.5 +)	Hourly Rate	Average hourly rate
		£0.30		£0.60		£0.90		£1.65		£2.25		£2.70	
Total Childminders													0.20
Contingency for new providers and additional hours													
Total Contingency													0.20

Appendix E - DfE 95% pass through compliance tool

		Option A Budget
A	s251 funding quantum for three-and-four year olds on planned base rate (including funding to MNS), any lump sums (including funding to MNS), all supplements (including funding to MNS), SEN Inclusion Fund top up grants, any contingency fund.	£ 19,455,669
B	DfE quantum allocation to local authority of MNS supplementary fund (published alongside government response)	£226,149
C	s251 planned base hours for three-and-four year olds (including hours through MNS)	3,600,815
D	equivalent average rate to providers for three-and four year old entitlement hours = (A-B)/C	£5.34
E	LA EYNFF hourly rate for three-and four year old entitlement hours	£5.60
F	(D/E) * 100%	95.36%

* The £5.34 hourly rate is reduced by £0.21 for SENIF and £0.01 for Systems Leadership which equates to an average hourly rate of £5.12

15 hours universal	MNS after Centrally retained & SEN inclusion	additional 15	SEN inclusion
£ 13,986,548	£ 226,149	£ 4,514,442	£ 728,530

Appendix F – Control total for Early Years Funding for 2,3 & 4 year olds 2020-21

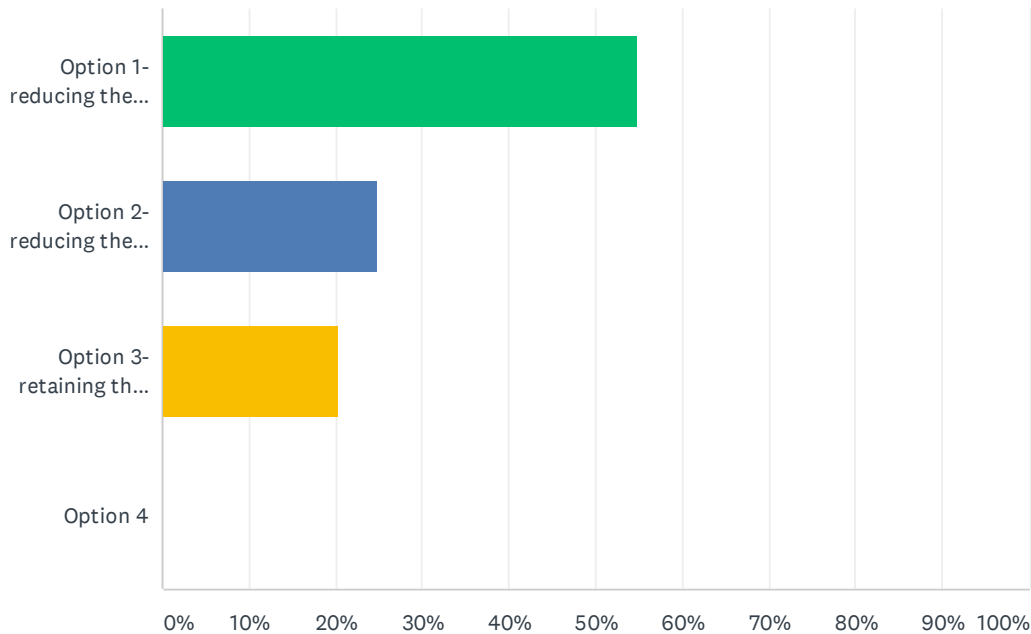
	PTE No of children	Rate per hour	Budget allocation from DfE/ ESFA	5% LA centrally retained topslice	3.25% SEND Inclusion Fund Top slice	Balance passed through to providers	0.1% EY System Leadership	Base rate 95.7%	Deprivation 4.2%
Estimated 2 year old allocation	688	£5.74	£2,251,751	112,588	73,182	2,065,982	2,066		
Estimated 3-4 year old allocation- Universal 15 hrs p/w	4776	£5.60	£15,244,194	762,210	495,436	13,986,548	13,987	13,385,126	587,435
Estimated 3-4 year old allocation- Additional 15 hrs p/w for working parents	1541	£5.60	4,920,373	246,019	159,912	4,514,442	4,514	4,320,321	189,607
Maintained Nursery School Supplement Funding	232	£1.71	226,149			226,149			
Early Years Pupil Premium	300	£0.53	90,643			90,643			
Disability Access Fund	128	£615 per child	78,720			78,720			
Total			22,811,830	1,120,816	728,530	20,962,484	20,567	17,705,448	777,042

Appendix G: EYFF per pupil rates for 2019-20 & 2020-21

Factor	1 April 20 to 31 March 21	1 April 19 to 31 March 20
3 year old	Child eligible from term after child's 3 rd birthday	Child eligible from term after child's 3 rd birthday
Base Funding rate: PVI and School Nursery Classes (including MNS's)	£4.92 per hour	£4.85 per hour
Maintained Nursery School Supplementary Funding		
Maintained Nursery Schools Only	£1.71 per hour	£1.71 per hour
Deprivation		
Pupil lives in IDACI Band 1	£0.30 per hour	£0.10 per hour
Pupil lives in IDACI Band 2	£0.60 per hour	£0.20 per hour
Pupil lives in IDACI Band 3	£0.90 per hour	£0.30 per hour
Pupil lives in IDACI Band 4	£1.65 per hour	£0.55 per hour
Pupil lives in IDACI Band 5	£2.25 per hour	£0.75 per hour
Pupil lives in IDACI Band 6	£2.70 per hour	£0.90 per hour
2 year old base funding	Child eligible from term after child's 2 nd birthday	Child eligible from term after child's 2 nd birthday
Base Funding rate: PVI and School Nursery Classes (including MNS's) (£5.74 from DfE minus 5% deduction for LA centrally retained and 3.25% for SEND inclusion Fund)	£5.26 per hour	£5.21 per hour
Top up from early years reserves underspend for 18-19:	£0.50 per hour	£0.45 per hour
Total hourly rate	£5.76 per hour	£5.66 per hour

Q4 What percentage of the hourly rate payable to provider for free early education places for 3&4 year olds would you like allocated to Early Years System Support in 2020-21?

Answered: 84 Skipped: 0

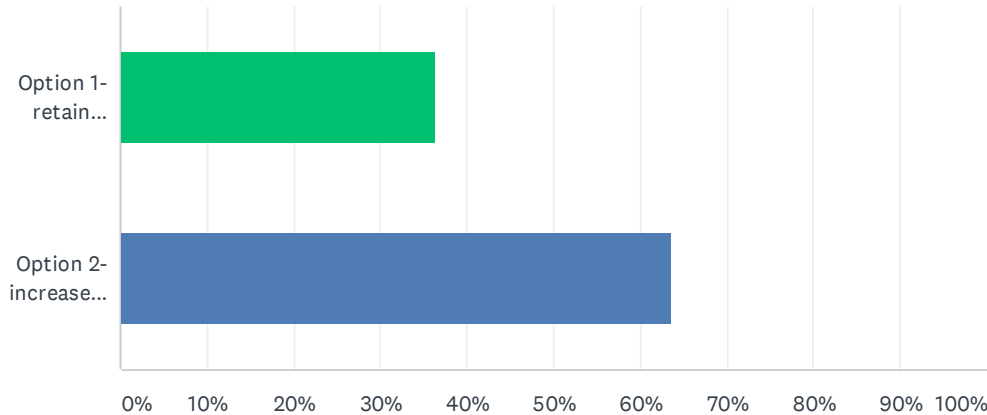


ANSWER CHOICES		RESPONSES	
Option 1- reducing the top slice to 0.1% of the EYB (£21K approx.)		54.76%	46
Option 2- reducing the top slice to 0.2% of the EYB (£41K approx)		25.00%	21
Option 3- retaining the top slice at 0.3% of the EYB (£62K approx).		20.24%	17
Option 4		0.00%	0
TOTAL			84

#	ADDITIONAL COMMENTS	DATE
1	EYSS funding could also be used to support workplace qualifications in accredited Health & Safety Level 2 and 3 courses	1/24/2020 2:32 PM
2	This would enable the underspend to be used rather than more money accumulating.	1/24/2020 2:03 PM
3	I understand there is a significant carry over from last year and therefore, option is my preferred choice as the money carried forward should be spent first.	1/23/2020 6:01 PM
4	To be honest this is so much information it's hard to make an informed decision as a new provider, especially as we have struggled to access courses, with lots of difficulties getting a successful log in, booking and billing.	1/23/2020 11:51 AM
5	As there is an underspend this money could be better spent else where.	1/23/2020 10:00 AM
6	increase the hourly rate for the funded places	1/21/2020 10:06 PM
7	We would like more funding to go towards the hourly rate.	1/20/2020 10:47 AM
8	Ok	1/17/2020 8:28 AM
9	As a childminder I would like the highest mount for FEEE. When I have 1 child on FEEE I am earning way below th e minimum wage	1/17/2020 8:21 AM

Q5 What percentage of the Hourly rate payable to provider for free early education places for 3&4 year olds would you like allocated to the deprivation supplement in 2020-21?

Answered: 77 Skipped: 7

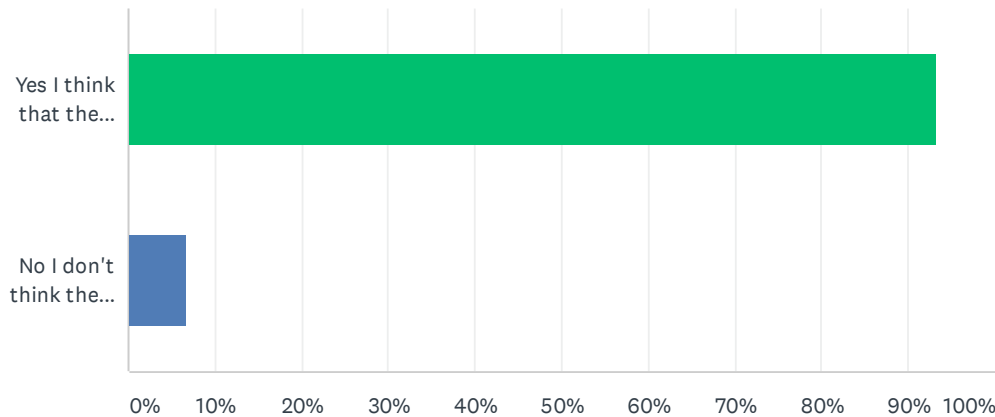


ANSWER CHOICES	RESPONSES	
Option 1- retain deprivation rate bands (1-6) at the current levels, which would decrease the overall annual allocation to deprivation to approx. £ 187,000 per annum	36.36%	28
Option 2- increase deprivation rate bands (1-6) to 3 times the 2019-20 levels, which would retain the overall annual allocation to deprivation at approx. £ 561,000 per annum.	63.64%	49
TOTAL		77

#	OTHER (PLEASE SPECIFY)	DATE
1	Ideally to lower the rates overall as the IDACI rating often doesn't correlate to the new demographic as the area has an influx of wealthy residents moving in	1/23/2020 6:42 PM
2	I do not think that the smaller number of children in deprived households suggested by the census is an accurate reflection of reality. In this area , many properties are occupied by multiple occupants. Some of these are illegally let in this way, others are let to a family who then sublet without the landlord's knowledge. In both situations children are growing up living in one room, using facilities that are shared, often with people who are strangers to the family. The census is completed by the legal owner/tenant and the other occupants remain hidden. This mean that many children continue to live in poverty but this is not seen. For this reason I think it is important that we continue to fund deprivation at the higher level so that we can maintain the current levels of support. It would be interesting to know whether data gathered by Early Help and the Children and Families Centres shows a similar reduction in the number of children living in deprived households.	1/23/2020 5:34 PM
3	Again this is a lot of information, without simple easy to access information about who will get what, and what the impact will be, so as a new provider we don't feel able to make a really well informed choice.	1/23/2020 11:57 AM
4	I would prefer deprivation top ups to be allocated to specific children that deserve it rather than to whole areas in which there is always a mix of deprivation. Just because you are in a higher income area does not mean that the children are sharing in that wealth or benefitting from living in that area	1/21/2020 11:58 PM
5	As there is an annual increase in wages, business rates and pension it is only fair that hourly rate goes up for the nursery to be sustainable.	1/20/2020 10:53 AM

Q6 Do you think that the funding rate for free early education place for 2 year olds should continue be topped up by up to 50p per hour to a rate of approx £5.78 per hour in 2020-21?

Answered: 75 Skipped: 9

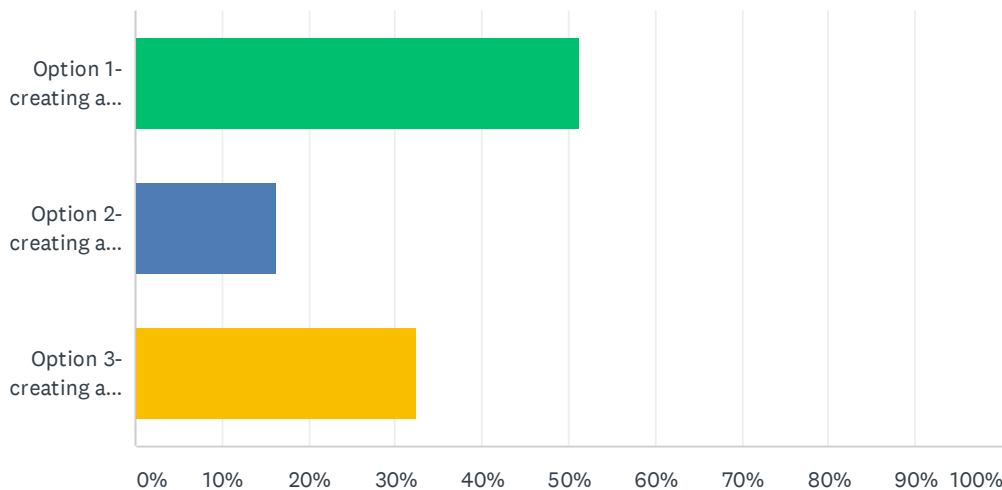


ANSWER CHOICES	RESPONSES	
Yes I think that the funding rate for free early education place for 2 year olds should continue be topped up by up to 50p per hour to a rate of approx £5.78 per hour in 2020-21?	93.33%	70
No I don't think the funding rate for free early education place for 2 year olds should continue be topped up by up to 50p per hour to a rate of approx £5.78 per hour in 2020-21?	6.67%	5
TOTAL		75

#	ADDITIONAL COMMENTS	DATE
1	On average, 40% of our funded 2s have additional needs which require more adult support than a 1:4 ratio can provide. The hourly rate is already significantly lower than it should be which has an impact on employing and retaining good quality staff, maintaining premises and all other costs.	1/24/2020 2:40 PM
2	With the rising minimum wage we need to ensure the funding can assist with the salary to entice great practitioners	1/23/2020 9:45 PM
3	Two year olds come with a higher costs to settings. Due to the staff ratios with 2 year olds, means that more staff are required to be employed.	1/23/2020 6:04 PM
4	We currently have an over spend of £12000 on staffing for our two year old provision as the current funding does not fund the on costs of funding. If the funding was better then I believe more settings would offer places.	1/23/2020 10:01 AM
5	However, this is just my opinion as we do not have this provision in our school	1/22/2020 1:22 PM
6	The ratio for 2 year old is higher it is only fair the rate should go up. The needs for some of the 2 year old funded children is much greater and therefore require additional support such as one to one resulting in extra person being employed requires more funding.	1/20/2020 10:58 AM
7	The funding does not cover all of the costs and providing 2 year old places means running at a loss. This is not something many settings can realistically afford to do.	1/17/2020 11:39 AM
8	What impact will this have on our budgets?	1/17/2020 10:51 AM
9	I feel if the 50p top up is not agreed, providers will unfortunately not be able to continue to accept 2 year olds as it will not be viable.	1/16/2020 3:15 PM
10	A new minimum wage comes into effect in April and without this money a lot of settings will find it difficult to survive	1/16/2020 10:41 AM

Q7 What percentage of the hourly rate payable to provider for free early education places would you like allocated to the SEN Inclusion Fund for 2020-21?

Answered: 74 Skipped: 10



ANSWER CHOICES	RESPONSES	
Option 1- creating a SENIF budget based on top-slicing 3% of the Early Years Block Funding, which would create an overall annual allocation of £ 672,490 per annum	51.35%	38
Option 2- creating a SENIF budget based on top-slicing 3.25% of the Early Years Block Funding, which would create an overall annual allocation of £ 728,530 per annum	16.22%	12
Option 3- creating a SENIF budget based on top-slicing 3.5% of the Early Years Block Funding, which would create an overall annual allocation of £ 784,571 per annum.	32.43%	24
TOTAL		74

Early Years Single Funding Formula 2020-21 consultation survey

#	ADDITIONAL COMMENTS	DATE
1	Funding for SEN should have a contribution made from the high needs block not just funded from the EY Block	1/24/2020 3:51 PM
2	Continue with a 3% SENIF budget. EHCs should be funded from HNB and not 'fully funded' from the EY block. The marked increase in children with EHCs may continue or may reduce, there is no way for us to predict this. LAs should pressure Government for top up funding to HNB. It should not be taken from EY block, nor should we be setting a precedent for this.	1/24/2020 2:48 PM
3	I don't think it should fully fund EHCP's as some of this should still come from the HNB as the majority of children that require EHCP's will need to be funded in other areas. However to help alleviate the overspend I have agreed to Option 2 as I am aware that there are more children needing SEN support and I am hoping that this will not be too much of a detriment to the settings that do not have SEN children in attendance.	1/24/2020 2:14 PM
4	Whilst I fully agree that more money should be given to the SENIF Budget, I do not agree that the EY SENIF Budget should be used to pay for EHCP's. The money for EHCPs should be coming out of the High Needs Block and not the EY SENIF Budget. The HNB should be allocated more money to pay for the EHCPs	1/23/2020 6:06 PM
5	There is a clear need to increase funding for children with Special Educational Needs - as our structures and procedures for early identification have become clearer and better used, greater numbers of children are being referred and receiving more appropriate support. However, I am concerned at the suggestion that the early years EHCPs should be fully funded from the early years budget. I am aware that the High Needs Block Funding is under severe pressure. However, it is supposed to cover children from birth and there is a danger that if we plug the gaps from the early years budget we weaken our case for arguing with central government about the need for realistic HNB funding. I think that the suggestion that early years EHCPs should be fully funded from the early years budget should have been treated as a separate issue for consultation, with a stand alone question in this consultation or as part of the HNB consultation.	1/23/2020 5:34 PM
6	We know that the banding rate for E?HC plans is likely to change in September. I am very concerned that SEND children will not be offered reception places as schools will feel that they are not able to support children with less funding. I agree with the LBWF viewpoint that if we put more funding in earlier on then children will need less support later. I believe that this group should have as much support as possible.	1/23/2020 10:04 AM
7	Any increase in funding for funded children would benefit the setting to be sustainable and would help to continue to take on 2 Year old funded Children.	1/20/2020 11:00 AM
8	This is still below minimum wage if I have one child on FEEE.	1/17/2020 8:24 AM
9	We want option 3 only if the EYSS contribution reduces to 0.1% - so the money is taken from one pot and put into the other. However I would like to make the point that it is not our responsibility to correct the High Needs Block mismanagement of funds which in part has resulted in their overspend.	1/16/2020 10:29 AM

Meeting / Date	SCHOOLS FORUM 12 February 2020	Agenda Item	5
Report Title	High Needs Block Indicative Income and Expenditure for Financial Year 2020-21		
Decision/Discussion/Information	For Discussion and Noting		
Report Author/Contact details	David Kilgallon, Director of Learning and System Leadership, 020 8496 3504 david.kilgallon@walthamforest.gov.uk Raina Turner, Head of Education Finance, 020 8496 3520 raina.turner@walthamforest.gov.uk		
Appendices	Appendix A: 2020-21 High Needs Block Indicative Income & Expenditure Summary for As Is Appendix B: 2020-21 High Needs Block Indicative Income & Expenditure Summary for Model B Appendix C: 2020-21 Income and Expenditure for Pre-Reception Pupils Appendix D: 2020-21 Indicative Top Up payments for Individual mainstream schools for As Is Appendix E: 2020-21 Indicative Top Up payments for Individual mainstream schools for Model B Appendix F: 2020-21 Indicative Top Up payments and place funding for Individual special schools As Is Appendix G: 2020-21 Indicative Top Up payments and place funding for Individual special schools -1.5% MFG Appendix H: Indicative Top Up payments for SRPs Appendix I: Alternative Provision and Pupil Referral Units funding		

1. SUMMARY

1.1 The purpose of this report is to update Schools Forum on the 2020-21:

- Projected Income and Expenditure for the High Needs Block (HNB);
- Place-led funding in all institutions: Special Schools; Special Resource Provisions (SRPs); Alternative Provisions; Pupil Referral Units (PRU); and Further Education institutions (FE); and
- Indicative Top Up payments for all institutions.

- 1.2 At the time of preparing this report the indicative gross HNB grant from the Education and Skills Funding Agency (ESFA) for HN was **£42.34 million**. This figure reduces to **£33.8 million** for the Local Authority after the academy and Further Education (FE) recoupment adjustment of **£8.61 million**.
- 1.3 In addition to the HNB grant, **£0.303 million** will transfer from the Schools Block and **£0.728 million** is expected to transfer from the Early Years Block.
- 1.4 The expenditure forecast for Waltham Forest is set within a gross envelope of **£42.71 million** to support educational funding for all pupils between the age of reception up to 25.
- 1.5 The sum of **£0.728 million** from the Early Years Block will support the pre reception pupils' Top Ups payments in PVI and mainstream schools and SEN Inclusion Fund (SENI).
- 1.6 The report sets out the indicative Top Up payments based on the **As Is** position and the **Model B** proposals. Model B impacts mainstream school Top Up payments.
- 1.7 At the time of writing this report the assumption made is that Special Schools would contribute a total sum of **£0.30 million** through the triggering of the minus 1.5% Minimum Funding Guarantee under Model B.

2. RECOMMENDATIONS

Schools Forum to note:

- 2.1 The Funding Allocations as follows:
 - 2.1.1 The Gross HNB grant to Waltham Forest for Financial Year 2020-21 is **£42.34 million**. The EFSA to confirm the figure.
 - 2.1.1 The Academy and FE recoupment for place funding is **£8.61 million**. The EFSA to confirm the figure.
 - 2.1.2 The Schools Block Transfer is **£0.303 million**.
 - 2.1.3 The forecast Sixth Form Funding is **£0.07 million**. The EFSA to confirm the figure.
 - 2.1.4 The Forecast Funding envelope of **£42.71 million Gross for all funding** (Includes Sixth Form funding and the Schools Block transfer and excludes Early Years Block Transfer).

2.1.5 The Early Years Block Transfer is **£0.728 million**. This will be used to support expenditure on pre-reception age pupils detailed in the Early Years funding report to Schools Forum.

2.2 The forecast expenditure as follows:

2.2.1 The Place-Led Funding for:

- The Maintained Special School is **£0.570 million**
- Special Academies is **£7.2 million**
- Maintained SRPs is **£0.552 million**
- Academies SRPS is **£0.523 million**.

2.2.2 Indicative Top Up payments for:

- SRPs is **£2.5 million**
- FE institutions is **£1.7 million**
- Special Schools is **£9.79 million As Is**

Or after the adjustment of -1.5 % MFG of **£0.30 million** is **£9.49million**.

- Individual Mainstream schools **As Is £7.90 million**

Or Individual Mainstream schools is **£7.40 million Model B**.

2.2.3 Alternative Provision and PRU funding:

- Place funding of **£3.46 million**
- New Preventative Measures in Alternative Provision of **£0.40 million**.
- Indicative Top Up As Is **£0.169 million**

Or £0.159 million Model B

2.3 The forecast Income and Expenditure funded from Early Years Block Transfer set at the **£0.728 million** envelope.

2.4 Other Expenditure for:

- Independent /Out of Borough and Alternative Education is **£3.4 million**

- Contracts is **£1.1 million**
- Support Services is **£0.918 million**

3 HIGH NEEDS 2020-21

- 3.1 In November 2019 the ESFA announced additional funding for the HN block. The gross allocation for Waltham Forest announced was **£42.34 million, an increase of £5 million, 13.5%**, on the 2019-20 allocation.
- 3.2 HN expenditure has exceeded the grant from the ESFA for 2018-19 and 2019-20. In 2018-19 the deficit was **£1.74 million**. The balance on the HN Reserves of **£0.893 million** was used to offset the deficit carried into 2019-20. In 2019-20 the deficit is expected to be **£3.5 million**. The cumulative forecast deficit of **£5.2 million** will be carried over into 2020-21. Growth in ECH plans has been the principal cause of the deficits. Pressure due to demand is expected to continue in 2020-21.
- 3.3 As part of the 2020-21 budget planning process the Council has sought solutions to support the demands on the HN block. The additional **£5 million** funding for 2020-21 is welcome and will aid the immediate base budget short fall caused by significant growth in EHCP since 2013-14. However, if growth in EHCPs continues to rise at current rates the HN block could continue with in-year deficits even with the injection of additional funds announced back in October.
- 3.4 There has been significant and lengthy consultation around measures to address the imbalance between the HNB allocation and HN expenditure. Proposals to ensure that needs can be met within the funding available are expected to go to Cabinet on 19 March. Several options will be put to Cabinet, including “Do Nothing”, (the As Is position), and the LA’s preferred option, Model B, which includes a reduction of 10% in the value of the current Band E and Band F Top Ups. For simplicity this report uses these two options to produce indicative allocations and these will be updated and distributed once Cabinet has made its decision.
- 3.5 On 16 January Cabinet agreed the recommendations in the report “Improve Inclusion: Our Alternative Provision Offer for schools and families”. The indicative budget allocations in this report include the impact of those recommendations. See **Appendix I**

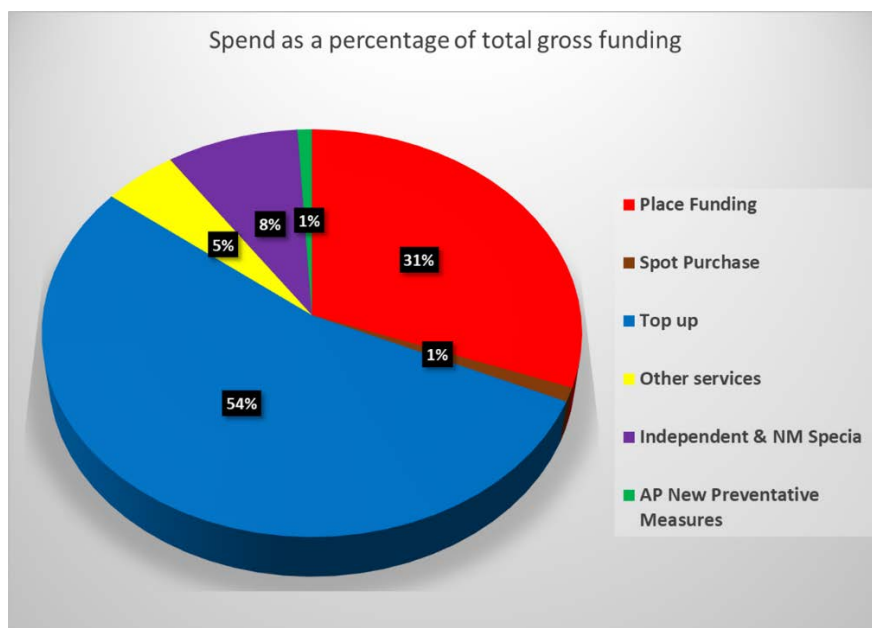
4 PLACE FUNDING & INDICATIVE ALLOCATION FOR TOP UP FUNDING

- 4.1 As part of the annual budget setting process the Place-Led funding is agreed by the LA. The place funding for all institutions except for one SRP and Further Education has remained unchanged. The place led funding has been revised down by 5 places in one SRP compared to Academic Year (AY) 2019/20 to reflect a reduction in demand. These places have been re-

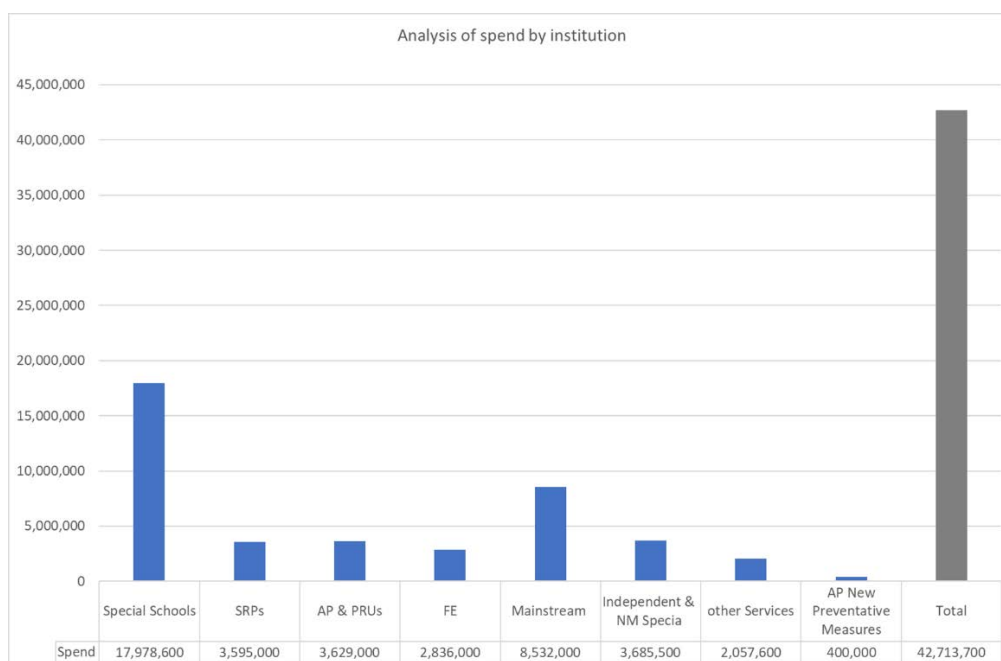
allocated to address need in other areas. The FE places increased by 14 places for AY 2020/21. The LA will hold sums for spot purchases.

- 4.2 Place funding is paid to Academies & FE institutions by the ESFA and deducts this at source from the HNB, referred to as recoupment. The 2020-21 Place led funding expenditure is **£13.09 million**, the spot purchase sum is **£0.47 million**.
- 4.3 The tables below analyse the Gross Funding of **£42.7 million** over the different institutions and areas of expenditure.

Appendix A Analysis of Key Expenditure Areas as a Percentage of Gross Funding	
Funding	
ESFA	42,338,055
Sixth Form	72,667
Schools Block Transfer	303,000
Total Gross Funding	42,713,722
Expenditure	
Less Place Funding	13,095,000
Less Spot Purchase	470,000
Less Top Up	23,005,600
	36,570,600
other Services	2,057,600
Independent & NM Special	3,685,500
AP New Preventative Measures	400,000
	6,143,100
Total Expenditure	42,713,700



Analysis of Institutions Expenditure as a Percentage of Gross Funding	
Funding	
ESFA	42,338,055
Sixth Form	72,667
Schools Block Transfer	303,000
Total Gross Funding	42,713,722
Expenditure	
Special Schools	17,978,600
SRPs	3,595,000
AP & PRUs	3,629,000
FE	2,836,000
Mainstream	8,532,000
Independent & NM Special	3,685,500
	40,256,100
other Services	2,057,600
AP New Preventative Measures	400,000
	2,457,600
Total Expenditure	42,713,700



- 4.4 Top Up funding is paid by the commissioning authority. The preferred option being put to Cabinet is Model B. If approved Model B will come into effect from September 2020 and the bands E and F for mainstream schools including those for excluded pupils placed in PRUs will reduce by 10%. Top Up funding for all other institutions SRPs and FE will not change. While Model B includes Top Up payments to special schools, if the request to trigger the special schools MFG of -1.5% is approved, the special schools will lose no more than **£0.30 million** from their budgets.
- 4.5 As part of the 2020-21 High Needs Operational Guide the ESFA changed the MFG for special schools from -1.5% to 0%. However, it did allow LAs to seek approval to disapply the 0% MFG and apply the -1.5% MFG. The LA is awaiting a decision from the EFSA.
- 4.6 Cabinet in March 2020 will make its decision whether to implement the changes recommended. The preferred Option is Model B. The indicative allocations have been set in **Appendix A** for As Is, the current Top Ups, and **Appendix B** for Model B.
- 4.7 **Appendices C** reports the Income and Expenditure for the Early Years Transfer of **£0.728 million**.

Appendix D reports the indicative Top Up payments for mainstream schools for the As Is.

Appendix E reports the indicative Top Up payments for mainstream schools applying Model B.

4.8 **Appendix F** reports the indicative Top Up payments and the place funding for special schools As Is.

Appendix G reports the indicative Top Up payments and the place funding for special schools under Model B where MFG minus 1.5 is applied.

Appendix H sets out the indicative Top Up for special resource provision.

4.9 **Appendix I** sets out the indicative Place Led and Top Up expenditure for the AP and PRU provisions.

12 February School Forum Appendix A
2020-21 HIGH NEEDS SUMMARY AS IS

Description	2020-21 PROJECTION
INCOME	£
Total Gross HNB Allocation	42,338,055
6th Form Grant	72,667
Recoupment for Academy and Further Education place funding	- 8,613,000
Education Funding Agency High Needs Block Allocation	33,797,722
School Block Transfer	303,000
HIGH NEEDS BLOCK INCOME TOTAL Note 1	34,100,700
EXPENDITURE	
SPECIAL SCHOOLS	
Place Funding maintained schools	570,000
Top-up (5 years and older - 1 Sep 2017)	9,790,000
Spot Purchases	290,000
Predictive Growth	60,100
TOTAL SPECIAL SCHOOLS	10,710,100
SPECIAL RESOURCE PROVISION	
Place Funding Maintained schools	552,000
Top up funding	2,500,000
Spot Purchases	20,000
TOTAL SRP	3,072,000
MAINSTREAM SCHOOLS	
Predictive Growth 8%	632,000
Top-up : Mainstream schools	7,900,000
TOTAL MAINSTREAM	8,532,000
POST 16 PROVISION	
Top up fees for further education providers	1,700,000
Predictive Growth 8%	136,000
Spot Purchase	160,000
TOTAL FURTHER EDUCATION INSTITUTIONS	1,996,000
ALTERNATIVE PROVISION AND PRU	
Place Funding Hawkswood Primary And Secondary PRU	860,000
Top up Funding Hawkswood Primary And Secondary PRU	169,000
Forest Pathways	500,000
Alternative Provision	1,000,000
Key Stage 3&4 Refrals from FAP	200,000
Family resource centre/ New Preventative measures	400,000
Belmont Park	200,000
Hawkswood/ New Provisions	600,000
TOTAL ALTERNATIVE PROVISION AND PRU	3,929,000
INDEPENDENT & NM SPECIAL SCHOOLS	
Independent & NMSS	1,500,000
Placements in OLA schools	1,200,000
Alternative Education	690,000
Preventative Education	24,300
Predictive Growth 8%	271,200
TOTAL INDEPENDENT & OTHER LA	3,685,500
OTHER SERVICES	
Home Hospital	300,000
SEND SUCCESS (Outreach)	700,000
Speech and Language Therapy Service	140,000
Disability Enablement Service	549,000
BACME (Social Inclusion)	297,000
FAP Payments to schools for admitting excluded pupils	71,600
TOTAL OTHER SERVICES	2,057,600
HIGH NEEDS TOTAL PROJECTED SPEND	33,982,200
Preception age Special & SRPs EHCPs	118,500
Total	34,100,700

2020-21 HIGH NEEDS SUMMARY MODEL B SEPTEMBER 2020 START

Description	2020-21 PROJECTION
INCOME	£
Total Gross HNB Allocation	42,338,055
6th Form Grant	72,667
Recoupment for Academy and Further Education place funding	- 8,613,000
Education Funding Agency High Needs Block Allocation	33,797,722
School Block Transfer	303,000
HIGH NEEDS BLOCK INCOME TOTAL	34,100,700
EXPENDITURE	
SPECIAL SCHOOLS	
Place Funding maintained schools	570,000
Top-up (5 years and older - 1 Sep 2017)	9,490,000
Spot Purchases	290,000
Predictive Growth	350,000
TOTAL SPECIAL SCHOOLS	10,700,000
SPECIAL RESOURCE PROVISION	
Place Funding Maintained schools	552,000
Top up funding	2,500,000
Spot Purchases	20,000
TOTAL SRP	3,072,000
MAINSTREAM SCHOOLS	
Predictive Growth 12%	948,000
Top-up : Mainstream schools	7,400,000
TOTAL MAINSTREAM	8,348,000
POST 16 PROVISION	
Top up fees for further education providers	1,700,000
Spot Purchase	160,000
Predictive Growth 12%	204,000
TOTAL FURTHER EDUCATION INSTITUTIONS	2,064,000
ALTERNATIVE PROVISION AND PRU	
Place Funding Hawkswood Primary And Secondary PRU	860,000
Top up Funding Hawkswood Primary And Secondary PRU	159,000
Forest Pathways	500,000
Alternative Provision	1,000,000
Key Stage 3&4 Referrals from FAP	200,000
Family resource centre/ New Preventative measures	400,000
Belmont Park	200,000
New Provisions	600,000
TOTAL ALTERNATIVE PROVISION AND PRU	3,919,000
INDEPENDENT & NM SPECIAL SCHOOLS	
Independent & NMSS	1,500,000
Placements in OLA schools	1,200,000
Alternative Education	690,000
Preventative Education	24,300
Predictive Growth 12%	406,800
TOTAL INDEPENDENT & OTHER LA	3,821,100
OTHER SERVICES	
Home Hospital	300,000
SEND SUCCESS (Outreach)	700,000
Speech and Language Therapy Service	140,000
Disability Enablement Service	549,000
BACME (Social Inclusion)	297,000
FAP Payments to schools for admitting excluded pupils	71,600
TOTAL OTHER SERVICES	2,057,600
HIGH NEEDS TOTAL PROJECTED SPEND	33,981,700
Funding Gap Preception age Special & SRPs	118,500
Total	34,100,200

2020-21 HIGH NEEDS SUMMARY PRE RECEPTION AGE INCOME & EXPENDITURE

	£	£
Transfer from the Early Years Block		728,500
Expenditure		
SENIF panel applications (pre reception age children not on an EHCP only)	256,000	
EHCP's Pre Reception age children in mainstream nursery or PVI setting	474,000	
		730,000
		1,500
EHCP's Pre Reception age children in Special Schools or SRP's mainstream nursery		117,000
Net Funding from HN		118,500

For 2020-21 pre ception age pupils funding and expenditure is being reported separately to the main HN funding. Any spend over this allocation will fall to the HN block

12 February 2020 School Forum Appendix D

Indicative Mainstream Schools Top Up Funding (High Needs Block) FY20-21

Description	No. Pupils - Full Time Equivalent (FTE)			Indicative Top-up Funding (All Pupils)	IndicativeTop-up Funding (LBWF)
	* Full Time Equivalent (FTE) pupils with an EHCP (Residents)	* Full Time Equivalent (FTE) pupils with an EHCP (Non-	* Full Time Equivalent (FTE) Pupils with an EHCP (Total)		
Mainstream Schools					
Maintained Nursery Schools					
Acacia Nursery	0.0	0.0	0.0	£0	£0
Church Hill Nursery	0.0	0.0	0.0	£0	£0
Low Hall Nursery School	0.0	0.0	0.0	£0	£0
Maintained Nursery School - Total	0.0	0.0	0.0	£0	£0
Maintained Primary Schools					
Ainslie Wood Primary School	7.0	0.0	7.0	£100,000	£100,000
Barn Croft Primary School	11.0	0.0	11.0	£134,000	£134,000
Chapel End Infant School and Early Years Centre	6.0	0.0	6.0	£71,000	£71,000
Chase Lane Primary School	10.0	0.0	10.0	£112,000	£112,000
Chingford CofE Primary School	7.0	0.0	7.0	£100,000	£100,000
Coppermill Primary School	9.0	0.0	9.0	£117,000	£117,000
Dawlish Primary School	3.0	0.0	3.0	£39,000	£39,000
Downsell Primary School	23.0	3.0	26.0	£311,000	£285,000
Edinburgh Primary School	8.0	0.0	8.0	£108,000	£108,000
George Tomlinson Primary School	7.0	1.0	8.0	£118,000	£103,000
Greenleaf Primary School	12.0	0.0	12.0	£142,000	£142,000
Gwyn Jones Primary School	16.0	0.0	16.0	£233,000	£233,000
Handsworth Primary School	6.0	0.0	6.0	£81,000	£81,000
Henry Maynard Primary School	8.0	1.0	9.0	£110,000	£95,000
Mission Grove Primary School	17.0	0.0	17.0	£205,000	£205,000
Newport School	17.0	0.0	17.0	£184,000	£184,000
Oakhill Primary School	2.0	0.0	2.0	£17,000	£17,000
Our Lady and St George's Catholic Primary School	16.0	1.0	17.0	£211,000	£196,000
Parkside Primary School	10.0	0.0	10.0	£139,000	£139,000
South Grove Primary School	7.0	1.0	8.0	£108,000	£93,000
St Joseph's Catholic Infant School	2.0	0.0	2.0	£31,000	£31,000
St Joseph's Catholic Junior School	4.0	0.0	4.0	£41,000	£41,000
St Mary's Catholic Primary School	4.0	0.0	4.0	£61,000	£61,000
St Patrick's Catholic Primary School	7.0	0.0	7.0	£87,000	£87,000
Stoneydown Park School	14.0	0.0	14.0	£179,000	£179,000
The Jenny Hammond Primary School	12.0	0.0	12.0	£143,000	£143,000
The Winns Primary School	15.0	0.0	15.0	£161,000	£161,000
Thorpe Hall Primary School	7.0	0.0	7.0	£100,000	£100,000
Whitehall Primary School	9.0	0.0	9.0	£117,000	£117,000
Maintained Primary School - Total	276.0	7.0	283.0	£3,560,000	£3,474,000

12 February 2020 School Forum Appendix D

Indicative Mainstream Schools Top Up Funding (High Needs Block) FY20-21

	No. Pupils - Full Time Equivalent (FTE)				
Description	* Full Time Equivalent (FTE) pupils with an EHCP (Residents)	* Full Time Equivalent (FTE) pupils with an EHCP (Non-	* Full Time Equivalent (FTE) Pupils with an EHCP (Total)	Indicative Top-up Funding (All Pupils)	IndicativeTop-up Funding (LBWF)
Academy Primary Schools					
Barclay Primary School	17.0	0.0	17.0	£211,000	£211,000
Chapel End Junior Academy	5.0	0.0	5.0	£76,000	£76,000
Chingford Hall Primary School	5.0	0.0	5.0	£56,000	£56,000
Davies Lane Primary School	9.0	0.0	9.0	£99,000	£99,000
Emmanuel Community School	3.0	0.0	3.0	£33,000	£33,000
Hillyfield Primary Academy	24.0	0.0	24.0	£290,000	£290,000
Larkswood Primary School	5.0	1.0	6.0	£92,000	£76,000
Longshaw Primary School	7.0	0.0	7.0	£86,000	£86,000
Mayville Primary School	7.0	0.0	7.0	£80,000	£80,000
Riverley Primary School	5.0	0.0	5.0	£63,000	£63,000
Roger Ascham Primary School	10.0	1.0	11.0	£120,000	£112,000
Selwyn Primary School	12.0	0.0	12.0	£149,000	£149,000
St Mary's CofE Primary School	4.0	0.0	4.0	£54,000	£54,000
St Saviour's Church of England Primary School.	6.0	0.0	6.0	£85,000	£85,000
Sybourn Primary School	13.0	0.0	13.0	£164,000	£164,000
The Woodside Primary Academy	18.0	0.0	18.0	£229,000	£229,000
Thomas Gamuel Primary School	7.0	0.0	7.0	£73,000	£73,000
Whittingham Primary Academy	11.0	0.0	11.0	£113,000	£113,000
Willow Brook Primary School Academy	9.0	0.0	9.0	£97,000	£97,000
Woodford Green Primary School	4.0	0.0	4.0	£34,000	£34,000
Yardley Primary School	12.0	0.0	12.0	£142,000	£142,000
Academy Primary Schools - Total	193.0	2.0	195.0	£2,346,000	£2,322,000

Maintained Secondary Schools					
Frederick Bremer School	18.0	1.0	19.0	£169,000	£161,000
Heathcote School	19.7	2.0	21.7	£203,000	£182,000
Holy Family Catholic School	20.0	0.0	20.0	£180,000	£180,000
Kelmscott School	7.3	2.3	9.7	£79,000	£45,000
Leytonstone School	8.0	0.0	8.0	£69,000	£69,000
Walthamstow School for Girls	10.0	0.0	10.0	£72,000	£72,000
Willowfield School	20.0	0.0	20.0	£204,000	£204,000
Maintained Secondary Schools - Total	103.0	5.3	108.3	£976,000	£913,000

12 February 2020 School Forum Appendix D

Indicative Mainstream Schools Top Up Funding (High Needs Block) FY20-21

Description	No. Pupils - Full Time Equivalent (FTE)			Indicative Top-up Funding (All Pupils)	IndicativeTop-up Funding (LBWF)
	* Full Time Equivalent (FTE) pupils with an EHCP (Residents)	* Full Time Equivalent (FTE) pupils with an EHCP (Non-	* Full Time Equivalent (FTE) Pupils with an EHCP (Total)		
Academy Secondary Schools					
Chingford Foundation School	22.7	0.0	22.7	£186,000	£186,000
Connaught School for Girls	5.0	1.0	6.0	£73,000	£65,000
Eden Girls' School Waltham Forest	6.0	0.0	6.0	£62,000	£62,000
Highams Park School	12.0	1.0	13.0	£99,000	£85,000
Lammas School and Sixth Form	8.0	0.0	8.0	£71,000	£71,000
Norlington School and 6th Form	11.7	0.0	11.7	£127,000	£127,000
South Chingford Foundation School	8.0	0.0	8.0	£79,000	£79,000
Walthamstow Academy	16.0	0.0	16.0	£151,000	£151,000
Academy Secondary Schools - Total	89.3	2.0	91.3	£848,000	£826,000
Maintained All-Through School					
Buxton School	16.0	3.0	19.0	£210,000	£171,000
Maintained All-Through School - Total	16.0	3.0	19.0	£210,000	£171,000
Academy All-Through School					
George Mitchell School	20.0	0.0	20.0	£194,000	£194,000
Academy All-Through School - Total	20.0	0.0	20.0	£194,000	£194,000
Predictive Growth					£632,000
Grand Total	697.3	19.3	716.6	£8,134,000	£8,532,000

Description	No. Pupils - Full Time Equivalent (FTE)		
	* Full Time Equivalent (FTE) pupils with an EHCP (Residents)	* Full Time Equivalent (FTE) pupils with an EHCP (Non-Residents)	* Full Time Equivalent (FTE) Pupils with an EHCP (Total)
Mainstream Schools			
Maintained Nursery Schools			
Acacia Nursery	0.0	0.0	0.0
Church Hill Nursery	0.0	0.0	0.0
Low Hall Nursery School	0.0	0.0	0.0
Maintained Nursery School - Total	0.0	0.0	0.0

Maintained Primary Schools			
Ainslie Wood Primary School	7.0	0.0	7.0
Barn Croft Primary School	11.0	0.0	11.0
Chapel End Infant School and Early Years Centre	6.0	0.0	6.0
Chase Lane Primary School	10.0	0.0	10.0
Chingford CofE Primary School	7.0	0.0	7.0
Coppermill Primary School	9.0	0.0	9.0
Dawlish Primary School	3.0	0.0	3.0
Downsell Primary School	23.0	3.0	26.0
Edinburgh Primary School	8.0	0.0	8.0
George Tomlinson Primary School	7.0	1.0	8.0
Greenleaf Primary School	12.0	0.0	12.0
Gwyn Jones Primary School	16.0	0.0	16.0
Handsworth Primary School	6.0	0.0	6.0
Henry Maynard Primary School	8.0	1.0	9.0
Mission Grove Primary School	17.0	0.0	17.0
Newport School	17.0	0.0	17.0
Oakhill Primary School	2.0	0.0	2.0
Our Lady and St George's Catholic Primary School	16.0	1.0	17.0
Parkside Primary School	10.0	0.0	10.0
South Grove Primary School	7.0	1.0	8.0
St Joseph's Catholic Infant School	2.0	0.0	2.0
St Joseph's Catholic Junior School	4.0	0.0	4.0
St Mary's Catholic Primary School	4.0	0.0	4.0
St Patrick's Catholic Primary School	7.0	0.0	7.0
Stoneydown Park School	14.0	0.0	14.0
The Jenny Hammond Primary School	12.0	0.0	12.0
The Winns Primary School	15.0	0.0	15.0
Thorpe Hall Primary School	7.0	0.0	7.0
Whitehall Primary School	9.0	0.0	9.0
Maintained Primary School - Total	276.0	7.0	283.0

Model B from Sept 2020	
Level E & F 10%	
Indicative Top-up Funding (All Pupils)	Indicative Top-up Funding (LBWF)
£0	£0
£0	£0
£0	£0
£0	£0

£93,000	£93,000
£125,000	£125,000
£67,000	£67,000
£104,000	£104,000
£93,000	£93,000
£109,000	£109,000
£37,000	£37,000
£282,000	£259,000
£101,000	£101,000
£111,000	£97,000
£133,000	£133,000
£219,000	£219,000
£77,000	£77,000
£103,000	£89,000
£193,000	£193,000
£172,000	£172,000
£16,000	£16,000
£198,000	£184,000
£130,000	£130,000
£101,000	£87,000
£29,000	£29,000
£38,000	£38,000
£57,000	£57,000
£81,000	£81,000
£168,000	£168,000
£135,000	£135,000
£152,000	£152,000
£93,000	£93,000
£109,000	£109,000
£3,326,000	£3,247,000

Description	No. Pupils - Full Time Equivalent (FTE)		
	* Full Time Equivalent (FTE) pupils with an EHCP (Residents)	* Full Time Equivalent (FTE) pupils with an EHCP (Non-Residents)	* Full Time Equivalent (FTE) Pupils with an EHCP (Total)
Academy Primary Schools			
Barclay Primary School	17.0	0.0	17.0
Chapel End Junior Academy	5.0	0.0	5.0
Chingford Hall Primary School	5.0	0.0	5.0
Davies Lane Primary School	9.0	0.0	9.0
Emmanuel Community School	3.0	0.0	3.0
Hillyfield Primary Academy	24.0	0.0	24.0
Larkwood Primary School	5.0	1.0	6.0
Longshaw Primary School	7.0	0.0	7.0
Mayville Primary School	7.0	0.0	7.0
Riverley Primary School	5.0	0.0	5.0
Roger Ascham Primary School	10.0	1.0	11.0
Selwyn Primary School	12.0	0.0	12.0
St Mary's CofE Primary School	4.0	0.0	4.0
St Saviour's Church of England Primary School.	6.0	0.0	6.0
Sybourn Primary School	13.0	0.0	13.0
The Woodside Primary Academy	18.0	0.0	18.0
Thomas Gamuel Primary School	7.0	0.0	7.0
Whittingham Primary Academy	11.0	0.0	11.0
Willow Brook Primary School Academy	9.0	0.0	9.0
Woodford Green Primary School	4.0	0.0	4.0
Yardley Primary School	12.0	0.0	12.0
Academy Primary Schools - Total	193.0	2.0	195.0

Maintained Secondary Schools			
Frederick Bremer School	18.0	1.0	19.0
Heathcote School	19.7	2.0	21.7
Holy Family Catholic School	20.0	0.0	20.0
Kelmscott School	7.3	2.3	9.7
Leytonstone School	8.0	0.0	8.0
Walthamstow School for Girls	10.0	0.0	10.0
Willowfield School	20.0	0.0	20.0
Maintained Secondary Schools - Total	103.0	5.3	108.3

Model B from Sept 2020	
Level E & F 10%	
Indicative Top-up Funding (All Pupils)	Indicative Top-up Funding (LBWF)
£198,000	£198,000
£71,000	£71,000
£52,000	£52,000
£93,000	£93,000
£30,000	£30,000
£274,000	£274,000
£85,000	£71,000
£81,000	£81,000
£74,000	£74,000
£59,000	£59,000
£112,000	£104,000
£139,000	£139,000
£51,000	£51,000
£79,000	£79,000
£153,000	£153,000
£215,000	£215,000
£69,000	£69,000
£106,000	£106,000
£90,000	£90,000
£32,000	£32,000
£133,000	£133,000
£2,196,000	£2,174,000

£157,000	£151,000
£190,000	£171,000
£170,000	£170,000
£74,000	£41,000
£65,000	£65,000
£68,000	£68,000
£190,000	£190,000
£914,000	£856,000

Description	No. Pupils - Full Time Equivalent (FTE)		
	* Full Time Equivalent (FTE) pupils with an EHCP (Residents)	* Full Time Equivalent (FTE) pupils with an EHCP (Non-Residents)	* Full Time Equivalent (FTE) Pupils with an EHCP (Total)
Academy Secondary Schools			
Chingford Foundation School	22.7	0.0	22.7
Connaught School for Girls	5.0	1.0	6.0
Eden Girls' School Waltham Forest	6.0	0.0	6.0
Highams Park School	12.0	1.0	13.0
Lammas School and Sixth Form	8.0	0.0	8.0
Norlington School and 6th Form	11.7	0.0	11.7
South Chingford Foundation School	8.0	0.0	8.0
Walthamstow Academy	16.0	0.0	16.0
Academy Secondary Schools - Total	89.3	2.0	91.3

Maintained All-Through School			
Buxton School	16.0	3.0	19.0
Maintained All-Through School - Total	16.0	3.0	19.0

Academy All-Through School			
George Mitchell School	20.0	0.0	20.0
Academy All-Through School - Total	20.0	0.0	20.0

Predictive Growth			
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Grand Total	697.3	19.3	716.6
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Model B from Sept 2020	
Level E & F 10%	
Indicative Top-up Funding (All Pupils)	Indicative Top-up Funding (LBWF)
£174,000	£174,000
£69,000	£63,000
£59,000	£59,000
£93,000	£80,000
£66,000	£66,000
£120,000	£120,000
£74,000	£74,000
£142,000	£142,000
£797,000	£778,000

£198,000	£161,000
£198,000	£161,000

£184,000	£184,000
£184,000	£184,000

	£948,000
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£7,615,000	£8,348,000
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Description	Pupil No. Full Time Equivalent (FTE)		
	* Full Time Equivalent (FTE) pupils with an EHCP (Residents)	* Full Time Equivalent (FTE) pupils with an EHCP (Non-Residents)	* Full Time Equivalent (FTE) Pupils with an EHCP (Total)
Columns			
Special Schools			

Maintained Special Schools			
Belmont Park School	19.0	18.0	37.0
Maintained Special Schools - Total	19.0	18.0	37.0

Academy Special Schools			
Hornbeam Special Academy	252.0	26.7	278.6
Joseph Clarke School	42.7	56.3	99.0
Whitefield Schools and Centre	302.3	37.7	339.9
Academy Special Schools - Total	596.9	120.6	717.5

Funding						
Place Funding (Apr-20 to Aug-20)	Place Funding (Sep-20 to Mar-21)	Total Place Funding (A+ B)	Indicative Top-up Funding - LBWF Only	Indicative Top-up Funding - Non-Residents	Indicative Top-up Funding (All Pupils)	Total Indicative High Needs Funding (All Children)
A	B					

£237,500	£332,500	£570,000	£314,000	£654,000	£968,000	£1,538,000
£237,500	£332,500	£570,000	£314,000	£654,000	£968,000	£1,538,000

£1,083,333	£1,516,667	£2,600,000	£4,094,000	£472,000	£4,566,000	£7,166,000
£416,667	£583,333	£1,000,000	£638,000	£984,000	£1,622,000	£2,622,000
£1,479,167	£2,070,833	£3,550,000	£4,744,000	£662,000	£5,406,000	£8,956,000
£2,979,167	£4,170,833	£7,150,000	£9,476,000	£2,118,000	£11,594,000	£18,744,000

Predictive Growth	£60,100
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Total Top up Funding **£9,850,100**

Total Place Funding **£7,720,000**

Description	Pupil No. Full Time Equivalent (FTE)		
	* Full Time Equivalent (FTE) pupils with an EHCP (Residents)	* Full Time Equivalent (FTE) pupils with an EHCP (Non-Residents)	* Full Time Equivalent (FTE) Pupils with an EHCP (Total)
Columns			
Special Schools			

Maintained Special Schools

Belmont Park School	19.0	18.0	37.0
Maintained Special Schools - Total	19.0	18.0	37.0

Academy Special Schools

Hornbeam Special Academy	252.0	26.7	278.6
Joseph Clarke School	42.7	56.3	99.0
Whitefield Schools and Centre	302.3	37.7	339.9
Academy Special Schools - Total	596.9	120.6	717.5

Funding Model B						
Place Funding (Apr-20 to Aug-20)	Place Funding (Sep-20 to Mar-21)	Total Place Funding (A + B)	Indicative Topup Funding (LBWF) Level E & F 10%	Place & Indicative Top-up Funding for FY19-20 ALL PUPILS	-1.5% (FY19-20)	MFG
A	B					

£237,500	£332,500	£570,000	£298,150	£1,720,000	-£25,800	£289,000
£237,500	£332,500	£570,000	£298,150	£1,720,000	-£25,800	£289,000

£1,083,333	£1,516,667	£2,600,000	£3,883,800	£6,633,333	-£99,500	£3,994,000
£416,667	£583,333	£1,000,000	£603,523	£2,500,000	-£37,500	£600,000
£1,479,167	£2,070,833	£3,550,000	£4,530,436	£9,146,667	-£137,200	£4,607,000
£2,979,167	£4,170,833	£7,150,000	£9,017,759	£18,280,000	-£274,200	£9,201,000

*

Total Place Funding

£7,720,000

Total Top up Funding

-£300,000**£9,490,000**

Predictive Growth	£350,000
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12 February 2020 School Forum Appendix H

Indicative SRP Place and Top Up High Needs Block Funding FY20-21

Special Resource Provisions

Description	* Full Time Equivalent (FTE) pupils with an EHCP (Residents)	* Full Time Equivalent (FTE) pupils with an EHCP (Non- Residents)	* Full Time Equivalent (FTE) Pupils with an EHCP (Total)
Maintained Special Resource Provisions			
Buxton School - SRP	16.0	0.0	16.0
Frederick Bremer School - SRP	25.0	2.0	27.0
Heathcote School & Science College - SRP	9.0	2.0	11.0
Oakhill Primary School - SRP	3.0	0.0	3.0
South Grove Primary School - SRP	15.0	1.0	16.0
Whitehall Primary School - SRP	12.0	1.0	13.0
Maintained Special Resource Provisions & Units -	80.0	6.0	86.0

Academy Special Resource Provisions & Units

Chingford Foundation School - SRP	27.0	2.0	29.0
Davies Lane Primary School - SRP	28.0	3.0	31.0
Highams Park School - SRP	0.0	0.0	0.0
Hillyfield Primary Academy - SRP	18.0	0.0	18.0
The Woodside Primary Academy - SRP	21.0	1.0	22.0
Academy Special Resource Provision - Total	94.0	6.0	100.0

Place Funding (Apr-20 to Aug- 20)	Place Funding (Sep-20 to Mar- 21)	Total Place Funding (A + B)	Indicative Top- up Funding - LBWF Only	Indicative Top- up Funding - Non- Residents	Indicative Top- up Funding (All Pupils)	Total Indicative High Needs Funding (All Children)
A	B					
£45,000	£63,000	£108,000	£198,000	£0	£198,000	£306,000
£62,500	£87,500	£150,000	£367,000	£31,500	£398,500	£548,500
£32,500	£45,500	£78,000	£122,000	£24,750	£146,750	£224,750
£10,000	£14,000	£24,000	£34,000	£0	£34,000	£58,000
£40,000	£56,000	£96,000	£236,000	£15,750	£251,750	£347,750
£40,000	£56,000	£96,000	£135,000	£9,000	£144,000	£240,000
£230,000	£322,000	£552,000	£1,092,000	£81,000	£1,173,000	£1,725,000

£50,000	£70,000	£120,000	£317,000	£32,000	£349,000	£469,000
£70,000	£98,000	£168,000	£477,000	£47,000	£524,000	£692,000
£12,500	£0	£13,000	£0	£0	£0	£13,000
£37,500	£52,500	£90,000	£273,000	£0	£273,000	£363,000
£55,000	£77,000	£132,000	£341,000	£16,000	£357,000	£489,000
£225,000	£297,500	£523,000	£1,408,000	£95,000	£1,503,000	£2,026,000

ACADEMY PLACE FUNDING
 MAINATAINED PLACE FUNDING
 Total Top up Funding

£523,000
£552,000
£2,500,000

Alternative Provision and Pupil Referral Units funding

Description	Places
Alternate Provision	
Maintained Alternative Provision	
Hawkswood - Primary RP	8.0
Hawkswood - Secondary RP	6.0
Hawkswood - PRU	72.0
Hawkswood - AP (April - August 20)	100.0
Hawkswood Group	
Forest Pathways	50.0
AP - Belmont Park School	10.0
Assessment Belmont Park	
AP from Sept 2020 to March 2021	
KS3-4 FAP placements	20.0
New Provision	60.0
Other Provisions	
Academy Alternative Provision	
South Chingford Foundation School	10.0
Academy Alternative Provision - Total	10.0

Funding				
Place Funding (Apr-20 to Aug-20)	Place Funding (Sep-20 to Mar-21)	Total Place Funding (G + H)	Indicative Top-up Funding - LBWF Only	Total Indicative High Needs Funding (LBWF)
G	H			

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£33,333	£46,667	£80,000	£86,000	£166,000
£25,000	£35,000	£60,000	£83,000	£143,000
£300,000	£420,000	£720,000		£720,000
£416,667		£417,000		£417,000
£775,000	£501,667	£1,277,000	£169,000	£1,446,000
£208,333	£291,667	£500,000		£500,000
£41,667	£58,333	£100,000		£100,000
£41,667	£58,333	£100,000		£100,000
	£583,333	£583,000		£583,000
£83,333	£116,667	£200,000		£200,000
£250,000	£350,000	£600,000		£600,000
£625,000	£1,458,333	£2,083,000	£0	£2,083,000

£41,667	£58,333	£100,000	£0	£100,000
£1,641,667	£2,218,333	£100,000	£169,000	£4,029,000

*

Meeting / Date	SCHOOLS FORUM 12 February 2020	Agenda Item	6
Report Title	Local Funding Formula 2020-21: Indicative Budget Shares		
Decision/Discussion/ Information	For Information		
Report Author/ Contact details	Duncan James-Pike, Strategic Finance Advisor 020 8496 3502 duncan.james-pike@walthamforest.gov.uk		
Appendices	Appendix A: Local Funding Formula Appendix B: Changes in allocations across factors and the changes in Notional SEN budgets Appendix C: Comparison of 2019-20 and 2020-21 NOR, Post MFG budgets and Post MFG budget per pupil		

1. INTRODUCTION

1.1 In November 2019 Schools Forum agreed that when the Local Authority sets the 2020-21 School Budgets the LA should aim to:

- Use the opportunity provided by the largest increase in Schools Block Funding in recent years to move to the National Funding Formula's funding factors
- Set the Minimum Funding Guarantee at +1.84%.
- Use any additional funding available after running the formula is used to increase Basic Entitlement (AWPU).

1.2 This report and its appendices show the indicative school budget shares for 2020-21. It details the funding factors used, the basic pupil count and pupil characteristics and the changes in these compared to 2019-20. Subject to validation by the ESFA, officers expect the figures in this report to be the budget shares for 2020-21.

2. RECOMMENDATIONS

2.1 Schools Forum to note:

2.1.1 The contents of this report.

3. REASON

- 3.1 The LA is required to consult with the Schools Forum regarding any changes to the local funding formula including the method, principles and rules adopted. This report explains the indicative allocation of funding for 2020-21 informed by that consultation.

4. BACKGROUND

- 4.1.1 For 2020-21, the resources available for allocation through individual schools budgets total £201.33 million. The overall Schools Block resources available are £202.61 million, a net increase of £1.62 million (0.81%) from 2019-20, comprising an increase of £2.63 million (1.32%) for school allocations and a decrease of £1 million (43.97%) for the Growth Fund.

	2019-20 £m	2020-21 £m	Change £m	Change %
School Allocations	198.70	201.33	2.63	1.32%
Growth Fund	2.29	1.28	-1.00	-43.97%
Total Schools Block	200.99	202.61	1.62	0.81%

- 4.1.2 The National Funding Formula (NFF) has now been adopted locally. The basic NFF formula factors for pupil-led budgets and the Lump Sum have been uplifted by the Area Cost Adjustment of 1.08204 for Waltham Forest and used to make the pupil-led and lump sum allocations.
- 4.1.2 PFI allocations have been uplifted by the RPIX of 3.03% added by the ESFA and this has been pass-ported through to PFI schools. This does not impact on the funds available to individual schools as the allocation for PFI is effectively “de-delegated”.
- 4.1.3 National Non-Domestic Rates have been funded at current cost.
- 4.1.4 Split-Site allocations are the same as in 2019-20.
- 4.1.6 Appendix A shows the national funding formula and the local funding formula.
- 4.1.2 A Minimum Funding Guarantee (MFG) of 1.634% has been applied. This comprises an MFG of 1.84% reduced by two items:
- 0.15% (due to the transferring 0.15%, £303,000, of the Schools Block to the High Needs Block); and
 - 0.05% (due to an increase of £76,039 in National Non-Domestic Rates).
- 4.1.3 The MFG ensures that each school has received a 1.634% uplift per pupil to its pupil-led, PFI and Split Sites budgets. The Lump Sum and Rates factors are excluded from the MFG calculation.

- 4.1.4 There were no unallocated resources to add to Basic Entitlement (AWPU) rates.
- 4.1.5 The total Notional SEN budget has been held at 10% of the total budget by deflating each of the factors. The total Notional Budget increased by £0.569 million to £20.103 million. This is discussed in more detail in another report on the agenda.
- 4.1.6 The changes in allocations across factors and the changes in Notional SEN budgets are shown in Appendix B.
- 4.1.7 Comparisons between the 2019-20 and 2020-21 Numbers on Roll, Post MFG budget and Post MFG budget per pupil for each school are shown in Appendix C.
- 4.1.7 Changes to Pupil Numbers and Characteristics from the October 2018 census to the October 2019 Census are summarised in the table below.

Changes in Pupil Numbers and Characteristics				
October 2018 to October 2019				
	Primary	Secondary	Total	
NOR	-231.00	148.00	-83.00	
FSM Current	190.86	324.00	514.86	
FSM Ever 6	-329.54	-130.57	-460.11	
IDACI G (Least Deprived)	46.70	49.56	96.26	
IDACI F	-84.32	103.56	19.23	
IDACI E	-75.42	13.68	-61.73	
IDACI D	-71.71	-4.39	-76.10	
IDACI C	-66.83	-4.25	-71.08	
IDACI B	-75.31	-5.11	-80.42	
IDACI A (Most Deprived)	-52.11	-5.06	-57.17	
EAL 3	-570.47	-89.79	-660.26	
Low Prior Attainment	-906.90	10.03	-896.86	
Mobility	-108.30	9.70	-98.61	

5. CONSULTATION

- 5.1 The LA has calculated the Local Funding Formula in consultation with maintained schools and academies. Schools Forum is being asked to note the indicative allocation of funding for 2020-21 informed by that consultation.

APPENDIX A: LOCAL FUNDING FORMULA 2020-21

2020-21 NATIONAL FUNDING FORMULA BASE RATES

PUPIL-LED FACTORS		PRIMARY PER PUPIL	SECONDARY PER PUPIL
BASIC ENTITLEMENT	KS1&2	£2,857	
	KS3		£4,018
	KS4		£4,561
DEPRIVATION	FSM	£450	£450
	FSM Ever 6	£560	£815
	IDACI F	£210	£325
	IDACI E	£250	£438
	IDACI D	£375	£579
	IDACI C	£405	£628
	IDACI B	£435	£676
	IDACI A	£600	£909
ADDITIONAL EDUCATIONAL NEEDS	LOW PRIOR ATTAINMENT	£1,065	£1,610
	EAL 3	£535	£1,440
	MOBILITY	£875	£1,250
SCHOOL-LED FACTORS			
LUMP SUM		£114,400	£114,000
PFI		ACTUAL 2019-20 + 1.303 RPIX	
RATES		COST AS AT JANUARY 2019	
SPLIT SITES		AS ALLOCATED 2019-20	

2020-21 WALTHAM FOREST FUNDING FORMULA RATES

PUPIL-LED FACTORS		PRIMARY PER PUPIL	SECONDARY PER PUPIL
BASIC ENTITLEMENT	KS1&2	£3,091	
	KS3		£4,348
	KS4		£4,935
DEPRIVATION	FSM	£487	£487
	FSM Ever 6	£606	£882
	IDACI F	£227	£351
	IDACI E	£271	£474
	IDACI D	£406	£626
	IDACI C	£438	£679
	IDACI B	£471	£732
	IDACI A	£649	£983
ADDITIONAL EDUCATIONAL NEEDS	LOW PRIOR ATTAINMENT	£1,152	£1,742
	EAL 3	£579	£1,558
	MOBILITY	£947	£1,353
SCHOOL-LED FACTORS			
LUMP SUM		£123,785	£123,353
PFI		ACTUAL 2019-20 + 1.303 RPIX	
RATES		COST AS AT JANUARY 2020	
SPLIT SITES		AS ALLOCATED 2019-20	

INCLUDING AREA COST ADJUSTMENT

1.08204

APPENDIX B: CHANGES IN ALLOCATIONS ACROSS FACTORS AND THE CHANGES IN SEN NOTIONAL BUDGETS

PUPIL-LED FACTORS		ALLOCATION 2019-20 £m	ALLOCATION 2019-20 % pre MFG	NOTIONAL SEN 2019-20 % of factor	NOTIONAL SEN 2019-20 £m	ALLOCATION 2020-21 £m	ALLOCATION 2020-21 % pre MFG	NOTIONAL SEN 2020-21 % of factor	NOTIONAL SEN 2020-21 £m
BASIC ENTITLEMENT	KS1&2	£87.43	44.06%	2.0%	£1.75	£74.46	38.45%	1.58%	£1.18
	KS3	£40.48	20.41%	2.0%	£0.81	£36.97	19.09%	1.58%	£0.58
	KS4	£25.95	13.08%	2.0%	£0.52	£26.19	13.52%	1.58%	£0.41
		£153.86	77.55%	2.0%	£3.08	£137.62	71.06%	1.58%	£2.17
DEPRIVATION	FSM	£0.00	0.00%			£3.23	1.67%		
	FSM Ever 6	£11.19	5.64%			£8.11	4.19%		
	IDACI F	£1.22	0.61%			£2.34	1.21%		
	IDACI E	£1.18	0.60%			£2.20	1.14%		
	IDACI D	£1.82	0.91%			£3.41	1.76%		
	IDACI C	£0.85	0.43%			£1.55	0.80%		
	IDACI B	£0.89	0.45%			£1.62	0.84%		
	IDACI A	£0.33	0.17%			£0.58	0.30%		
		£17.48	8.81%	50%	£8.74	£23.03	11.89%	31.59%	£7.28
ADDITIONAL EDUCATIONAL NEEDS	LOW PRIOR ATTAINMENT	£6.44	3.25%	100%	£6.44	£12.51	6.46%	78.96%	£9.88
	EAL 3	£6.05	3.05%	20%	£1.21	£4.66	2.40%	15.79%	£0.74
	MOBILITY	£0.34	0.17%	20%	£0.07	£0.25	0.13%	15.79%	£0.04
		£12.83	6.47%			£17.42	8.99%		
SCHOOL-LED FACTORS									
	LUMP SUM	£7.23	3.64%	0%	£0.00	£8.42	4.35%	0%	£0.00
	PFI	£3.05	1.54%	0%	£0.00	£3.14	1.62%	0%	£0.00
	RATES	£3.22	1.62%	0%	£0.00	£3.30	1.70%	0%	£0.00
	SPLIT SITES	£0.74	0.38%	0%	£0.00	£0.74	0.38%	0%	£0.00
	Sub Total pre MFG	£198.40	100.00%		£19.53	£193.66	100.00%		£20.10
	MFG (and as % of Grand Total)	£0.29	0.15%	0%	£0.00	£7.36	3.66%	0%	£0.00
	GRAND TOTAL	£198.69		9.83%	£19.53	£201.03		10.00%	£20.10

APPENDIX C: COMPARISON OF 2019-20 AND 2020-21 NOR, POST MFG BUDGETS AND POST MFG BUDGET PER PUPIL

School Name	19-20 NOR	19-20 Post MFG Budget	19-20 Post MFG Budget pp	20-21 NOR	20-21 Post MFG Budget	20-21 Post MFG Budget pp	Change in NOR	Change in Post MFG Budget	Change in Post MFG Budget pp	Change in NOR	Change in Post MFG Budget	Change in Post MFG Budget pp
	38,129.50	£198,693,473	£5,211	37,898.50	£201,026,794	£5,304	-231.00	£2,333,321	£93	-0.61%	1.17%	1.79%
Chase Lane Primary School	624.00	£3,179,811	£5,095.85	615.00	£3,180,891	£5,172.18	-9.00	£1,080	£76.33	-1.44%	0.03%	1.50%
Whitehall Primary School	422.00	£1,920,274	£4,550.41	416.00	£1,924,844	£4,627.03	-6.00	£4,571	£76.62	-1.42%	0.24%	1.68%
Downsell Primary School	525.00	£2,838,987	£5,407.59	508.00	£2,800,049	£5,511.91	-17.00	-£38,938	£104.31	-3.24%	-1.37%	1.93%
Newport School	792.00	£3,461,993	£4,371.20	765.00	£3,404,799	£4,450.72	-27.00	-£57,194	£79.51	-3.41%	-1.65%	1.82%
Chapel End Infant School and Early Years Centre	229.00	£1,201,868	£5,248.33	232.00	£1,235,135	£5,323.86	3.00	£33,266	£75.52	1.31%	2.77%	1.44%
Edinburgh Primary School	518.00	£2,445,590	£4,721.22	465.00	£2,248,658	£4,835.82	-53.00	-£196,933	£114.61	-10.23%	-8.05%	2.43%
Greenleaf Primary School	412.00	£1,845,597	£4,479.60	413.00	£1,879,127	£4,549.94	1.00	£33,530	£70.34	0.24%	1.82%	1.57%
Handsworth Primary School	414.00	£1,755,800	£4,241.06	419.00	£1,802,389	£4,301.64	5.00	£46,588	£60.58	1.21%	2.65%	1.43%
Thorpe Hall Primary School	429.00	£1,984,393	£4,625.62	406.00	£1,919,009	£4,726.62	-23.00	-£65,383	£101.00	-5.36%	-3.29%	2.18%
The Winns Primary School	728.00	£3,315,018	£4,553.60	625.00	£2,918,466	£4,669.55	-103.00	-£396,552	£115.95	-14.15%	-11.96%	2.55%
Oakhill Primary School	226.00	£1,017,597	£4,502.64	199.00	£926,092	£4,653.73	-27.00	-£91,506	£151.08	-11.95%	-8.99%	3.36%
Henry Maynard Primary School	817.00	£3,534,400	£4,326.07	812.00	£3,572,906	£4,400.13	-5.00	£38,506	£74.06	-0.61%	1.09%	1.71%
South Grove Primary School	408.00	£2,165,146	£5,306.73	417.00	£2,236,926	£5,364.33	9.00	£71,780	£57.60	2.21%	3.32%	1.09%
Dawlish Primary School	188.00	£938,253	£4,990.71	187.00	£947,416	£5,066.39	-1.00	£9,163	£75.69	-0.53%	0.98%	1.52%
Gwyn Jones Primary School	397.00	£1,738,014	£4,377.87	401.00	£1,785,723	£4,453.17	4.00	£47,709	£75.31	1.01%	2.75%	1.72%
George Tomlinson Primary School	457.00	£2,101,723	£4,598.96	443.00	£2,076,524	£4,687.41	-14.00	-£25,199	£88.46	-3.06%	-1.20%	1.92%
Mission Grove Primary School	742.00	£3,343,407	£4,505.94	712.00	£3,267,335	£4,588.95	-30.00	-£76,072	£83.01	-4.04%	-2.28%	1.84%
Coppermill Primary School	249.00	£1,179,316	£4,736.21	227.00	£1,106,376	£4,873.90	-22.00	-£72,940	£137.69	-8.84%	-6.18%	2.91%
Stoneydown Park School	495.00	£2,292,890	£4,632.10	509.00	£2,389,609	£4,694.71	14.00	£96,719	£62.61	2.83%	4.22%	1.35%
Parkside Primary School	532.00	£2,459,008	£4,622.20	557.00	£2,623,012	£4,709.18	25.00	£164,003	£86.98	4.70%	6.67%	1.88%
The Jenny Hammond Primary School	312.00	£1,446,146	£4,635.08	333.00	£1,554,786	£4,669.03	21.00	£108,640	£33.94	6.73%	7.51%	0.73%
Ainslie Wood Primary School	406.00	£1,858,029	£4,576.43	412.00	£1,909,707	£4,635.21	6.00	£51,678	£58.78	1.48%	2.78%	1.28%
Barn Croft Primary School	199.00	£995,305	£5,001.53	188.00	£962,398	£5,119.14	-11.00	-£32,907	£117.60	-5.53%	-3.31%	2.35%
Chingford CofE Primary School	403.00	£1,742,995	£4,325.05	418.00	£1,830,988	£4,380.35	15.00	£87,993	£55.30	3.72%	5.05%	1.28%
St Mary's Catholic Primary School	216.00	£949,891	£4,397.64	212.00	£947,961	£4,471.52	-4.00	-£1,930	£73.87	-1.85%	-0.20%	1.68%
St Joseph's Catholic Junior School	207.00	£971,457	£4,693.03	208.00	£994,929	£4,783.31	1.00	£23,472	£90.29	0.48%	2.42%	1.92%
St Joseph's Catholic Infant School	140.00	£741,293	£5,294.95	117.00	£649,010	£5,547.09	-23.00	-£92,282	£252.15	-16.43%	-12.45%	4.76%
Our Lady and St George's Catholic Primary School	401.00	£1,812,484	£4,519.91	389.00	£1,789,108	£4,599.25	-12.00	-£23,377	£79.34	-2.99%	-1.29%	1.76%
St Patrick's Catholic Primary School	409.00	£1,845,851	£4,513.08	398.00	£1,827,188	£4,590.92	-11.00	-£18,663	£77.84	-2.69%	-1.01%	1.72%
Frederick Bremer School	867.00	£6,026,905	£6,951.45	861.00	£6,070,813	£7,050.89	-6.00	£43,908	£99.44	-0.69%	0.73%	1.43%
Heathcote School & Science College	912.00	£6,124,671	£6,715.65	917.00	£6,248,817	£6,814.41	5.00	£124,146	£98.77	0.55%	2.03%	1.47%
Willowfield School	872.00	£5,520,888	£6,331.29	883.00	£5,661,471	£6,411.63	11.00	£140,583	£80.34	1.26%	2.55%	1.27%
Leytonstone School	830.00	£5,063,523	£6,100.63	855.00	£5,283,112	£6,179.08	25.00	£219,589	£78.45	3.01%	4.34%	1.29%
Walthamstow School for Girls	894.00	£5,471,319	£6,120.04	896.00	£5,558,339	£6,203.50	2.00	£87,020	£83.46	0.22%	1.59%	1.36%
Kelmscott School	828.00	£5,306,276	£6,408.55	834.00	£5,421,304	£6,500.36	6.00	£115,028	£91.82	0.72%	2.17%	1.43%
Holy Family Catholic School	964.00	£5,790,822	£6,007.08	974.00	£5,952,556	£6,111.45	10.00	£161,734	£104.38	1.04%	2.79%	1.74%
Buxton School	1392.00	£7,525,679	£5,406.38	1,325.00	£7,285,559	£5,498.54	-67.00	-£240,120	£92.16	-4.81%	-3.19%	1.70%
Lime Academy Larkwood	610.00	£2,907,963	£4,767.15	604.00	£2,925,645	£4,843.78	-6.00	£17,681	£76.63	-0.98%	0.61%	1.61%
Yardley Primary School	444.00	£1,878,949	£4,231.87	416.00	£1,795,767	£4,316.75	-28.00	-£83,182	£84.88	-6.31%	-4.43%	2.01%
Davies Lane Primary School	816.00	£3,503,088	£4,293.00	817.00	£3,559,293	£4,356.54	1.00	£56,205	£63.54	0.12%	1.60%	1.48%
Hillyfield Primary Academy	1234.00	£5,700,610	£4,619.62	1,246.00	£5,839,016	£4,686.21	12.00	£138,406	£66.59	0.97%	2.43%	1.44%
Emmanuel Community School	190.00	£932,858	£4,909.78	184.00	£920,270	£5,001.47	-6.00	-£12,587	£91.69	-3.16%	-1.35%	1.87%
Willow Brook Primary School Academy	508.00	£2,396,023	£4,716.58	498.00	£2,387,988	£4,795.16	-10.00	-£8,034	£78.58	-1.97%	-0.34%	1.67%
The Woodside Primary Academy	990.00	£4,653,523	£4,700.53	1,022.00	£4,875,736	£4,770.78	32.00	£222,214	£70.25	3.23%	4.78%	1.49%
Chapel End Junior Academy	339.00	£1,562,904	£4,610.34	329.00	£1,543,631	£4,691.89	-10.00	-£19,273	£81.55	-2.95%	-1.23%	1.77%
Riverley Primary School	403.00	£2,054,486	£5,097.98	412.00	£2,129,639	£5,169.03	9.00	£75,153	£71.05	2.23%	3.66%	1.39%
Sybourn Primary School	530.00	£2,445,526	£4,614.20	503.00	£2,363,765	£4,699.33	-27.00	-£81,761	£85.13	-5.09%	-3.34%	1.85%
Thomas Gamuel Primary School	348.00	£1,667,065	£4,790.42	329.00	£1,607,173	£4,885.02	-19.00	-£59,892	£94.61	-5.46%	-3.59%	1.97%
Walthamstow Primary Academy	108.50	£591,880	£5,455.11	148.50	£770,653	£5,189.58	40.00	£178,773	-£265.53	36.87%	30.20%	-4.87%
Roger Ascham Primary School	428.00	£2,003,985	£4,682.21	400.00	£1,911,379	£4,778.45	-28.00	-£92,606	£96.24	-6.54%	-4.62%	2.06%
Longshaw Primary School	317.00	£1,451,014	£4,577.33	334.00	£1,547,867	£4,634.33	17.00	£96,852	£57.00	5.36%	6.67%	1.25%
Salisbury Manor Primary School	328.00	£1,574,746	£4,801.06	281.00	£1,388,384	£4,940.87	-47.00	-£186,362	£139.81	-14.33%	-11.83%	2.91%

APPENDIX C: COMPARISON OF 2019-20 AND 2020-21 NOR, POST MFG BUDGETS AND POST MFG BUDGET PER PUPIL

School Name	19-20 NOR	19-20 Post MFG Budget	19-20 Post MFG Budget pp	20-21 NOR	20-21 Post MFG Budget	20-21 Post MFG Budget pp	Change in NOR	Change in Post MFG Budget	Change in Post MFG Budget pp	Change in NOR	Change in Post MFG Budget	Change in Post MFG Budget pp
Woodford Green Primary School	195.00	£902,494	£4,628.18	200.00	£919,435	£4,597.18	5.00	£16,941	-£31.00	2.56%	1.88%	-0.67%
Whittingham Primary Academy	395.00	£1,831,868	£4,637.64	375.00	£1,772,570	£4,726.85	-20.00	-£59,297	£89.21	-5.06%	-3.24%	1.92%
Mayville Primary School	355.00	£1,669,348	£4,702.39	358.00	£1,707,004	£4,768.17	3.00	£37,655	£65.78	0.85%	2.26%	1.40%
St Saviour's Church of England Primary School	335.00	£1,524,467	£4,550.65	329.00	£1,522,095	£4,626.43	-6.00	-£2,372	£75.78	-1.79%	-0.16%	1.67%
St Mary's CofE Primary School	588.00	£2,432,561	£4,137.01	567.00	£2,386,905	£4,209.71	-21.00	-£45,656	£72.70	-3.57%	-1.88%	1.76%
Barclay Primary School	1106.00	£4,988,863	£4,510.73	1,154.00	£5,280,872	£4,576.15	48.00	£292,009	£65.42	4.34%	5.85%	1.45%
Selwyn Primary School	571.00	£2,543,187	£4,453.92	612.00	£2,768,848	£4,524.26	41.00	£225,661	£70.34	7.18%	8.87%	1.58%
South Chingford Foundation School	526.00	£3,346,164	£6,361.53	507.00	£3,281,666	£6,472.71	-19.00	-£64,497	£111.19	-3.61%	-1.93%	1.75%
Eden Girls' School Waltham Forest	538.00	£3,387,687	£6,296.82	562.00	£3,628,768	£6,456.88	24.00	£241,080	£160.07	4.46%	7.12%	2.54%
Connaught School for Girls	627.00	£3,730,281	£5,949.41	632.00	£3,818,991	£6,042.71	5.00	£88,710	£93.30	0.80%	2.38%	1.57%
Norlington School and 6th Form	599.00	£3,836,591	£6,404.99	608.00	£3,954,452	£6,504.03	9.00	£117,860	£99.04	1.50%	3.07%	1.55%
Lammas School and Sixth Form	664.00	£4,876,442	£7,344.04	685.00	£5,103,671	£7,450.61	21.00	£227,230	£106.58	3.16%	4.66%	1.45%
Highams Park School	1187.00	£6,739,708	£5,677.93	1,181.00	£6,816,244	£5,771.59	-6.00	£76,536	£93.65	-0.51%	1.14%	1.65%
Chingford Foundation School	1245.00	£7,225,038	£5,803.24	1,263.00	£7,445,078	£5,894.76	18.00	£220,040	£91.51	1.45%	3.05%	1.58%
Walthamstow Academy	883.00	£5,530,583	£6,263.40	886.00	£5,634,963	£6,360.00	3.00	£104,380	£96.60	0.34%	1.89%	1.54%
George Mitchell School	866.00	£4,890,953	£5,647.75	908.00	£5,225,696	£5,755.17	42.00	£334,743	£107.42	4.85%	6.84%	1.90%

Meeting / Date	SCHOOLS FORUM 12 February 2020	Agenda Item	7
Report Title	Summer Term Task and Finish Groups		
Decision/Discussion/ Information	For Information		
Report Author/ Contact details	Duncan James-Pike, Strategic Finance Advisor 020 8496 3502 duncan.james-pike@walthamforest.gov.uk		

1. INTRODUCTION

- 1.1 This report sets out the rationale for holding three task and finish groups during Summer Term 2020 to inform decisions on the 2021-22 budget. The groups concern areas that are not fully integrated into the National Funding formula currently.

2. RECOMMENDATIONS

2.1 Schools Forum to agree:

- 2.1.1 To establish task and finish groups to consider the Growth Fund criteria; Notional SEN budgets; and the Split Sites factor.

3. REASON

- 3.1 There have been some challenges raised to the current Growth Fund criteria; the Notional SEN budget allocations from the Schools Block were amended when setting the 2020-21 budget; and the LA believes that the Split Site criteria should be reviewed to ensure they can be transparently recreated.

4. BACKGROUND

4.1 Growth Fund Scheme

- 4.1.1 The LA proposes that Schools Forum considers making changes to the Growth Fund Scheme as there are several issues of concern.
- 4.1.2 Firstly, where there is a planned expansion of a school by at least 1FE, the scheme provides additional leadership and management funding worth a maximum of £150,000 in recognition of the increase in management costs associated with expansion. These payments are staged with the approval of the permanent expansion of PAN by Cabinet/Secretary of State being the first stage for payments to secondaries and the first stage for primary payments.

- 4.1.3 The LA is concerned that the Leadership and Management allowances are not necessarily being released when the permanently expanding school needs the support, for example when managing substantial building works to provide the capacity which might proceed the formal approval by Cabinet/ Secretary of State.
- 4.1.4 Secondly, the current scheme provides for payments to schools that admit pupils as a result of an appeal or on the LA's request and this takes the reception or Key Stage 1 class to over 30. Schools may claim the cost of an additional teaching assistant to keep the class size at 30 or below. Payments are made termly in arrears based on submitted evidence of costs incurred by the school.
- 4.1.5 The LA is concerned that the current scheme is not clear about schools with Special Resource Provision and whether going over commissioned numbers can trigger the payments, there being a risk of double-funding support through the High Needs Block and the Growth Fund.
- 4.1.6 Thirdly, as the separate funding of the Growth Fund from the ESFA reduces in run-up to the National Funding Formula, the LA proposes that Schools Forum look in more detail into the cost and affordability of current and projected commitments.

4.2 Notional SEN Budgets

- 4.2.1 A Notional SEN budget is an identified amount of money within a school's overall budget that is to contribute to the special educational provision of children with SEN or disabilities. It is not extra funding but is an "ear-marked" allocation within a school's Schools Block budget allocation. It is not ring-fenced and schools are expected to provide SEN support from the whole of their budget.
- 4.2.2 Primarily, schools are expected to use their Notional SEN budget to meet the needs of pupils with high-incidence SEN and to contribute to the cost of provision for high needs pupils. Currently, the government suggests that a school should fund up to £6,000 worth of special educational provision for a pupil with SEN. However, in practice this figure will vary according to the individual needs of each pupil with SEN.
- 4.2.3 When completing the 2020-21 APT it became clear to officers that the existing of funding factors to Notional SEN budgets would increase these budgets substantially. These allocations were set over five years ago as follows:
- 2% Basic Entitlement (AWPU)
 - 20% EAL and Mobility

- 50% Deprivation
- 100% Low Prior Attainment

4.2.4 Using these would have produced a total Notional SEN budget of £27.7 million, nearly 14% of the Schools Block. Officers deflated the allocations to arrive at a notional budget of £20.1 million for 2020-21, around 10% of the Schools Block, a similar proportion to previous years. The LA was not able to consult with Schools Forum on these changes due to the timing of submitting the APT and the LA proposes to consult in the Summer Term and explore any implications arising from these changes and what, if any, further changes should be made.

4.3 Split Sites

4.3.1 The Split Sites factors were reviewed in 2018 for the 2019-20 budget and have been replicated in 2020-21.

4.3.2 The ESFA determines that a split site factor must have objective criteria and a unit cost or Lump Sum value described to allow the budget to be recreated if necessary.

4.3.3 The LA has some concerns that some of the criteria would not be easily recreated and proposes that Schools Forum reviews the criteria and the costs that the factors are intended to mitigate. This review would support the LA in any consultation that the ESFA may introduce as part of the movement towards the National Funding Formula.

4.3.4 The LA proposes that primary and secondary phases meet in separate task and finish groups as the criteria and costs the factors are intended to mitigate are substantially different in each phase.